

Table 11-2

Retail trade — Statement of changes in financial position, selected seasonally adjusted items and selected financial ratios

	Third quarter 2012	Fourth quarter 2012	First quarter 2013	Second quarter 2013	Third quarter 2013
millions of dollars					
Statement of changes in financial position					
Cash from operating activities	4,115	4,496	2,972	3,517	2,680
Net profit	2,293	3,318	2,878	1,004	2,865
Non-cash items	1,126	747	-554	1,698	-598
Depreciation, depletion and amortization	1,866	1,787	1,758	1,795	1,911
Future income tax	8	-19	-24	-8	-9
Working capital	437	-540	-1,031	-666	190
Other non-cash items	-1,185	-481	-1,256	577	-2,689
Prior period cash transactions	696	431	649	815	413
Cash from financing activities	300	-1,891	978	539	755
Increase in deposits	0	0	0	0	0
Borrowings from affiliates	-5	187	-54	335	242
Borrowings from non-affiliates	-340	-487	1,022	91	-220
Loans and other borrowings	-161	-312	753	144	-105
Bankers' acceptances and paper	-175	-72	74	86	-165
Bonds and debentures	-64	-21	8	0	57
Mortgages	59	-82	187	-139	-8
Equity	645	-1,592	10	113	733
Total cash available	4,416	2,605	3,951	4,056	3,435
Applications					
Cash applied to investment activities	786	-1,416	704	-1,664	131
Investments in affiliates	342	-1,043	1,036	-2,112	150
Portfolio investments	404	-363	-417	364	78
Loans	40	-11	84	84	-97
Mortgage loans	12	-15	-1	0	5
Non-mortgage loans	28	4	85	84	-102
Cash applied to fixed assets	2,654	1,978	1,961	3,963	2,440
Cash applied to dividends	1,003	769	810	922	818
Total applications of cash	4,443	1,331	3,475	3,221	3,389
Increase or decrease in cash	-28	1,274	476	835	46
Selected seasonally adjusted items					
Operating revenue	114,888	116,378	116,205	117,466	118,680
Operating profit	3,857	4,081	3,966	3,874	4,113
Profit before extraordinary gains	2,473	2,910	2,812	1,330	2,803
Net profit	2,473	2,911	2,813	1,238	2,803
Percentage change of selected seasonally adjusted items					
Operating revenue	0.3	1.3	-0.2	1.1	1.0
Operating expenses	0.4	1.1	0.0	1.2	0.9
Operating profit	-3.1	5.8	-2.8	-2.3	6.2
Selected financial ratios					
Profit margin (%)	3.4	3.5	3.4	3.3	3.5
Return on equity (%)	10.6	12.4	11.8	5.6	11.3
Debt to equity (ratio)	0.816	0.806	0.804	0.851	0.827
Return on capital employed (%)	7.8	9.1	8.2	4.6	8.1

Note(s):

- A common (generic) financial statement presentation format is used for all industries and for aggregate totals. As a result, some financial series that do not apply to certain industries will be shown with zero values.
- All data in this table are unadjusted unless otherwise specified.
- Figures may not add due to rounding.