



Income Statistics Division

13F0026MIE - 01001

Survey of Financial Security Interview Questionnaire

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January 2001



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Statistics Canada
Income Statistics Division

Survey of Financial Security Interview Questionnaire

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Executive Summary

The Survey of Financial Security (SFS) was conducted during May and June of 1999. The information was collected by personal interview, using a paper questionnaire. Introductory material was sent to the respondent prior to the first contact by the interviewer.

Approximately 23,000 dwellings were selected for the sample, most using the Labour Force Survey frame. The high-income sample was drawn from geographic areas with a larger concentration of high-income households.

The survey collected the following type of information: (1) general demographic information on all members of the family, (2) more detailed information on the education, employment, income, etc., on those family members 15 years of age and older, and, (3) asset and debt information on the family as a whole.

This document briefly describes the Survey of Financial Security and presents the questionnaire used for the interview.

For more information about the survey see: *Survey of Financial Security: Update* (13F0026MIE99006) available on the Statistics Canada website (www.statcan.ca).

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Acronyms used in this report

CPP	Canada Pension Plan
CTB	Child Tax Benefit
DPSP	Deferred Profit Sharing Plan
ESOP	Employee Stock Ownership Plan
GIC	Guaranteed Investment Certificate
GIS	Guaranteed Income Supplement
GST	Goods and Services Tax
HBP	Home Buyers' Plan
HST	Harmonized Sales Tax
LIF	Life Income Fund
LIRA	Locked-in Retirement Account
LFS	Labour Force Survey
LRIF	Locked-in Retirement Income Fund
OAS	Old Age Security
OHOSP	Ontario Home Ownership Savings Plan
POWA	Program for Older Worker Adjustment
QPP	Quebec Pension Plan
QST	Quebec Sales Tax
RESP	Registered Education Savings Plan
RPP	Registered (employer-sponsored) Pension Plan
RRIF	Registered Retirement Income Fund
RRSP	Registered Retirement Savings Plan
SA	Social Assistance
SPA	Spouse Allowance
SFS	Survey of Financial Security
TAGS	The Atlantic Groundfish Strategy

1. Introduction

The Survey of Financial Security (SFS) was conducted during May and June of 1999. The information was collected by personal interview, using a paper questionnaire. Introductory material including an introductory letter and a brochure detailing the importance of the survey was sent to the respondent prior to the first contact by the interviewer. The respondent was then contacted by telephone for an appointment. Questions were read from the questionnaire and the respondent was encouraged to use bills and other material to provide a more accurate response. The average interview lasted approximately 50 minutes. In order to reduce response burden, the respondents had the option of authorizing linkage with the tax file for their income data.

This research paper presents the content of the Survey of Financial Security and the questionnaire used for the interview

2. Importance of the 1999 Survey of Financial Security

The Survey of Financial Security will provide information on the net worth (wealth) of Canadian families, that is, the value of their assets less their debts. This information was last collected in the 1984 Survey of Consumer Finances.

Although income and expenditure data provide an indication of current consumption and ability to purchase goods and services, they provide little information on the long-term ability of families to sustain themselves. This can only be assessed with a more complete picture of their financial situation; a critical part of this picture is net worth.

Wealth is one measure of a family's financial security. It provides a reserve for future consumption, whether for major purchases such as a vehicle, home, or education, or for regular living expenses during retirement. The Survey of Financial Security uses the following simple definition for wealth:

$$\text{wealth (net worth)} = \text{total assets} - \text{total debts}$$

All assets (such as savings, investments, property, vehicles, business equity and other assets) and all debts (such as mortgages, outstanding credit, loans - including student loans - and any other debt owed) are included. The net worth, assets less debts, will represent the family's wealth.

In addition to assets and debts, family income is an important consideration in the analysis of accumulated wealth. Although one year of income is not necessarily representative of the long-term income stream available to the family, income from the previous year will be used as a basis for examining the dynamics of income and wealth.

3. Survey Objectives

The main objectives of the survey are to:

- 1) provide a description of the types of assets and debts held by Canadian individuals and families;
- 2) determine the manner in which wealth is distributed among the Canadian population;
- 3) develop a profile of Canadians holding different types of assets and debts;
- 4) examine the changes in asset and debt holdings over the life-cycle;
- 5) assess the future consumption capabilities of Canadians and their potential financial vulnerability, particularly if facing unforeseen events such as a reduction in income;
- 6) assess the extent to which individuals' current assets will provide them with an income in retirement; and,
- 7) better understand the relationship between income and wealth.

Information from the survey will help to answer many questions about the financial well-being of Canadians. Whether people are able to save for retirement and to cope with the growing debt from student loans are just two examples.

4. Survey methodology

- **Timing of the survey**

Collection for the Survey of Financial Security took place in May and June of 1999.

- **Voluntary survey**

Participation in the Survey of Financial Security was voluntary. Statistics Canada obtained the cooperation of respondents by explaining the need for the information and the importance of their participation.

- **Sample size**

It was neither feasible nor desirable to attach the collection of these data to other surveys conducted by Statistics Canada, even though they shared common elements such as income and employment data. The reason is response burden.

Therefore, the sample selected for the survey was drawn only from those who had not recently participated in another Statistics Canada survey. Approximately 23,000 dwellings were selected, most from the LFS area frame. Of the 23,000, about 2,000 were selected from geographic areas with a larger concentration of high-income households.

The sample distribution is outlined in the following table.

Province	Area Sample	High-Income Sample	Total Sample
Newfoundland	939	48	987
Prince Edward Island	469	26	495
Nova Scotia	1,306	87	1,393
New Brunswick	1,122	67	1,189
Quebec	3,579	333	3,912
Ontario	5,275	609	5,884
Manitoba	1,514	95	1,609
Saskatchewan	1,371	68	1,439
Alberta	2,336	256	2,592
British Columbia	3,088	411	3,499
TOTAL	20,999	2,000	22,999

- **Method of data collection**

Data were collected by personal interviews, although respondents could, if they wished to do so, complete the questionnaire by themselves. Very few respondents chose this option. Interviewers received special training in the collection of this type of information. As well, introductory material was sent to respondents prior to the first contact by the interviewer.

- **Use of administrative data**

In order to reduce response burden, respondents were given the option of authorizing linkage to their tax file, rather than answering a series of questions on their income. As well, respondents were asked for authorization to use their Canada and/or Quebec Pension Plan (C/QPP) data.

5. What information will be provided by the survey

Net worth (i.e., wealth) information will be calculated for **families** (as a whole) and for **unattached individuals**.

The concept used is the **economic family**, defined as the group of individuals sharing a common dwelling and related by blood, marriage, common-law union or adoption. Unattached individuals are persons living alone or with persons to whom they are not related.

The question of who within the family has actual ownership of assets and debts, who has responsibility for the payment of debts and who benefits from the accumulation of wealth can be very complex. For this reason, wealth data will be produced for the family rather than individuals within a family.

Information will be provided on the:

- demographic characteristics of all members of the family;
- socio-cultural characteristics, employment, income and employer pension plan participation of all family members 15 years and over;
- assets, debts and selected ongoing expenses of the family as a whole.

6. How to read the questionnaire

Text:

- **Bolded text** indicates text that is to be read to the respondent by the interviewer.
- *Italicized text* is meant to provide information to the interviewer or examples and/or prompts for the respondent.
- Regular text denotes the responses; they can be read to the respondent, but this was not required.

Headers:

Headers are noted at the top of each new section, or new subject matter area, so that the interviewer and respondent both are aware of a new line of questioning.

7. The Interview

The Survey of Financial Security contains the following modules:

Section	Section Name	Major Components
Individual information for all family members		
A	Family Composition	<ul style="list-style-type: none"> • Age • Sex • Marital status • Relationship to reference person • Changes in family composition over the last year
Individual information for all family members age 15 and over		
B	Socio-cultural information	<ul style="list-style-type: none"> • Citizenship • Immigration status • Mother tongue
C	Activity limitations	<ul style="list-style-type: none"> • Long-term disabilities or handicaps
D	Education	<ul style="list-style-type: none"> • Full/part time status • Highest level of education
E	Labour force participation in 1998	<ul style="list-style-type: none"> • Number of weeks with a job or business in 1998 • Full/part time status
F	Current employment characteristics	<ul style="list-style-type: none"> • Current job status • Paid worker/self-employed or unpaid worker • Type of business, industry or service • Membership in RPP, RRSP, DPSP
G	Previous employer pension plans	<ul style="list-style-type: none"> • Length of membership in RPP • Type of business, industry or service
H	Pension plan benefits – in pay	<ul style="list-style-type: none"> • Currently receiving pension plan benefits
I	Pension splitting following a divorce or separation	<ul style="list-style-type: none"> • RPP credits split following a divorce or separation
J	Income	<ul style="list-style-type: none"> • Income from work • Investment income • Income from government sources • Income from pensions, RRSPs, RRIFs • Income tax and other tax form information

Section	Section Name	Major Components
Information collected from the economic family as a whole		
K	Transfer of money between households	<ul style="list-style-type: none"> • Financial support provided to or received from family members outside the household
L	Behaviours and attitudes	<ul style="list-style-type: none"> • Use of credit • Payment of debts • Method of financing purchases • Bankruptcy, financial assistance
M	Assets – Principal residence	<ul style="list-style-type: none"> • Own versus rent • Current property value and purchase price • Mortgage owing
N	Assets	<ul style="list-style-type: none"> • Other real estate, vehicles • Household contents • Savings and investments (in bank accounts, term deposits, mutual funds, stocks, bonds, RRSPs, RRIFs, RESPs, DPSPs, annuities, etc.) • Other assets
O	Debts	<ul style="list-style-type: none"> • Amount owing on credit card balances, charge accounts, lines of credit • Loans from financial institutions
P	Student Loans	<ul style="list-style-type: none"> • Number of loans and type • Amount owing
Q	Businesses	<ul style="list-style-type: none"> • Equity in business • Type of business
R	Ongoing expenses	<ul style="list-style-type: none"> • Related to principal residence (rent, mortgage, condominium fees, property taxes, insurance, home fuels, and electricity) • Alimony, child support, child care
S	Vehicle leases	<ul style="list-style-type: none"> • Vehicle lease payments
T	Life Insurance policies	<ul style="list-style-type: none"> • Type of insurance, face value, cash value

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Appendix I
Survey of Financial Security

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Survey of Financial Security

Confidential when completed

Collected under the authority of the Statistics Act, Revised Statutes of Canada, 1985, Chapter S19.

Si vous préférez ce questionnaire en français, veuillez cocher

001

PLACE LABEL HERE

If no label is present code questionnaire ID below

Questionnaire ID									
		-					-		



002

M

003

F

004

L
1

005

STAT	

Does more than one family or unattached individual live at this address?

A family is all persons related by blood, marriage, adoption or common-law.

- 1 Yes → *Use a separate questionnaire for each family or unattached individual.*
- 2 No → *Use only one questionnaire.*

If the address above is not correct, cross out only the incorrect information and enter the required corrections below.

Contact

Telephone Number

--	--	--	--	--	--	--	--	--	--	--

Area Code

Street

City

Province

--	--

Postal Code

--	--	--	--	--	--

Enter the person ID, first name and age for each person 15 or older marked in column A8 (pages 2 to 5).

If more than six people 15 or over are marked in column A8 (pages 2 to 5), select the six oldest.

P101 Person ID	<input type="text"/>	P201 Person ID	<input type="text"/>
P102 First Name	<input type="text"/>	P202 First Name	<input type="text"/>
P103 Age	<input type="text"/>	P203 Age	<input type="text"/>

A Family composition

A1. (a) What are the names of all family members who usually live here?

List the reference person first. The reference person is the adult mainly responsible for the financial support of the family. If two or more people share this responsibility, choose one.

(b) Are any other family members staying here temporarily that have no other usual residence?

Add a person only if he/she has no other usual residence.

(c) Are there any other family members who usually live here but are now away at school, in hospital or somewhere else?

A2. What is ...'s date of birth?

A3. Then ... is (years old)?

A4. Enter ...'s sex?

Person ID (Used at top of the page)	Last Name	First Name	Day	Month	Year	Enter age	Mark sex
100 01	101 <input type="text"/>	102 <input type="text"/>	103 <input type="text"/>	104 <input type="text"/>	105 <input type="text"/>	106 <input type="text"/>	107 1 <input type="radio"/> Male 2 <input type="radio"/> Female
200 02	201 <input type="text"/>	202 <input type="text"/>	203 <input type="text"/>	204 <input type="text"/>	205 <input type="text"/>	206 <input type="text"/>	207 1 <input type="radio"/> Male 2 <input type="radio"/> Female
300 03	301 <input type="text"/>	302 <input type="text"/>	303 <input type="text"/>	304 <input type="text"/>	305 <input type="text"/>	306 <input type="text"/>	307 1 <input type="radio"/> Male 2 <input type="radio"/> Female
400 04	401 <input type="text"/>	402 <input type="text"/>	403 <input type="text"/>	404 <input type="text"/>	405 <input type="text"/>	406 <input type="text"/>	407 1 <input type="radio"/> Male 2 <input type="radio"/> Female
500 05	501 <input type="text"/>	502 <input type="text"/>	503 <input type="text"/>	504 <input type="text"/>	505 <input type="text"/>	506 <input type="text"/>	507 1 <input type="radio"/> Male 2 <input type="radio"/> Female
600 06	601 <input type="text"/>	602 <input type="text"/>	603 <input type="text"/>	604 <input type="text"/>	605 <input type="text"/>	606 <input type="text"/>	607 1 <input type="radio"/> Male 2 <input type="radio"/> Female
700 07	701 <input type="text"/>	702 <input type="text"/>	703 <input type="text"/>	704 <input type="text"/>	705 <input type="text"/>	706 <input type="text"/>	707 1 <input type="radio"/> Male 2 <input type="radio"/> Female
800 08	801 <input type="text"/>	802 <input type="text"/>	803 <input type="text"/>	804 <input type="text"/>	805 <input type="text"/>	806 <input type="text"/>	807 1 <input type="radio"/> Male 2 <input type="radio"/> Female

A Family composition

A5. What is ...'s marital status? <i>Read categories:</i> 1 Married 2 Living common-law 3 Separated 4 Divorced 5 Widowed 6 Single, never married	A6. What is ...'s relationship to ... (reference person)? 01 Reference person 02 Spouse/partner (including same-sex partner) 03 Son or daughter 04 Step-son/daughter or partner's son/daughter 05 Grandchild 06 Son-in-law or daughter-in-law 07 Foster child (under 18 years) 08 Parent 09 Parent-in-law 10 Brother or sister 11 Grandparent 12 Other relative 13 Non-relative	A7. Ask for all family members <i>except</i> the reference person: Since January 1st, 1998, for how many months has ... lived with ... (reference person)?	A8. Mark all persons aged 15 or over, then go to the bottom of the page.
Enter code	Enter code	Enter months	Mark persons 15+
108 <input type="text"/>	109 <input type="text"/>	110 <input type="text"/>	111 1 <input type="radio"/> 15+
208 <input type="text"/>	209 <input type="text"/>	210 <input type="text"/>	211 1 <input type="radio"/> 15+
308 <input type="text"/>	309 <input type="text"/>	310 <input type="text"/>	311 1 <input type="radio"/> 15+
408 <input type="text"/>	409 <input type="text"/>	410 <input type="text"/>	411 1 <input type="radio"/> 15+
508 <input type="text"/>	509 <input type="text"/>	510 <input type="text"/>	511 1 <input type="radio"/> 15+
608 <input type="text"/>	609 <input type="text"/>	610 <input type="text"/>	611 1 <input type="radio"/> 15+
708 <input type="text"/>	709 <input type="text"/>	710 <input type="text"/>	711 1 <input type="radio"/> 15+
808 <input type="text"/>	809 <input type="text"/>	810 <input type="text"/>	811 1 <input type="radio"/> 15+

INTERVIEWER CHECK:

Are there more than 8 persons? Yes → Continue on the next page (page 4)
 No → Transcribe the person ID, first name and age of those 15+ to the top of the page, then go to question A9 (page 6)

A

Family composition

<p>A1. (a) What are the names of all family members who usually live here?</p> <p>(b) Are any other family members staying here temporarily that have no other usual residence?</p> <p>(c) Are there any other family members who usually live here but are now away at school, in hospital or somewhere else?</p>	<p>A2. What is ...'s date of birth?</p>	<p>A3. Then ... is (years old)?</p>	<p>A4. Enter ...'s sex?</p>
---	--	--	------------------------------------

Person ID (Used at top of the page)	Last Name	First Name	Day	Month	Year	Enter age	Mark sex
900 09	901 []	902 []	903 [][]	904 [][]	905 [][][][]	906 [][][]	907 1 <input type="radio"/> Male 2 <input type="radio"/> Female
1000 10	1001 []	1002 []	1003 [][]	1004 [][]	1005 [][][][]	1006 [][][]	1007 1 <input type="radio"/> Male 2 <input type="radio"/> Female
1100 11	1101 []	1102 []	1103 [][]	1104 [][]	1105 [][][][]	1106 [][][]	1107 1 <input type="radio"/> Male 2 <input type="radio"/> Female
1200 12	1201 []	1202 []	1203 [][]	1204 [][]	1205 [][][][]	1206 [][][]	1207 1 <input type="radio"/> Male 2 <input type="radio"/> Female
1300 13	1301 []	1302 []	1303 [][]	1304 [][]	1305 [][][][]	1306 [][][]	1307 1 <input type="radio"/> Male 2 <input type="radio"/> Female
1400 14	1401 []	1402 []	1403 [][]	1404 [][]	1405 [][][][]	1406 [][][]	1407 1 <input type="radio"/> Male 2 <input type="radio"/> Female
1500 15	1501 []	1502 []	1503 [][]	1504 [][]	1505 [][][][]	1506 [][][]	1507 1 <input type="radio"/> Male 2 <input type="radio"/> Female
1600 16	1601 []	1602 []	1603 [][]	1604 [][]	1605 [][][][]	1606 [][][]	1607 1 <input type="radio"/> Male 2 <input type="radio"/> Female

A Family composition

A5. What is ...'s marital status? <i>Read categories:</i> 1 Married 2 Living common-law 3 Separated 4 Divorced 5 Widowed 6 Single, never married	A6. What is ...'s relationship to ... (reference person)? 01 Reference person 02 Spouse/partner (including same-sex partner) 03 Son or daughter 04 Step-son/daughter or partner's son/daughter 05 Grandchild 06 Son-in-law or daughter-in-law 07 Foster child (under 18 years) 08 Parent 09 Parent-in-law 10 Brother or sister 11 Grandparent 12 Other relative 13 Non-relative	A7. Ask for all family members <i>except</i> the reference person: Since January 1st, 1998, for how many months has ... lived with ... (reference person)?	A8. Mark all persons aged 15 and over. <i>Enter their person ID, first name and age in the boxes at the top of the page.</i>
Enter code	Enter code	Enter months	Mark persons 15+
908 <input type="text"/>	909 <input type="text"/> <input type="text"/>	910 <input type="text"/> <input type="text"/>	911 1 <input type="radio"/> 15+
1008 <input type="text"/>	1009 <input type="text"/> <input type="text"/>	1010 <input type="text"/> <input type="text"/>	1011 1 <input type="radio"/> 15+
1108 <input type="text"/>	1109 <input type="text"/> <input type="text"/>	1110 <input type="text"/> <input type="text"/>	1111 1 <input type="radio"/> 15+
1208 <input type="text"/>	1209 <input type="text"/> <input type="text"/>	1210 <input type="text"/> <input type="text"/>	1211 1 <input type="radio"/> 15+
1308 <input type="text"/>	1309 <input type="text"/> <input type="text"/>	1310 <input type="text"/> <input type="text"/>	1311 1 <input type="radio"/> 15+
1408 <input type="text"/>	1409 <input type="text"/> <input type="text"/>	1410 <input type="text"/> <input type="text"/>	1411 1 <input type="radio"/> 15+
1508 <input type="text"/>	1509 <input type="text"/> <input type="text"/>	1510 <input type="text"/> <input type="text"/>	1511 1 <input type="radio"/> 15+
1608 <input type="text"/>	1609 <input type="text"/> <input type="text"/>	1610 <input type="text"/> <input type="text"/>	1611 1 <input type="radio"/> 15+

A Family composition

A9. INTERVIEWER CHECK:

How many persons are listed in column A1, pages 2 and 4?

100

- 1 One person (unattached individual) → **Go to A10**
2 More than one person (economic family) → **Go to A15**

A10. At any time since January 1st 1998, were you living with anyone to whom you were related by blood, marriage, adoption or common-law?

101

- 3 Yes
4 No → **Go to Section B**

A11. How many family members did you live with?

102

A12. Ask for each other person who lived with the respondent. Mark all that apply.

What was his/her relationship to you?

103

- 01 Spouse/partner (including same-sex partner)
02 Son or daughter
03 Step-son/daughter or partner's son/daughter
04 Grandchild
05 Son-in-law or daughter-in-law
06 Foster child (under 18 years)
07 Parent
08 Parent-in-law
09 Brother or sister
10 Grandparent
11 Other relative

A13. Why are you no longer living with this/these person(s)?

Mark all that apply.

104

- 1 Person(s) died
2 Person(s) moved to institution
3 Person(s) left to join/form another household
4 A separation or divorce
5 Other - Specify

105

A14. Did this family change make your financial situation better or worse?

106

- 6 Better
7 Worse
8 No effect

Go to Section B

A Family composition

A15. At any time since January 1st 1998, was ... (reference person) living with anyone else not already listed to whom ... (reference person) was related by blood, marriage, adoption or common-law?

107

- 1 Yes
 2 No → **Go to Section B**

A16. Other than those already listed, how many family members did ... (reference person) live with?

108

--	--

A17. Ask for each other person who lived with the reference person. Mark all that apply.

What was his/her relationship to... (reference person)?

109

- 01 Spouse/partner (including same-sex partner)
 02 Son or daughter
 03 Step-son/daughter or partner's son/daughter
 04 Grandchild
 05 Son-in-law or daughter-in-law
 06 Foster child (under 18 years)
 07 Parent
 08 Parent-in-law
 09 Brother or sister
 10 Grandparent
 11 Other relative

A18. Why is ... (reference person) no longer living with this/these person(s)?

Mark all that apply.

110

- 1 Person(s) died
 2 Person(s) moved to institution
 3 Person(s) left to join/form another household
 4 A separation or divorce
 5 Other - *Specify*

111

--

A19. Did this family change make ...'s (reference person's) financial situation better or worse?

112

- 6 Better
 7 Worse
 8 No effect

Go to Section B

B Socio-cultural information

The next few questions are about your citizenship.

<p>B1. Of what country (countries) is ... a citizen?</p>	<p>101 1 <input type="radio"/> Canada 2 <input type="radio"/> Other country (countries) → Go to B3 3 <input type="radio"/> Canada and other country (countries)</p>	<p>201 1 <input type="radio"/> Canada 2 <input type="radio"/> Other country (countries) → Go to B3 3 <input type="radio"/> Canada and other country (countries)</p>								
<p>B2. Is ... Canadian by birth or by naturalization?</p>	<p>102 4 <input type="radio"/> By birth → Go to B5 5 <input type="radio"/> By naturalization</p>	<p>202 4 <input type="radio"/> By birth → Go to B5 5 <input type="radio"/> By naturalization</p>								
<p>B3. Is ... now, or has ... ever been a landed immigrant?</p>	<p>103 6 <input type="radio"/> Yes 7 <input type="radio"/> No → Go to B5</p>	<p>203 6 <input type="radio"/> Yes 7 <input type="radio"/> No → Go to B5</p>								
<p>B4. In what year did ... first become a landed immigrant?</p>	<p>104 <table border="1" style="display: inline-table; vertical-align: middle;"> <tr> <td style="width: 20px; text-align: center;">1</td> <td style="width: 20px; text-align: center;">9</td> <td style="width: 20px;"></td> <td style="width: 20px;"></td> </tr> </table></p>	1	9			<p>204 <table border="1" style="display: inline-table; vertical-align: middle;"> <tr> <td style="width: 20px; text-align: center;">1</td> <td style="width: 20px; text-align: center;">9</td> <td style="width: 20px;"></td> <td style="width: 20px;"></td> </tr> </table></p>	1	9		
1	9									
1	9									
<p>B5. What is the language that ... first learned at home in childhood and still understands?</p> <p><i>If this person no longer understands the first language learned, indicate the second language learned.</i></p>	<p>105 1 <input type="radio"/> English 2 <input type="radio"/> French 3 <input type="radio"/> Both English and French 4 <input type="radio"/> Other - <i>Specify</i></p> <p>106 <table border="1" style="width: 100%; height: 40px;"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table></p>				<p>205 1 <input type="radio"/> English 2 <input type="radio"/> French 3 <input type="radio"/> Both English and French 4 <input type="radio"/> Other - <i>Specify</i></p> <p>206 <table border="1" style="width: 100%; height: 40px;"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table></p>					

<p>301</p> <p>1 <input type="radio"/> Canada</p> <p>2 <input type="radio"/> Other country (countries) → Go to B3</p> <p>3 <input type="radio"/> Canada and other country (countries)</p>	<p>401</p> <p>1 <input type="radio"/> Canada</p> <p>2 <input type="radio"/> Other country (countries) → Go to B3</p> <p>3 <input type="radio"/> Canada and other country (countries)</p>	<p>501</p> <p>1 <input type="radio"/> Canada</p> <p>2 <input type="radio"/> Other country (countries) → Go to B3</p> <p>3 <input type="radio"/> Canada and other country (countries)</p>	<p>601</p> <p>1 <input type="radio"/> Canada</p> <p>2 <input type="radio"/> Other country (countries) → Go to B3</p> <p>3 <input type="radio"/> Canada and other country (countries)</p>																
<p>302</p> <p>4 <input type="radio"/> By birth → Go to B5</p> <p>5 <input type="radio"/> By naturalization</p>	<p>402</p> <p>4 <input type="radio"/> By birth → Go to B5</p> <p>5 <input type="radio"/> By naturalization</p>	<p>502</p> <p>4 <input type="radio"/> By birth → Go to B5</p> <p>5 <input type="radio"/> By naturalization</p>	<p>602</p> <p>4 <input type="radio"/> By birth → Go to B5</p> <p>5 <input type="radio"/> By naturalization</p>																
<p>303</p> <p>6 <input type="radio"/> Yes</p> <p>7 <input type="radio"/> No → Go to B5</p>	<p>403</p> <p>6 <input type="radio"/> Yes</p> <p>7 <input type="radio"/> No → Go to B5</p>	<p>503</p> <p>6 <input type="radio"/> Yes</p> <p>7 <input type="radio"/> No → Go to B5</p>	<p>603</p> <p>6 <input type="radio"/> Yes</p> <p>7 <input type="radio"/> No → Go to B5</p>																
<p>304</p> <table border="1" data-bbox="110 1161 261 1209"> <tr> <td>1</td> <td>9</td> <td></td> <td></td> </tr> </table>	1	9			<p>404</p> <table border="1" data-bbox="479 1161 630 1209"> <tr> <td>1</td> <td>9</td> <td></td> <td></td> </tr> </table>	1	9			<p>504</p> <table border="1" data-bbox="844 1161 995 1209"> <tr> <td>1</td> <td>9</td> <td></td> <td></td> </tr> </table>	1	9			<p>604</p> <table border="1" data-bbox="1205 1161 1356 1209"> <tr> <td>1</td> <td>9</td> <td></td> <td></td> </tr> </table>	1	9		
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<p>305</p> <p>1 <input type="radio"/> English</p> <p>2 <input type="radio"/> French</p> <p>3 <input type="radio"/> Both English and French</p> <p>4 <input type="radio"/> Other - <i>Specify</i></p> <p>306</p> <table border="1" data-bbox="110 1524 430 1671"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>				<p>405</p> <p>1 <input type="radio"/> English</p> <p>2 <input type="radio"/> French</p> <p>3 <input type="radio"/> Both English and French</p> <p>4 <input type="radio"/> Other - <i>Specify</i></p> <p>406</p> <table border="1" data-bbox="479 1524 799 1671"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>				<p>505</p> <p>1 <input type="radio"/> English</p> <p>2 <input type="radio"/> French</p> <p>3 <input type="radio"/> Both English and French</p> <p>4 <input type="radio"/> Other - <i>Specify</i></p> <p>506</p> <table border="1" data-bbox="844 1524 1164 1671"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>				<p>605</p> <p>1 <input type="radio"/> English</p> <p>2 <input type="radio"/> French</p> <p>3 <input type="radio"/> Both English and French</p> <p>4 <input type="radio"/> Other - <i>Specify</i></p> <p>606</p> <table border="1" data-bbox="1205 1524 1524 1671"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>							

C

Activity limitations

The next few questions deal with long-term limitations or disabilities. 'Long-term' refers to conditions that have lasted or are expected to last **6 months or more**.

<p>C1. Does ... have any long-term disabilities or handicaps?</p>	<p>101 1 <input type="radio"/> Yes 2 <input type="radio"/> No</p>	<p>201 1 <input type="radio"/> Yes 2 <input type="radio"/> No</p>
<p>C2. Because of a long-term physical or mental condition or a health problem is ... limited in the kind or amount of activity he/she can do:</p> <p>(a) at home?</p> <p>(b) at school or work?</p> <p>(c) in other activities such as leisure activities, or transportation to and from work?</p>	<p>102 3 <input type="radio"/> Yes, limited 4 <input type="radio"/> No, not limited</p> <p>103 5 <input type="radio"/> Yes, limited 6 <input type="radio"/> No, not limited 7 <input type="radio"/> Not applicable</p> <p>104 8 <input type="radio"/> Yes, limited 9 <input type="radio"/> No, not limited</p>	<p>202 3 <input type="radio"/> Yes, limited 4 <input type="radio"/> No, not limited</p> <p>203 5 <input type="radio"/> Yes, limited 6 <input type="radio"/> No, not limited 7 <input type="radio"/> Not applicable</p> <p>204 8 <input type="radio"/> Yes, limited 9 <input type="radio"/> No, not limited</p>

301
1 Yes
2 No

401
1 Yes
2 No

501
1 Yes
2 No

601
1 Yes
2 No

302
3 Yes, limited
4 No, not limited

402
3 Yes, limited
4 No, not limited

502
3 Yes, limited
4 No, not limited

602
3 Yes, limited
4 No, not limited

303
5 Yes, limited
6 No, not limited
7 Not applicable

403
5 Yes, limited
6 No, not limited
7 Not applicable

503
5 Yes, limited
6 No, not limited
7 Not applicable

603
5 Yes, limited
6 No, not limited
7 Not applicable

304
8 Yes, limited
9 No, not limited

404
8 Yes, limited
9 No, not limited

504
8 Yes, limited
9 No, not limited

604
8 Yes, limited
9 No, not limited

D

Education

<p>D1. Has ... attended a school, college or university at any time in the past 6 months?</p>	<p>101 1 <input type="radio"/> Yes 2 <input type="radio"/> No → Go to D3</p>	<p>201 1 <input type="radio"/> Yes 2 <input type="radio"/> No → Go to D3</p>
<p>D2. Was ... a full or part-time student?</p>	<p>102 3 <input type="radio"/> Full-time 4 <input type="radio"/> Part-time</p>	<p>202 3 <input type="radio"/> Full-time 4 <input type="radio"/> Part-time</p>
<p>D3. Excluding kindergarten, how many years of elementary and high school has ... successfully completed?</p>	<p>103 99 <input type="radio"/> No schooling → Go to next person/Section E or <input type="text"/> <input type="text"/> Years If less than 11 years → Go to D5</p>	<p>203 99 <input type="radio"/> No schooling → Go to next person/Section E or <input type="text"/> <input type="text"/> Years If less than 11 years → Go to D5</p>
<p>D4. Has ... graduated from high school?</p>	<p>104 1 <input type="radio"/> Yes 2 <input type="radio"/> No</p>	<p>204 1 <input type="radio"/> Yes 2 <input type="radio"/> No</p>
<p>D5. Has ... ever been enrolled in any post-secondary institution? For example: university, community college, business school, trade or vocational school, CÉGEP or other post-secondary institution.</p>	<p>105 3 <input type="radio"/> Yes 4 <input type="radio"/> No → Go to next person/Section E</p>	<p>205 3 <input type="radio"/> Yes 4 <input type="radio"/> No → Go to next person/Section E</p>
<p>D6. What is the highest certificate, diploma or degree that ... has obtained?</p>	<p>106 01 <input type="radio"/> No certificate, diploma or degree obtained 02 <input type="radio"/> Registered apprenticeship 03 <input type="radio"/> Trade/vocational certificate or diploma 04 <input type="radio"/> Community college or CÉGEP certificate or diploma 05 <input type="radio"/> Technical institute diploma or certificate</p> <p style="text-align: center;">Continued on page 14</p>	<p>206 01 <input type="radio"/> No certificate, diploma or degree obtained 02 <input type="radio"/> Registered apprenticeship 03 <input type="radio"/> Trade/vocational certificate or diploma 04 <input type="radio"/> Community college or CÉGEP certificate or diploma 05 <input type="radio"/> Technical institute diploma or certificate</p> <p style="text-align: center;">Continued on page 14</p>

<p>301</p> <p>1 <input type="radio"/> Yes</p> <p>2 <input type="radio"/> No → Go to D3</p>	<p>401</p> <p>1 <input type="radio"/> Yes</p> <p>2 <input type="radio"/> No → Go to D3</p>	<p>501</p> <p>1 <input type="radio"/> Yes</p> <p>2 <input type="radio"/> No → Go to D3</p>	<p>601</p> <p>1 <input type="radio"/> Yes</p> <p>2 <input type="radio"/> No → Go to D3</p>
<p>302</p> <p>3 <input type="radio"/> Full-time</p> <p>4 <input type="radio"/> Part-time</p>	<p>402</p> <p>3 <input type="radio"/> Full-time</p> <p>4 <input type="radio"/> Part-time</p>	<p>502</p> <p>3 <input type="radio"/> Full-time</p> <p>4 <input type="radio"/> Part-time</p>	<p>602</p> <p>3 <input type="radio"/> Full-time</p> <p>4 <input type="radio"/> Part-time</p>
<p>303</p> <p>99 <input type="radio"/> No schooling → Go to next person/Section E</p> <p>or</p> <p><input type="text"/> <input type="text"/> Years</p> <p><i>If less than 11 years</i> → Go to D5</p>	<p>403</p> <p>99 <input type="radio"/> No schooling → Go to next person/Section E</p> <p>or</p> <p><input type="text"/> <input type="text"/> Years</p> <p><i>If less than 11 years</i> → Go to D5</p>	<p>503</p> <p>99 <input type="radio"/> No schooling → Go to next person/Section E</p> <p>or</p> <p><input type="text"/> <input type="text"/> Years</p> <p><i>If less than 11 years</i> → Go to D5</p>	<p>603</p> <p>99 <input type="radio"/> No schooling → Go to Section E</p> <p>or</p> <p><input type="text"/> <input type="text"/> Years</p> <p><i>If less than 11 years</i> → Go to D5</p>
<p>304</p> <p>1 <input type="radio"/> Yes</p> <p>2 <input type="radio"/> No</p>	<p>404</p> <p>1 <input type="radio"/> Yes</p> <p>2 <input type="radio"/> No</p>	<p>504</p> <p>1 <input type="radio"/> Yes</p> <p>2 <input type="radio"/> No</p>	<p>604</p> <p>1 <input type="radio"/> Yes</p> <p>2 <input type="radio"/> No</p>
<p>305</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No → Go to next person/Section E</p>	<p>405</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No → Go to next person/Section E</p>	<p>505</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No → Go to next person/Section E</p>	<p>605</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No → Go to Section E</p>
<p>306</p> <p>01 <input type="radio"/> No certificate, diploma or degree obtained</p> <p>02 <input type="radio"/> Registered apprenticeship</p> <p>03 <input type="radio"/> Trade/vocational certificate or diploma</p> <p>04 <input type="radio"/> Community college or CÉGEP certificate or diploma</p> <p>05 <input type="radio"/> Technical institute diploma or certificate</p> <p>Continued on page 15</p>	<p>406</p> <p>01 <input type="radio"/> No certificate, diploma or degree obtained</p> <p>02 <input type="radio"/> Registered apprenticeship</p> <p>03 <input type="radio"/> Trade/vocational certificate or diploma</p> <p>04 <input type="radio"/> Community college or CÉGEP certificate or diploma</p> <p>05 <input type="radio"/> Technical institute diploma or certificate</p> <p>Continued on page 15</p>	<p>506</p> <p>01 <input type="radio"/> No certificate, diploma or degree obtained</p> <p>02 <input type="radio"/> Registered apprenticeship</p> <p>03 <input type="radio"/> Trade/vocational certificate or diploma</p> <p>04 <input type="radio"/> Community college or CÉGEP certificate or diploma</p> <p>05 <input type="radio"/> Technical institute diploma or certificate</p> <p>Continued on page 15</p>	<p>606</p> <p>01 <input type="radio"/> No certificate, diploma or degree obtained</p> <p>02 <input type="radio"/> Registered apprenticeship</p> <p>03 <input type="radio"/> Trade/vocational certificate or diploma</p> <p>04 <input type="radio"/> Community college or CÉGEP certificate or diploma</p> <p>05 <input type="radio"/> Technical institute diploma or certificate</p> <p>Continued on page 15</p>

Question D6 continued

- 06 Hospital school of nursing or school of radiology certificate or diploma
- 07 University diploma or certificate below bachelor's degree
- 08 Bachelor's degree (e.g., B.A., B.Sc., B.Ed., B.A.Sc., B.Eng.)
- 09 Professional association diploma/certificate/license in accounting, banking or insurance
- 10 First professional degree in law (L.I.B.); medicine (M.D.); dentistry (D.D.S., D.M.D.); veterinary medicine (D.V.M.); optometry (O.D.)
- 11 University diploma or certificate above bachelor's degree but below master's level
- 12 Master's degree (e.g., M.A., M.Sc., M.Ed., M.B.A., M.A.Sc., M.Eng., Ll.M.)
- 13 Doctoral degree (e.g., Ph.D., D.Sc., D.Ed.)
- 14 Other - *Specify*

107

- 06 Hospital school of nursing or school of radiology certificate or diploma
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- 13 Doctoral degree (e.g., Ph.D., D.Sc., D.Ed.)
- 14 Other - *Specify*

207

- 06 Hospital school of nursing or school of radiology certificate or diploma
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- 13 Doctoral degree (e.g., Ph.D., D.Sc., D.Ed.)
- 14 Other - *Specify*

307

- 06 Hospital school of nursing or school of radiology certificate or diploma
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- 13 Doctoral degree (e.g., Ph.D., D.Sc., D.Ed.)
- 14 Other - *Specify*

407

- 06 Hospital school of nursing or school of radiology certificate or diploma
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- 08 Bachelor's degree (e.g., B.A., B.Sc., B.Ed., B.A.Sc., B.Eng.)
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- 13 Doctoral degree (e.g., Ph.D., D.Sc., D.Ed.)
- 14 Other - *Specify*

507

- 06 Hospital school of nursing or school of radiology certificate or diploma
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- 12 Master's degree (e.g., M.A., M.Sc., M.Ed., M.B.A., M.A.Sc., M.Eng., Ll.M.)
- 13 Doctoral degree (e.g., Ph.D., D.Sc., D.Ed.)
- 14 Other - *Specify*

607

E Labour force participation in 1998

Now I have a few questions about your (and your family's) employment in 1998.

<p>E1. During 1998, how many weeks did ... have a job or business? Include vacation, sick, maternity and paternity leaves.</p>	<p>101</p> <p><input type="text"/> <input type="text"/> Week(s)</p> <p><i>If 00 → Go to E4</i></p>	<p>201</p> <p><input type="text"/> <input type="text"/> Week(s)</p> <p><i>If 00 → Go to E4</i></p>
<p>E2. During those weeks, was the work mostly full-time or part-time? Full-time is defined as 30 hours and more per week at all jobs.</p>	<p>102</p> <p>1 <input type="radio"/> Full-time</p> <p>2 <input type="radio"/> Part-time</p>	<p>202</p> <p>1 <input type="radio"/> Full-time</p> <p>2 <input type="radio"/> Part-time</p>
<p>E3. INTERVIEWER CHECK:</p>	<p>103</p> <p>3 <input type="radio"/> <i>If E1 is 52 weeks → Go to next person/Section F</i></p> <p>4 <input type="radio"/> <i>Otherwise → Go to E4</i></p>	<p>203</p> <p>3 <input type="radio"/> <i>If E1 is 52 weeks → Go to next person/Section F</i></p> <p>4 <input type="radio"/> <i>Otherwise → Go to E4</i></p>
<p>E4. During 1998, how many weeks was ... without a job or business and looking for work?</p>	<p>104</p> <p><input type="text"/> <input type="text"/> Week(s)</p>	<p>204</p> <p><input type="text"/> <input type="text"/> Week(s)</p>

<p>301</p> <p><input type="text"/> <input type="text"/> Week(s)</p> <p>If 00 → Go to E4</p>	<p>401</p> <p><input type="text"/> <input type="text"/> Week(s)</p> <p>If 00 → Go to E4</p>	<p>501</p> <p><input type="text"/> <input type="text"/> Week(s)</p> <p>If 00 → Go to E4</p>	<p>601</p> <p><input type="text"/> <input type="text"/> Week(s)</p> <p>If 00 → Go to E4</p>
<p>302</p> <p>1 <input type="radio"/> Full-time</p> <p>2 <input type="radio"/> Part-time</p>	<p>402</p> <p>1 <input type="radio"/> Full-time</p> <p>2 <input type="radio"/> Part-time</p>	<p>502</p> <p>1 <input type="radio"/> Full-time</p> <p>2 <input type="radio"/> Part-time</p>	<p>602</p> <p>1 <input type="radio"/> Full-time</p> <p>2 <input type="radio"/> Part-time</p>
<p>303</p> <p>3 <input type="radio"/> If E1 is 52 weeks → Go to next person/Section F</p> <p>4 <input type="radio"/> Otherwise → Go to E4</p>	<p>403</p> <p>3 <input type="radio"/> If E1 is 52 weeks → Go to next person/Section F</p> <p>4 <input type="radio"/> Otherwise → Go to E4</p>	<p>503</p> <p>3 <input type="radio"/> If E1 is 52 weeks → Go to next person/Section F</p> <p>4 <input type="radio"/> Otherwise → Go to E4</p>	<p>603</p> <p>3 <input type="radio"/> If E1 is 52 weeks → Go to Section F</p> <p>4 <input type="radio"/> Otherwise → Go to E4</p>
<p>304</p> <p><input type="text"/> <input type="text"/> Week(s)</p>	<p>404</p> <p><input type="text"/> <input type="text"/> Week(s)</p>	<p>504</p> <p><input type="text"/> <input type="text"/> Week(s)</p>	<p>604</p> <p><input type="text"/> <input type="text"/> Week(s)</p>

F Current employment characteristics

Now I have a few questions on your (and your family's) current employment.

<p>F1. Is ... <u>currently</u> working at a job or business?</p>	<p>101 1 <input type="radio"/> Yes → Go to F3 2 <input type="radio"/> No</p>	<p>201 1 <input type="radio"/> Yes → Go to F3 2 <input type="radio"/> No</p>
<p>F2. Does ... have a job or business but has been absent or not working?</p>	<p>102 3 <input type="radio"/> Yes 4 <input type="radio"/> No → Go to next person/Section G</p>	<p>202 3 <input type="radio"/> Yes 4 <input type="radio"/> No → Go to next person/Section G</p>
<p>F3. Does ... have more than one job or business? <i>Does not refer to number of clients or contracts.</i></p>	<p>103 5 <input type="radio"/> Yes 6 <input type="radio"/> No → Go to F5</p>	<p>203 5 <input type="radio"/> Yes 6 <input type="radio"/> No → Go to F5</p>
<p>F4. The next few questions are about ...'s main job. By main job, I mean the job for which ... works the greatest number of hours per week. If both jobs have equal number of hours, select the job with the highest pay.</p>		
<p>F5. In this job or business, is ... a paid worker, self-employed or an unpaid worker?</p>	<p>104 7 <input type="radio"/> Paid worker 8 <input type="radio"/> Self-employed 9 <input type="radio"/> Unpaid worker → Go to next person/Section G</p>	<p>204 7 <input type="radio"/> Paid worker 8 <input type="radio"/> Self-employed 9 <input type="radio"/> Unpaid worker → Go to next person/Section G</p>
<p>F6. What is the name of ...'s employer or business? <i>For example, name of business, government department, service, etc.</i></p>	<p>105</p> <div style="border: 1px solid black; height: 40px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>	<p>205</p> <div style="border: 1px solid black; height: 40px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>
<p>F7. What kind of business, industry or service is this? <i>For example, wheat farm, road maintenance, retail shoe store, secondary school, etc.</i></p>	<p>106</p> <div style="border: 1px solid black; height: 40px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>	<p>206</p> <div style="border: 1px solid black; height: 40px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>
<p>F8. What kind of work does ... do? <i>For example, medical lab technician, accounting clerk, secondary school teacher, supervisor of data entry unit, food processing labourer, etc.</i></p>	<p>107</p> <div style="border: 1px solid black; height: 40px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>	<p>207</p> <div style="border: 1px solid black; height: 40px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>

<p>301</p> <p>1 <input type="radio"/> Yes → Go to F3</p> <p>2 <input type="radio"/> No</p>	<p>401</p> <p>1 <input type="radio"/> Yes → Go to F3</p> <p>2 <input type="radio"/> No</p>	<p>501</p> <p>1 <input type="radio"/> Yes → Go to F3</p> <p>2 <input type="radio"/> No</p>	<p>601</p> <p>1 <input type="radio"/> Yes → Go to F3</p> <p>2 <input type="radio"/> No</p>																
<p>302</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No → Go to next person/Section G</p>	<p>402</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No → Go to next person/Section G</p>	<p>502</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No → Go to next person/Section G</p>	<p>602</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No → Go to Section G</p>																
<p>303</p> <p>5 <input type="radio"/> Yes</p> <p>6 <input type="radio"/> No → Go to F5</p>	<p>403</p> <p>5 <input type="radio"/> Yes</p> <p>6 <input type="radio"/> No → Go to F5</p>	<p>503</p> <p>5 <input type="radio"/> Yes</p> <p>6 <input type="radio"/> No → Go to F5</p>	<p>603</p> <p>5 <input type="radio"/> Yes</p> <p>6 <input type="radio"/> No → Go to F5</p>																
<p>304</p> <p>7 <input type="radio"/> Paid worker</p> <p>8 <input type="radio"/> Self-employed</p> <p>9 <input type="radio"/> Unpaid worker → Go to next person/Section G</p>	<p>404</p> <p>7 <input type="radio"/> Paid worker</p> <p>8 <input type="radio"/> Self-employed</p> <p>9 <input type="radio"/> Unpaid worker → Go to next person/Section G</p>	<p>504</p> <p>7 <input type="radio"/> Paid worker</p> <p>8 <input type="radio"/> Self-employed</p> <p>9 <input type="radio"/> Unpaid worker → Go to next person/Section G</p>	<p>604</p> <p>7 <input type="radio"/> Paid worker</p> <p>8 <input type="radio"/> Self-employed</p> <p>9 <input type="radio"/> Unpaid worker → Go to Section G</p>																
<p>305</p> <table border="1"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>					<p>405</p> <table border="1"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>					<p>505</p> <table border="1"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>					<p>605</p> <table border="1"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>				
<p>306</p> <table border="1"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>					<p>406</p> <table border="1"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>					<p>506</p> <table border="1"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>					<p>606</p> <table border="1"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>				
<p>307</p> <table border="1"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>					<p>407</p> <table border="1"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>					<p>507</p> <table border="1"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>					<p>607</p> <table border="1"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>				

<p>F9. At this work what are ...'s most important duties or activities?</p> <p><i>For example, analysis of blood samples, verifying invoices, teaching mathematics, organizing work schedules, cleaning vegetables, etc.</i></p>	<p>108</p> <table border="1" style="width: 100%; height: 80px;"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>					<p>208</p> <table border="1" style="width: 100%; height: 80px;"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>								
<p>F10. Does ... usually work 30 hours and more per week at this job?</p>	<p>109</p> <p>1 <input type="radio"/> Yes</p> <p>2 <input type="radio"/> No</p>	<p>209</p> <p>1 <input type="radio"/> Yes</p> <p>2 <input type="radio"/> No</p>												
<p>F11. INTERVIEWER CHECK:</p>	<p>110</p> <p>3 <input type="radio"/> <i>If F5 is paid worker → Go to F12</i></p> <p>4 <input type="radio"/> <i>Otherwise → Go to next person/Section G</i></p>	<p>210</p> <p>3 <input type="radio"/> <i>If F5 is paid worker → Go to F12</i></p> <p>4 <input type="radio"/> <i>Otherwise → Go to next person/Section G</i></p>												
<p>F12. When did ... first start working for this employer, ignoring any temporary breaks?</p>	<p>111 112</p> <p>Month Year</p> <table border="1" style="width: 100%;"> <tr> <td style="width: 20px; height: 20px;"> </td> <td style="width: 20px; height: 20px;"> </td> <td style="width: 20px; height: 20px;">1</td> <td style="width: 20px; height: 20px;">9</td> <td style="width: 20px; height: 20px;"> </td> <td style="width: 20px; height: 20px;"> </td> </tr> </table>			1	9			<p>211 212</p> <p>Month Year</p> <table border="1" style="width: 100%;"> <tr> <td style="width: 20px; height: 20px;"> </td> <td style="width: 20px; height: 20px;"> </td> <td style="width: 20px; height: 20px;">1</td> <td style="width: 20px; height: 20px;">9</td> <td style="width: 20px; height: 20px;"> </td> <td style="width: 20px; height: 20px;"> </td> </tr> </table>			1	9		
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<p>F13. Is ... a union member through this employment?</p>	<p>113</p> <p>1 <input type="radio"/> Yes → Go to F15</p> <p>2 <input type="radio"/> No</p>	<p>213</p> <p>1 <input type="radio"/> Yes → Go to F15</p> <p>2 <input type="radio"/> No</p>												
<p>F14. Is ... covered by a union contract or collective agreement?</p>	<p>114</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No</p>	<p>214</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No</p>												
<p>F15. Through this employment, does ... participate in any of the following: (answer is required to (a),(b) and (c))</p> <p>(a) a group RRSP?</p> <p>(b) a Deferred Profit Sharing Plan (DPSP)?</p> <p>(c) an employer or union sponsored pension plan, other than the Canada or Québec Pension Plan?</p>	<p>115</p> <p>5 <input type="radio"/> Yes</p> <p>6 <input type="radio"/> No</p> <p>116</p> <p>7 <input type="radio"/> Yes</p> <p>8 <input type="radio"/> No</p> <p>117</p> <p>1 <input type="radio"/> Yes</p> <p>2 <input type="radio"/> No → Go to next person/Section G</p>	<p>215</p> <p>5 <input type="radio"/> Yes</p> <p>6 <input type="radio"/> No</p> <p>216</p> <p>7 <input type="radio"/> Yes</p> <p>8 <input type="radio"/> No</p> <p>217</p> <p>1 <input type="radio"/> Yes</p> <p>2 <input type="radio"/> No → Go to next person/Section G</p>												

<p>308</p> <table border="1" style="width: 100%; height: 100%;"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>					<p>408</p> <table border="1" style="width: 100%; height: 100%;"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>					<p>508</p> <table border="1" style="width: 100%; height: 100%;"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>					<p>608</p> <table border="1" style="width: 100%; height: 100%;"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>												
<p>309</p> <p>1 <input type="radio"/> Yes</p> <p>2 <input type="radio"/> No</p>	<p>409</p> <p>1 <input type="radio"/> Yes</p> <p>2 <input type="radio"/> No</p>	<p>509</p> <p>1 <input type="radio"/> Yes</p> <p>2 <input type="radio"/> No</p>	<p>609</p> <p>1 <input type="radio"/> Yes</p> <p>2 <input type="radio"/> No</p>																								
<p>310</p> <p>3 <input type="radio"/> <i>If F5 is paid worker</i> → Go to F12</p> <p>4 <input type="radio"/> <i>Otherwise</i> → Go to next person/Section G</p>	<p>410</p> <p>3 <input type="radio"/> <i>If F5 is paid worker</i> → Go to F12</p> <p>4 <input type="radio"/> <i>Otherwise</i> → Go to next person/Section G</p>	<p>510</p> <p>3 <input type="radio"/> <i>If F5 is paid worker</i> → Go to F12</p> <p>4 <input type="radio"/> <i>Otherwise</i> → Go to next person/Section G</p>	<p>610</p> <p>3 <input type="radio"/> <i>If F5 is paid worker</i> → Go to F12</p> <p>4 <input type="radio"/> <i>Otherwise</i> → Go to Section G</p>																								
<p>311 312</p> <p>Month Year</p> <table border="1" style="width: 100%; text-align: center;"> <tr> <td style="width: 20px;"> </td> <td style="width: 20px;"> </td> <td style="width: 20px;">1</td> <td style="width: 20px;">9</td> <td style="width: 20px;"> </td> <td style="width: 20px;"> </td> </tr> </table>			1	9			<p>411 412</p> <p>Month Year</p> <table border="1" style="width: 100%; text-align: center;"> <tr> <td style="width: 20px;"> </td> <td style="width: 20px;"> </td> <td style="width: 20px;">1</td> <td style="width: 20px;">9</td> <td style="width: 20px;"> </td> <td style="width: 20px;"> </td> </tr> </table>			1	9			<p>511 512</p> <p>Month Year</p> <table border="1" style="width: 100%; text-align: center;"> <tr> <td style="width: 20px;"> </td> <td style="width: 20px;"> </td> <td style="width: 20px;">1</td> <td style="width: 20px;">9</td> <td style="width: 20px;"> </td> <td style="width: 20px;"> </td> </tr> </table>			1	9			<p>611 612</p> <p>Month Year</p> <table border="1" style="width: 100%; text-align: center;"> <tr> <td style="width: 20px;"> </td> <td style="width: 20px;"> </td> <td style="width: 20px;">1</td> <td style="width: 20px;">9</td> <td style="width: 20px;"> </td> <td style="width: 20px;"> </td> </tr> </table>			1	9		
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<p>313</p> <p>1 <input type="radio"/> Yes → Go to F15</p> <p>2 <input type="radio"/> No</p>	<p>413</p> <p>1 <input type="radio"/> Yes → Go to F15</p> <p>2 <input type="radio"/> No</p>	<p>513</p> <p>1 <input type="radio"/> Yes → Go to F15</p> <p>2 <input type="radio"/> No</p>	<p>613</p> <p>1 <input type="radio"/> Yes → Go to F15</p> <p>2 <input type="radio"/> No</p>																								
<p>314</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No</p>	<p>414</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No</p>	<p>514</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No</p>	<p>614</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No</p>																								
<p>315</p> <p>5 <input type="radio"/> Yes</p> <p>6 <input type="radio"/> No</p> <p>316</p> <p>7 <input type="radio"/> Yes</p> <p>8 <input type="radio"/> No</p> <p>317</p> <p>1 <input type="radio"/> Yes</p> <p>2 <input type="radio"/> No → Go to next person/Section G</p>	<p>415</p> <p>5 <input type="radio"/> Yes</p> <p>6 <input type="radio"/> No</p> <p>416</p> <p>7 <input type="radio"/> Yes</p> <p>8 <input type="radio"/> No</p> <p>417</p> <p>1 <input type="radio"/> Yes</p> <p>2 <input type="radio"/> No → Go to next person/Section G</p>	<p>515</p> <p>5 <input type="radio"/> Yes</p> <p>6 <input type="radio"/> No</p> <p>516</p> <p>7 <input type="radio"/> Yes</p> <p>8 <input type="radio"/> No</p> <p>517</p> <p>1 <input type="radio"/> Yes</p> <p>2 <input type="radio"/> No → Go to next person/Section G</p>	<p>615</p> <p>5 <input type="radio"/> Yes</p> <p>6 <input type="radio"/> No</p> <p>616</p> <p>7 <input type="radio"/> Yes</p> <p>8 <input type="radio"/> No</p> <p>617</p> <p>1 <input type="radio"/> Yes</p> <p>2 <input type="radio"/> No → Go to Section G</p>																								

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322 323

Number Number
of years of months

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422 423

Number Number
of years of months

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522 523

Number Number
of years of months

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622 623

Number Number
of years of months

--	--	--	--

324

1 Yes

2 No

424

1 Yes

2 No

524

1 Yes

2 No

624

1 Yes

2 No

G

Previous employer pension plans

<p>G1. INTERVIEWER CHECK: Is ... 25 years of age or over?</p> <p>Refer to age at the top of the page.</p>	<p>101</p> <p>1 <input type="radio"/> Yes → Go to G2</p> <p>2 <input type="radio"/> No → Go to next person/Section H</p>	<p>201</p> <p>1 <input type="radio"/> Yes → Go to G2</p> <p>2 <input type="radio"/> No → Go to next person/Section H</p>
<p>G2. Other than a pension plan you may have already mentioned, in the past did ... belong to any other employer pension plans?</p> <p>Do not consider:</p> <ul style="list-style-type: none"> • the Canada or Québec Pension Plan; • a group RRSP; • a Deferred Profit Sharing Plan (DPSP). 	<p>102</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No → Go to next person/Section H</p>	<p>202</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No → Go to next person/Section H</p>
<p>G3. To how many such employer pension plans did ... previously belong?</p>	<p>103</p> <p>5 <input type="radio"/> One → Go to G5</p> <p>6 <input type="radio"/> More than one → Enter number of plans:</p> <p>104</p> <p><input type="text"/> <input type="text"/> → Go to G4</p>	<p>203</p> <p>5 <input type="radio"/> One → Go to G5</p> <p>6 <input type="radio"/> More than one → Enter number of plans:</p> <p>204</p> <p><input type="text"/> <input type="text"/> → Go to G4</p>
<p>G4. The next few questions refer to the plan to which ... belonged the longest.</p>		
<p>G5. Is ... currently receiving benefits from this plan?</p>	<p>105</p> <p>7 <input type="radio"/> Yes → Go to next person/Section H</p> <p>8 <input type="radio"/> No</p>	<p>205</p> <p>7 <input type="radio"/> Yes → Go to next person/Section H</p> <p>8 <input type="radio"/> No</p>
<p>G6. When ... left this plan, what happened to the funds that had accumulated in it? Were they...</p> <p>Mark all that apply.</p>	<p>106</p> <p>1 <input type="radio"/> Left in the plan</p> <p>2 <input type="radio"/> Transferred to a new employer pension plan</p> <p>3 <input type="radio"/> Transferred to an RRSP</p> <p>4 <input type="radio"/> Returned to ... in a lump sum</p> <p>5 <input type="radio"/> Other - Specify</p> <p>107</p> <p><input type="text"/></p> <p><input type="text"/></p> <p><input type="text"/></p>	<p>206</p> <p>1 <input type="radio"/> Left in the plan</p> <p>2 <input type="radio"/> Transferred to a new employer pension plan</p> <p>3 <input type="radio"/> Transferred to an RRSP</p> <p>4 <input type="radio"/> Returned to ... in a lump sum</p> <p>5 <input type="radio"/> Other - Specify</p> <p>207</p> <p><input type="text"/></p> <p><input type="text"/></p> <p><input type="text"/></p>

<p>301</p> <p>1 <input type="radio"/> Yes → Go to G2</p> <p>2 <input type="radio"/> No → Go to next person/Section H</p>	<p>401</p> <p>1 <input type="radio"/> Yes → Go to G2</p> <p>2 <input type="radio"/> No → Go to next person/Section H</p>	<p>501</p> <p>1 <input type="radio"/> Yes → Go to G2</p> <p>2 <input type="radio"/> No → Go to next person/Section H</p>	<p>601</p> <p>1 <input type="radio"/> Yes → Go to G2</p> <p>2 <input type="radio"/> No → Go to Section H</p>
<p>302</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No → Go to next person/Section H</p>	<p>402</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No → Go to next person/Section H</p>	<p>502</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No → Go to next person/Section H</p>	<p>602</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No → Go to Section H</p>
<p>303</p> <p>5 <input type="radio"/> One → Go to G5</p> <p>6 <input type="radio"/> More than one → Enter number of plans:</p> <p>304</p> <p><input type="text"/> <input type="text"/> → Go to G4</p>	<p>403</p> <p>5 <input type="radio"/> One → Go to G5</p> <p>6 <input type="radio"/> More than one → Enter number of plans:</p> <p>404</p> <p><input type="text"/> <input type="text"/> → Go to G4</p>	<p>503</p> <p>5 <input type="radio"/> One → Go to G5</p> <p>6 <input type="radio"/> More than one → Enter number of plans:</p> <p>504</p> <p><input type="text"/> <input type="text"/> → Go to G4</p>	<p>603</p> <p>5 <input type="radio"/> One → Go to G5</p> <p>6 <input type="radio"/> More than one → Enter number of plans:</p> <p>604</p> <p><input type="text"/> <input type="text"/> → Go to G4</p>
<p>305</p> <p>7 <input type="radio"/> Yes → Go to next person/Section H</p> <p>8 <input type="radio"/> No</p>	<p>405</p> <p>7 <input type="radio"/> Yes → Go to next person/Section H</p> <p>8 <input type="radio"/> No</p>	<p>505</p> <p>7 <input type="radio"/> Yes → Go to next person/Section H</p> <p>8 <input type="radio"/> No</p>	<p>605</p> <p>7 <input type="radio"/> Yes → Go to Section H</p> <p>8 <input type="radio"/> No</p>
<p>306</p> <p>1 <input type="radio"/> Left in the plan</p> <p>2 <input type="radio"/> Transferred to a new employer pension plan</p> <p>3 <input type="radio"/> Transferred to an RRSP</p> <p>4 <input type="radio"/> Returned to ... in a lump sum</p> <p>5 <input type="radio"/> Other - Specify</p> <p>307</p> <p><input type="text"/></p> <p><input type="text"/></p> <p><input type="text"/></p>	<p>406</p> <p>1 <input type="radio"/> Left in the plan</p> <p>2 <input type="radio"/> Transferred to a new employer pension plan</p> <p>3 <input type="radio"/> Transferred to an RRSP</p> <p>4 <input type="radio"/> Returned to ... in a lump sum</p> <p>5 <input type="radio"/> Other - Specify</p> <p>407</p> <p><input type="text"/></p> <p><input type="text"/></p> <p><input type="text"/></p>	<p>506</p> <p>1 <input type="radio"/> Left in the plan</p> <p>2 <input type="radio"/> Transferred to a new employer pension plan</p> <p>3 <input type="radio"/> Transferred to an RRSP</p> <p>4 <input type="radio"/> Returned to ... in a lump sum</p> <p>5 <input type="radio"/> Other - Specify</p> <p>507</p> <p><input type="text"/></p> <p><input type="text"/></p> <p><input type="text"/></p>	<p>606</p> <p>1 <input type="radio"/> Left in the plan</p> <p>2 <input type="radio"/> Transferred to a new employer pension plan</p> <p>3 <input type="radio"/> Transferred to an RRSP</p> <p>4 <input type="radio"/> Returned to ... in a lump sum</p> <p>5 <input type="radio"/> Other - Specify</p> <p>607</p> <p><input type="text"/></p> <p><input type="text"/></p> <p><input type="text"/></p>

G7. INTERVIEWER CHECK:	108 6 <input type="radio"/> If G6 is 1 or 2 → Go to G8 7 <input type="radio"/> Otherwise → Go to next person/Section H	208 6 <input type="radio"/> If G6 is 1 or 2 → Go to G8 7 <input type="radio"/> Otherwise → Go to next person/Section H
G8. For whom did ... work when he/she belonged to this plan? <i>For example, name of business, government department, agency, person, etc.</i>	109 <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>	209 <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>
G9. What kind of business, industry or service was this? <i>For example, wheat farm, road maintenance, retail shoe store, secondary school, etc.</i>	110 <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>	210 <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>
G10. In what year did ... stop working for this employer?	111 <div style="border: 1px solid black; display: inline-block; padding: 2px;"> 1 9 </div>	211 <div style="border: 1px solid black; display: inline-block; padding: 2px;"> 1 9 </div>
G11. In the last full year that ... worked for this employer what were ...'s total earnings, before taxes and other deductions? Exclude any commissions, tips, bonuses or paid overtime. <i>Report dollars only, not cents.</i>	112 \$ <div style="border: 1px solid black; display: inline-block; padding: 2px;"> </div>	212 \$ <div style="border: 1px solid black; display: inline-block; padding: 2px;"> </div>
G12. For how many years and months was ... a member of that employer pension plan? Include <ul style="list-style-type: none"> • all time in this plan, even if with a previous employer; • time that was bought back. Exclude <ul style="list-style-type: none"> • periods not covered by the plan (e.g., maternity leave not bought back, temporary layoff, etc.). 	113 114 Number Number of years of months <div style="display: flex; justify-content: space-around;"> <div style="border: 1px solid black; display: inline-block; padding: 2px;"> </div> <div style="border: 1px solid black; display: inline-block; padding: 2px;"> </div> </div>	213 214 Number Number of years of months <div style="display: flex; justify-content: space-around;"> <div style="border: 1px solid black; display: inline-block; padding: 2px;"> </div> <div style="border: 1px solid black; display: inline-block; padding: 2px;"> </div> </div>
G13. Has a part of this pension been, or will it be, split with a former spouse/partner? <i>This would be as a result of a divorce, separation or termination of a relationship. Do not consider settlements that took place outside the pension plan.</i>	115 1 <input type="radio"/> Yes 2 <input type="radio"/> No	215 1 <input type="radio"/> Yes 2 <input type="radio"/> No

<p>308</p> <p>6 <input type="radio"/> If G6 is 1 or 2 → Go to G8</p> <p>7 <input type="radio"/> Otherwise → Go to next person/Section H</p>	<p>408</p> <p>6 <input type="radio"/> If G6 is 1 or 2 → Go to G8</p> <p>7 <input type="radio"/> Otherwise → Go to next person/Section H</p>	<p>508</p> <p>6 <input type="radio"/> If G6 is 1 or 2 → Go to G8</p> <p>7 <input type="radio"/> Otherwise → Go to next person/Section H</p>	<p>608</p> <p>6 <input type="radio"/> If G6 is 1 or 2 → Go to G8</p> <p>7 <input type="radio"/> Otherwise → Go to Section H</p>																																
<p>309</p> <table border="1" style="width: 100%; height: 60px;"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>				<p>409</p> <table border="1" style="width: 100%; height: 60px;"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>				<p>509</p> <table border="1" style="width: 100%; height: 60px;"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>				<p>609</p> <table border="1" style="width: 100%; height: 60px;"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>																							
<p>310</p> <table border="1" style="width: 100%; height: 60px;"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>				<p>410</p> <table border="1" style="width: 100%; height: 60px;"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>				<p>510</p> <table border="1" style="width: 100%; height: 60px;"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>				<p>610</p> <table border="1" style="width: 100%; height: 60px;"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>																							
<p>311</p> <table border="1" style="width: 100%; text-align: center;"> <tr> <td style="width: 20px;">1</td> <td style="width: 20px;">9</td> <td style="width: 20px;"> </td> <td style="width: 20px;"> </td> </tr> </table>	1	9			<p>411</p> <table border="1" style="width: 100%; text-align: center;"> <tr> <td style="width: 20px;">1</td> <td style="width: 20px;">9</td> <td style="width: 20px;"> </td> <td style="width: 20px;"> </td> </tr> </table>	1	9			<p>511</p> <table border="1" style="width: 100%; text-align: center;"> <tr> <td style="width: 20px;">1</td> <td style="width: 20px;">9</td> <td style="width: 20px;"> </td> <td style="width: 20px;"> </td> </tr> </table>	1	9			<p>611</p> <table border="1" style="width: 100%; text-align: center;"> <tr> <td style="width: 20px;">1</td> <td style="width: 20px;">9</td> <td style="width: 20px;"> </td> <td style="width: 20px;"> </td> </tr> </table>	1	9																		
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<p>315</p> <p>1 <input type="radio"/> Yes</p> <p>2 <input type="radio"/> No</p>	<p>415</p> <p>1 <input type="radio"/> Yes</p> <p>2 <input type="radio"/> No</p>	<p>515</p> <p>1 <input type="radio"/> Yes</p> <p>2 <input type="radio"/> No</p>	<p>615</p> <p>1 <input type="radio"/> Yes</p> <p>2 <input type="radio"/> No</p>																																

H Pension plan benefits - in pay

<p>H1. INTERVIEWER CHECK: Is ... 25 years of age or over?</p> <p>Refer to age at the top of the page.</p>	<p>101</p> <p>1 <input type="radio"/> Yes → Go to H2</p> <p>2 <input type="radio"/> No → Go to next person/Section I</p>	<p>201</p> <p>1 <input type="radio"/> Yes → Go to H2</p> <p>2 <input type="radio"/> No → Go to next person/Section I</p>
<p>H2. Is ... <u>currently</u> receiving benefits from an employer pension plan? <i>This does not include benefits of any kind from the Canada or Québec Pension Plan.</i></p> <p>Note: This may be known from question G5.</p>	<p>102</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No → Go to next person/Section I</p>	<p>202</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No → Go to next person/Section I</p>
<p>H3. Is ... receiving more than one of these pensions?</p>	<p>103</p> <p>5 <input type="radio"/> Yes → Go to H4</p> <p>6 <input type="radio"/> No → Go to H5</p>	<p>203</p> <p>5 <input type="radio"/> Yes → Go to H4</p> <p>6 <input type="radio"/> No → Go to H5</p>
<p>H4. The following questions are about the largest pension ... is receiving.</p>		
<p>H5. Is this a pension benefit from a previous employer or is it a spouse's or survivor benefit?</p>	<p>104</p> <p>7 <input type="radio"/> Previous employer → Go to H7</p> <p>8 <input type="radio"/> Spouse's</p>	<p>204</p> <p>7 <input type="radio"/> Previous employer → Go to H7</p> <p>8 <input type="radio"/> Spouse's</p>
<p>H6. Is any portion of this benefit an orphan's pension?</p>	<p>105</p> <p>1 <input type="radio"/> Yes } → Go to H9</p> <p>2 <input type="radio"/> No }</p>	<p>205</p> <p>1 <input type="radio"/> Yes } → Go to H9</p> <p>2 <input type="radio"/> No }</p>
<p>H7. INTERVIEWER CHECK: Is ... less than 65 years of age?</p> <p>Refer to age at the top of the page.</p>	<p>106</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No → Go to H9</p>	<p>206</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No → Go to H9</p>
<p>H8. Does this pension plan provide a bridge benefit? <i>A bridge benefit is a temporary supplement to the pension benefit paid until the person becomes eligible for Old Age Security or the Canada or Québec Pension Plan.</i></p>	<p>107</p> <p>5 <input type="radio"/> Yes</p> <p>6 <input type="radio"/> No</p> <p>7 <input type="radio"/> Don't know</p>	<p>207</p> <p>5 <input type="radio"/> Yes</p> <p>6 <input type="radio"/> No</p> <p>7 <input type="radio"/> Don't know</p>

<p>301</p> <p>1 <input type="radio"/> Yes → Go to H2</p> <p>2 <input type="radio"/> No → Go to next person/Section I</p>	<p>401</p> <p>1 <input type="radio"/> Yes → Go to H2</p> <p>2 <input type="radio"/> No → Go to next person/Section I</p>	<p>501</p> <p>1 <input type="radio"/> Yes → Go to H2</p> <p>2 <input type="radio"/> No → Go to next person/Section I</p>	<p>601</p> <p>1 <input type="radio"/> Yes → Go to H2</p> <p>2 <input type="radio"/> No → Go to Section I</p>
<p>302</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No → Go to next person/Section I</p>	<p>402</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No → Go to next person/Section I</p>	<p>502</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No → Go to next person/Section I</p>	<p>602</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No → Go to Section I</p>
<p>303</p> <p>5 <input type="radio"/> Yes → Go to H4</p> <p>6 <input type="radio"/> No → Go to H5</p>	<p>403</p> <p>5 <input type="radio"/> Yes → Go to H4</p> <p>6 <input type="radio"/> No → Go to H5</p>	<p>503</p> <p>5 <input type="radio"/> Yes → Go to H4</p> <p>6 <input type="radio"/> No → Go to H5</p>	<p>603</p> <p>5 <input type="radio"/> Yes → Go to H4</p> <p>6 <input type="radio"/> No → Go to H5</p>
<p>304</p> <p>7 <input type="radio"/> Previous employer → Go to H7</p> <p>8 <input type="radio"/> Spouse's</p>	<p>404</p> <p>7 <input type="radio"/> Previous employer → Go to H7</p> <p>8 <input type="radio"/> Spouse's</p>	<p>504</p> <p>7 <input type="radio"/> Previous employer → Go to H7</p> <p>8 <input type="radio"/> Spouse's</p>	<p>604</p> <p>7 <input type="radio"/> Previous employer → Go to H7</p> <p>8 <input type="radio"/> Spouse's</p>
<p>305</p> <p>1 <input type="radio"/> Yes } → Go to H9</p> <p>2 <input type="radio"/> No } → Go to H9</p>	<p>405</p> <p>1 <input type="radio"/> Yes } → Go to H9</p> <p>2 <input type="radio"/> No } → Go to H9</p>	<p>505</p> <p>1 <input type="radio"/> Yes } → Go to H9</p> <p>2 <input type="radio"/> No } → Go to H9</p>	<p>605</p> <p>1 <input type="radio"/> Yes } → Go to H9</p> <p>2 <input type="radio"/> No } → Go to H9</p>
<p>306</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No → Go to H9</p>	<p>406</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No → Go to H9</p>	<p>506</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No → Go to H9</p>	<p>606</p> <p>3 <input type="radio"/> Yes</p> <p>4 <input type="radio"/> No → Go to H9</p>
<p>307</p> <p>5 <input type="radio"/> Yes</p> <p>6 <input type="radio"/> No</p> <p>7 <input type="radio"/> Don't know</p>	<p>407</p> <p>5 <input type="radio"/> Yes</p> <p>6 <input type="radio"/> No</p> <p>7 <input type="radio"/> Don't know</p>	<p>507</p> <p>5 <input type="radio"/> Yes</p> <p>6 <input type="radio"/> No</p> <p>7 <input type="radio"/> Don't know</p>	<p>607</p> <p>5 <input type="radio"/> Yes</p> <p>6 <input type="radio"/> No</p> <p>7 <input type="radio"/> Don't know</p>

<p>H9. What is the <u>monthly</u> amount of the full pension benefit? <i>Report dollars only, not cents.</i></p>	<p>108 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p> <p>109 1 <input type="radio"/> Gross 2 <input type="radio"/> Net</p>	<p>208 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p> <p>209 1 <input type="radio"/> Gross 2 <input type="radio"/> Net</p>
<p>H10. Is this pension indexed? In other words, does or will the amount of the pension increase?</p>	<p>110 1 <input type="radio"/> Yes 2 <input type="radio"/> No → <i>Go to next person/Section I</i></p>	<p>210 1 <input type="radio"/> Yes 2 <input type="radio"/> No → <i>Go to next person/Section I</i></p>
<p>H11. Does that increase occur:</p>	<p>111 3 <input type="radio"/> Every year? 4 <input type="radio"/> Less often than every year? 5 <input type="radio"/> Have not yet had an increase? 6 <input type="radio"/> Other? - <i>Specify</i></p> <p>112 <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>211 3 <input type="radio"/> Every year? 4 <input type="radio"/> Less often than every year? 5 <input type="radio"/> Have not yet had an increase? 6 <input type="radio"/> Other? - <i>Specify</i></p> <p>212 <input type="text"/> <input type="text"/> <input type="text"/></p>
<p>H12. Is that increase:</p>	<p>113 1 <input type="radio"/> Equal to the increase in inflation? 2 <input type="radio"/> Equal to only part of the increase in inflation? 3 <input type="radio"/> A set percentage? 4 <input type="radio"/> At the employer's discretion? 5 <input type="radio"/> Other? - <i>Specify</i></p> <p>114 <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>213 1 <input type="radio"/> Equal to the increase in inflation? 2 <input type="radio"/> Equal to only part of the increase in inflation? 3 <input type="radio"/> A set percentage? 4 <input type="radio"/> At the employer's discretion? 5 <input type="radio"/> Other? - <i>Specify</i></p> <p>214 <input type="text"/> <input type="text"/> <input type="text"/></p>

<p>308</p> <p>\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p> <p>309</p> <p>1 <input type="radio"/> Gross 2 <input type="radio"/> Net</p>	<p>408</p> <p>\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p> <p>409</p> <p>1 <input type="radio"/> Gross 2 <input type="radio"/> Net</p>	<p>508</p> <p>\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p> <p>509</p> <p>1 <input type="radio"/> Gross 2 <input type="radio"/> Net</p>	<p>608</p> <p>\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p> <p>609</p> <p>1 <input type="radio"/> Gross 2 <input type="radio"/> Net</p>												
<p>310</p> <p>1 <input type="radio"/> Yes</p> <p>2 <input type="radio"/> No → <i>Go to next person/Section I</i></p>	<p>410</p> <p>1 <input type="radio"/> Yes</p> <p>2 <input type="radio"/> No → <i>Go to next person/Section I</i></p>	<p>510</p> <p>1 <input type="radio"/> Yes</p> <p>2 <input type="radio"/> No → <i>Go to next person/Section I</i></p>	<p>610</p> <p>1 <input type="radio"/> Yes</p> <p>2 <input type="radio"/> No → <i>Go to Section I</i></p>												
<p>311</p> <p>3 <input type="radio"/> Every year?</p> <p>4 <input type="radio"/> Less often than every year?</p> <p>5 <input type="radio"/> Have not yet had an increase?</p> <p>6 <input type="radio"/> Other? - <i>Specify</i></p> <p>312</p> <table border="1" data-bbox="110 1087 430 1234"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>				<p>411</p> <p>3 <input type="radio"/> Every year?</p> <p>4 <input type="radio"/> Less often than every year?</p> <p>5 <input type="radio"/> Have not yet had an increase?</p> <p>6 <input type="radio"/> Other? - <i>Specify</i></p> <p>412</p> <table border="1" data-bbox="475 1087 795 1234"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>				<p>511</p> <p>3 <input type="radio"/> Every year?</p> <p>4 <input type="radio"/> Less often than every year?</p> <p>5 <input type="radio"/> Have not yet had an increase?</p> <p>6 <input type="radio"/> Other? - <i>Specify</i></p> <p>512</p> <table border="1" data-bbox="841 1087 1161 1234"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>				<p>611</p> <p>3 <input type="radio"/> Every year?</p> <p>4 <input type="radio"/> Less often than every year?</p> <p>5 <input type="radio"/> Have not yet had an increase?</p> <p>6 <input type="radio"/> Other? - <i>Specify</i></p> <p>612</p> <table border="1" data-bbox="1206 1087 1526 1234"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>			
<p>313</p> <p>1 <input type="radio"/> Equal to the increase in inflation?</p> <p>2 <input type="radio"/> Equal to only part of the increase in inflation?</p> <p>3 <input type="radio"/> A set percentage?</p> <p>4 <input type="radio"/> At the employer's discretion?</p> <p>5 <input type="radio"/> Other? - <i>Specify</i></p> <p>314</p> <table border="1" data-bbox="110 1686 430 1833"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>				<p>413</p> <p>1 <input type="radio"/> Equal to the increase in inflation?</p> <p>2 <input type="radio"/> Equal to only part of the increase in inflation?</p> <p>3 <input type="radio"/> A set percentage?</p> <p>4 <input type="radio"/> At the employer's discretion?</p> <p>5 <input type="radio"/> Other? - <i>Specify</i></p> <p>414</p> <table border="1" data-bbox="475 1686 795 1833"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>				<p>513</p> <p>1 <input type="radio"/> Equal to the increase in inflation?</p> <p>2 <input type="radio"/> Equal to only part of the increase in inflation?</p> <p>3 <input type="radio"/> A set percentage?</p> <p>4 <input type="radio"/> At the employer's discretion?</p> <p>5 <input type="radio"/> Other? - <i>Specify</i></p> <p>514</p> <table border="1" data-bbox="841 1686 1161 1833"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>				<p>613</p> <p>1 <input type="radio"/> Equal to the increase in inflation?</p> <p>2 <input type="radio"/> Equal to only part of the increase in inflation?</p> <p>3 <input type="radio"/> A set percentage?</p> <p>4 <input type="radio"/> At the employer's discretion?</p> <p>5 <input type="radio"/> Other? - <i>Specify</i></p> <p>614</p> <table border="1" data-bbox="1206 1686 1526 1833"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>			

Pension splitting following a divorce or separation

11. Have you or anyone in your family been separated or divorced?

101

1 Yes

2 No → **Go to Section J**

12. Have you (or anyone in the family) received or will you receive part of a former spouse's/partner's employer pension, other than the Canada or Québec Pension Plan?

Consider the answer to be no if the settlement was made outside of the pension plan.

102

3 Yes

4 No → **Go to Section J**

13. Which members of your family have or will receive part of this pension?

Mark the circle under the appropriate person's name.

103

5

203

5

14. Has ... already received a lump sum of money from that pension plan or will the benefit/money be received at a later date?

104

6 Already received

7 Will be received at a later date

204

6 Already received

7 Will be received at a later date

Large empty rounded rectangular box for notes or comments.

303 5 <input type="radio"/>	403 5 <input type="radio"/>	503 5 <input type="radio"/>	603 5 <input type="radio"/>
304 6 <input type="radio"/> Already received 7 <input type="radio"/> Will be received at a later date	404 6 <input type="radio"/> Already received 7 <input type="radio"/> Will be received at a later date	504 6 <input type="radio"/> Already received 7 <input type="radio"/> Will be received at a later date	604 6 <input type="radio"/> Already received 7 <input type="radio"/> Will be received at a later date

Large empty rounded rectangular box for notes or comments.

J Income

Some of the information needed for this study is available from your income tax file and from Canada or Québec Pension Plan files. If you have no objections, we could use these records to get the information. Using your tax records also lets us skip a series of questions and makes the interview shorter.

All personal information you provide is kept strictly confidential, according to the requirements of the Statistics Act - not only names, but any other facts that could be used to identify a person or family.

J1a. Does ... give us permission to use these Canada or Québec Pension Plan records?	101 1 <input type="radio"/> Yes 2 <input type="radio"/> No 3 <input type="radio"/> Never contributed	201 1 <input type="radio"/> Yes 2 <input type="radio"/> No 3 <input type="radio"/> Never contributed
J1b. Did ... file an income tax return for 1998?	102 4 <input type="radio"/> Yes 5 <input type="radio"/> No → <i>Go to J1d</i>	202 4 <input type="radio"/> Yes 5 <input type="radio"/> No → <i>Go to J1d</i>
J1c. Does ... give us permission to use his/her income tax records?	103 6 <input type="radio"/> Yes → <i>Go to next person/Section K</i> 7 <input type="radio"/> No	203 6 <input type="radio"/> Yes → <i>Go to next person/Section K</i> 7 <input type="radio"/> No
J1d. Did ... have any income in 1998?	104 8 <input type="radio"/> Yes 9 <input type="radio"/> No → <i>Go to next person/Section K</i>	204 8 <input type="radio"/> Yes 9 <input type="radio"/> No → <i>Go to next person/Section K</i>

Report amounts in dollars only, not cents

Income from work

During 1998 what was ...'s income from the following sources?

J2a. Wages and salaries from all jobs before deductions. Include commissions, tips, military pay and allowances. <ul style="list-style-type: none"> • Line 101. • Report retiring allowances, severance pay, wage loss replacement and supplementary unemployment benefits in item J23. 	111 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> If zero → <i>Go to J3</i>	211 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> If zero → <i>Go to J3</i>
J2b. Does this amount include any income from commissions or tips?	112 1 <input type="radio"/> Yes 2 <input type="radio"/> No → <i>Go to J3</i>	212 1 <input type="radio"/> Yes 2 <input type="radio"/> No → <i>Go to J3</i>

301 1 <input type="radio"/> Yes 2 <input type="radio"/> No 3 <input type="radio"/> Never contributed	401 1 <input type="radio"/> Yes 2 <input type="radio"/> No 3 <input type="radio"/> Never contributed	501 1 <input type="radio"/> Yes 2 <input type="radio"/> No 3 <input type="radio"/> Never contributed	601 1 <input type="radio"/> Yes 2 <input type="radio"/> No 3 <input type="radio"/> Never contributed
302 4 <input type="radio"/> Yes 5 <input type="radio"/> No → Go to J1d	402 4 <input type="radio"/> Yes 5 <input type="radio"/> No → Go to J1d	502 4 <input type="radio"/> Yes 5 <input type="radio"/> No → Go to J1d	602 4 <input type="radio"/> Yes 5 <input type="radio"/> No → Go to J1d
303 6 <input type="radio"/> Yes → Go to next person/Section K 7 <input type="radio"/> No	403 6 <input type="radio"/> Yes → Go to next person/Section K 7 <input type="radio"/> No	503 6 <input type="radio"/> Yes → Go to next person/Section K 7 <input type="radio"/> No	603 6 <input type="radio"/> Yes → Go to Section K 7 <input type="radio"/> No
304 8 <input type="radio"/> Yes 9 <input type="radio"/> No → Go to next person/Section K	404 8 <input type="radio"/> Yes 9 <input type="radio"/> No → Go to next person/Section K	504 8 <input type="radio"/> Yes 9 <input type="radio"/> No → Go to next person/Section K	604 8 <input type="radio"/> Yes 9 <input type="radio"/> No → Go to Section K

Report amounts in dollars only, not cents

311 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> If zero → Go to J3	411 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> If zero → Go to J3	511 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> If zero → Go to J3	611 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> If zero → Go to J3
312 1 <input type="radio"/> Yes 2 <input type="radio"/> No → Go to J3	412 1 <input type="radio"/> Yes 2 <input type="radio"/> No → Go to J3	512 1 <input type="radio"/> Yes 2 <input type="radio"/> No → Go to J3	612 1 <input type="radio"/> Yes 2 <input type="radio"/> No → Go to J3

J2c. During 1998 how much did ... receive from commissions and tips?	113 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	213 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
J3. Farm self-employment net income: include gross income less operating expenses and capital cost allowances. <ul style="list-style-type: none"> • Line 141. • If a partnership, report respondent's share only. • Report rent from farms leased to others in item J8. • If incorporated, report in item J2a and/or J6, as done on the income tax form. 	114 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	214 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
J4. Other (non-farm) self-employment net income: include gross income less operating expenses, depreciation and capital cost allowances. <ul style="list-style-type: none"> • Lines 135, 137, 139 and 143. • If a partnership, report respondent's share only. • Report TAGS in item J18. • If incorporated, report in item J2a and/or J6, as done on the income tax form. 	115 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	215 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Investment income

J5. Interest from accounts in banks, credit unions, trust companies etc., from Guaranteed Investment Certificates (GICs), Canada or provincial saving bonds, other government or corporate bonds, mutual funds, Treasury Bills and life insurance policies. Include interest and dividends from outside Canada. <ul style="list-style-type: none"> • Line 121. • Report interest only, not the principal. • For joint accounts, report each respondent's share separately. 	121 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	221 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
J6. Taxable amount of dividends from Canadian corporations. <ul style="list-style-type: none"> • Line 120. 	122 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	222 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
J7. Taxable capital gains. <ul style="list-style-type: none"> • Line 127. 	123 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	223 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
J8. Other investment income not reported above such as net rental income and net partnership income, if a limited or non-active partner, etc. <ul style="list-style-type: none"> • Lines 122 and 126. 	124 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	224 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

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314 \$ <input type="text"/>	414 \$ <input type="text"/>	514 \$ <input type="text"/>	614 \$ <input type="text"/>
315 \$ <input type="text"/>	415 \$ <input type="text"/>	515 \$ <input type="text"/>	615 \$ <input type="text"/>
321 \$ <input type="text"/>	421 \$ <input type="text"/>	521 \$ <input type="text"/>	621 \$ <input type="text"/>
322 \$ <input type="text"/>	422 \$ <input type="text"/>	522 \$ <input type="text"/>	622 \$ <input type="text"/>
323 \$ <input type="text"/>	423 \$ <input type="text"/>	523 \$ <input type="text"/>	623 \$ <input type="text"/>
324 \$ <input type="text"/>	424 \$ <input type="text"/>	524 \$ <input type="text"/>	624 \$ <input type="text"/>

Income from government sources

<p>J9. Child Tax Benefits.</p> <ul style="list-style-type: none"> To be reported by the parent who receives the cheque. Include the Canada Child Tax Benefit, B.C. Family Bonus and Earned Income Benefit, Sask. Child Benefit, N.S. Child Benefit, N.B. Child Tax Benefit and Working Income Supplement, Alta. Family Employment Tax Credit, Qué. Family Allowances and Birth Allowance, and Ont. Child Supplement for Working Families. 	<p>131</p> <p>\$ <input type="text"/></p>	<p>231</p> <p>\$ <input type="text"/></p>
<p>J10. Old Age Security pension, Guaranteed Income Supplement and Spouse's Allowance.</p> <ul style="list-style-type: none"> Lines 113 and 146 (or line 146 only for forms T1S-B/T1S-C). 	<p>132</p> <p>\$ <input type="text"/></p>	<p>232</p> <p>\$ <input type="text"/></p>
<p>J11. Canada or Québec Pension Plan benefits: report benefits received for retirement and disability including benefits for dependent children, surviving spouse and orphan's benefit.</p> <ul style="list-style-type: none"> Line 114. Report retirement pensions from company or union-sponsored plans in item J19, or if received outside Canada, in item J23. 	<p>133</p> <p>\$ <input type="text"/></p>	<p>233</p> <p>\$ <input type="text"/></p>
<p>J12. Employment Insurance benefits for job loss, sickness, maternity, paternity, adoption, job creation, work sharing, retraining and benefits to self-employed fishermen.</p> <ul style="list-style-type: none"> Line 119. 	<p>134</p> <p>\$ <input type="text"/></p>	<p>234</p> <p>\$ <input type="text"/></p>
<p>J13. Social Assistance and Provincial Income Supplements from any provincial or municipal programs. Include benefits for food, fuel, shelter, clothing, special needs and payments from work incentive programs.</p> <ul style="list-style-type: none"> Line 145. 	<p>135</p> <p>\$ <input type="text"/></p>	<p>235</p> <p>\$ <input type="text"/></p>
<p>J14. Worker's Compensation benefits from any provincial government plan covering work related injury or disability.</p> <ul style="list-style-type: none"> Line 144. Report benefits from any non-government plans in item J23. 	<p>136</p> <p>\$ <input type="text"/></p>	<p>236</p> <p>\$ <input type="text"/></p>
<p>J15. Goods and Services Tax and Harmonized Sales Tax (GST/HST) credits received in 1998.</p> <ul style="list-style-type: none"> Québec residents: include Québec sales tax (QST) credits. 	<p>137</p> <p>\$ <input type="text"/></p>	<p>237</p> <p>\$ <input type="text"/></p>

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<p>J16. Provincial or territorial Tax Credits.</p> <ul style="list-style-type: none"> • Line 479. • Québec residents only: line 460 on the Québec 1998 Income Tax Return. 	<p>138</p> <p>\$ <input type="text"/></p>	<p>238</p> <p>\$ <input type="text"/></p>						
<p>J17. Veterans' Pension and Civilian War Pension Allowances from Veterans Affairs.</p> <ul style="list-style-type: none"> • Report regular retirement benefits from the Canadian Armed Forces in item J19. 	<p>139</p> <p>\$ <input type="text"/></p>	<p>239</p> <p>\$ <input type="text"/></p>						
<p>J18. Other income from government sources not reported above, such as:</p> <ul style="list-style-type: none"> • payments from training programs; • property tax reduction and rebates; • regular payments from provincial automobile insurance plans (except lump sum payments); • payments under the Program for Older Worker Adjustment (POWA); • payments for employees in the fishing industry (TAGS); • Québec maternity benefits. 	<p>140</p> <p>\$ <input type="text"/></p> <p>Specify income types:</p> <p>141</p> <table border="1"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>				<p>240</p> <p>\$ <input type="text"/></p> <p>Specify income types:</p> <p>241</p> <table border="1"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>			

Income from pensions, RRSPs, RRIFs

<p>J19. Retirement pensions, superannuation and annuities, excluding RRSPs: include survivors' benefits from an employment pension plan and annuity benefits that do not come from a matured RRSP.</p> <ul style="list-style-type: none"> • T4A boxes 16 and 24; T3 box 31; T5 box 19. • Exclude return of contributions from a pension plan. • Report severance pay and retiring allowances in item J23. 	<p>151</p> <p>\$ <input type="text"/></p>	<p>251</p> <p>\$ <input type="text"/></p>
<p>J20. Annuities from matured RRSPs and withdrawals from a Registered Retirement Income Fund (RRIF), Life Income Fund (LIF) or Locked-in Retirement Income Fund (LRIF).</p> <ul style="list-style-type: none"> • T4RSP box 16; T4RIF boxes 16 and 20. 	<p>152</p> <p>\$ <input type="text"/></p>	<p>252</p> <p>\$ <input type="text"/></p>
<p>J21. RRSP withdrawals from unmatured RRSPs, excluding tax-free withdrawals through the Home Buyers' Plan.</p> <ul style="list-style-type: none"> • T4RSP boxes 22 and 26. 	<p>153</p> <p>\$ <input type="text"/></p>	<p>253</p> <p>\$ <input type="text"/></p>

<p>338</p> <p>\$ <input type="text"/></p>	<p>438</p> <p>\$ <input type="text"/></p>	<p>538</p> <p>\$ <input type="text"/></p>	<p>638</p> <p>\$ <input type="text"/></p>												
<p>339</p> <p>\$ <input type="text"/></p>	<p>439</p> <p>\$ <input type="text"/></p>	<p>539</p> <p>\$ <input type="text"/></p>	<p>639</p> <p>\$ <input type="text"/></p>												
<p>340</p> <p>\$ <input type="text"/></p> <p>Specify income types:</p> <p>341</p> <table border="1"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>				<p>440</p> <p>\$ <input type="text"/></p> <p>Specify income types:</p> <p>441</p> <table border="1"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>				<p>540</p> <p>\$ <input type="text"/></p> <p>Specify income types:</p> <p>541</p> <table border="1"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>				<p>640</p> <p>\$ <input type="text"/></p> <p>Specify income types:</p> <p>641</p> <table border="1"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>			

<p>351</p> <p>\$ <input type="text"/></p>	<p>451</p> <p>\$ <input type="text"/></p>	<p>551</p> <p>\$ <input type="text"/></p>	<p>651</p> <p>\$ <input type="text"/></p>
<p>352</p> <p>\$ <input type="text"/></p>	<p>452</p> <p>\$ <input type="text"/></p>	<p>552</p> <p>\$ <input type="text"/></p>	<p>652</p> <p>\$ <input type="text"/></p>
<p>353</p> <p>\$ <input type="text"/></p>	<p>453</p> <p>\$ <input type="text"/></p>	<p>553</p> <p>\$ <input type="text"/></p>	<p>653</p> <p>\$ <input type="text"/></p>

<p>J22. Spousal and child support, separation allowance:</p> <ul style="list-style-type: none"> • Report only taxable amounts in hands of receiver. • Include benefits received under a court order or written agreement. • Line 128. 	<p>154</p> <p>\$ <input type="text"/></p>	<p>254</p> <p>\$ <input type="text"/></p>						
<p>J23. Other income not reported above, such as:</p> <ul style="list-style-type: none"> • severance pay/retiring allowance; • wage loss replacement benefits; • employer or union supplementary unemployment benefits for lost earnings due to illness, layoff, etc.; • payment from Children's Aid; • scholarships, etc.; • Lines 104 and 130. • Exclude proceeds from the sale of property, business, financial assets or personal belongings, income tax refunds, loans received, loans repaid to you as a lender, refunds of contribution to work-related pension plans. 	<p>155</p> <p>\$ <input type="text"/></p> <p>Specify income types:</p> <p>156</p> <table border="1" style="width: 100%; height: 40px;"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>				<p>255</p> <p>\$ <input type="text"/></p> <p>Specify income types:</p> <p>256</p> <table border="1" style="width: 100%; height: 40px;"> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> </table>			
<p>J24. What was ...'s total income in 1998?</p> <ul style="list-style-type: none"> • Line 150. 	<p>157</p> <p>\$ <input type="text"/></p>	<p>257</p> <p>\$ <input type="text"/></p>						

Income tax and other tax form information

<p>J25. What was the total income tax on ...'s 1998 income? Include both federal and provincial tax.</p> <ul style="list-style-type: none"> • All provinces except Québec: sum of lines 420 and 428 on the T1 form (or 435 only for form T1S-A/T1S-B). • Québec: sum of line 420 from the federal tax return and line 450 from the Québec tax return. Subtract sum of lines 445 and 446 from line 450. 	<p>161</p> <p>\$ <input type="text"/></p>	<p>261</p> <p>\$ <input type="text"/></p>
<p>J26. What were ...'s Registered Retirement Savings Plan (RRSP) contributions?</p> <ul style="list-style-type: none"> • Line 208. 	<p>162</p> <p>\$ <input type="text"/></p>	<p>262</p> <p>\$ <input type="text"/></p>

P301 Person ID	<input type="text"/>	P401 Person ID	<input type="text"/>	P501 Person ID	<input type="text"/>	P601 Person ID	<input type="text"/>
P302 First Name	<input type="text"/>	P402 First Name	<input type="text"/>	P502 First Name	<input type="text"/>	P602 First Name	<input type="text"/>
P303 Age	<input type="text"/>	P403 Age	<input type="text"/>	P503 Age	<input type="text"/>	P603 Age	<input type="text"/>



354 \$ <input type="text"/>	454 \$ <input type="text"/>	554 \$ <input type="text"/>	654 \$ <input type="text"/>
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357 \$ <input type="text"/>	457 \$ <input type="text"/>	557 \$ <input type="text"/>	657 \$ <input type="text"/>
361 \$ <input type="text"/>	461 \$ <input type="text"/>	561 \$ <input type="text"/>	661 \$ <input type="text"/>
362 \$ <input type="text"/>	462 \$ <input type="text"/>	562 \$ <input type="text"/>	662 \$ <input type="text"/>

K**Transfer of money between households**

Now I have a few questions about money given to or received from family members.

K1. In 1998, did you (or any family member in the household) give financial assistance, a substantial gift or sum of money to any family member(s) outside your household?

101

1 Yes

2 No → **Go to K4**

K2. To whom was it given? (*Relationship to the person giving the assistance, gift or cash transfer.*)

Mark all that apply.

102

3 Son/daughter

4 Parent

5 Brother/sister

6 Ex-spouse/ex-partner

7 Grandparent

8 Grandchild

9 Other relative

K3. Was it given once, on occasion or on an ongoing basis?

Mark all that apply.

103

1 Once

2 On occasion

3 Ongoing

K4. In 1998, was financial assistance or a substantial gift or sum of money received from family members outside your household?

104

4 Yes

5 No → **Go to K7**

K5. Who gave it? (*Relationship to person receiving assistance, gift or cash transfer.*)

Mark all that apply.

105

1 Son/daughter

2 Parent

3 Brother/sister

4 Ex-spouse/ex-partner

5 Grandparent

6 Grandchild

7 Other relative

K6. Was it received once, on occasion or on an ongoing basis?

Mark all that apply.

106

1 Once

2 On occasion

3 Ongoing

K7. Now, considering only persons in the household, in 1998 were any loans made between family members? Include only loans where the amount is significant and where the money is expected to be repaid.

107

4 Yes

5 No

L Behaviours and attitudes

Now I have a few questions about the way you (all) manage your finances.

<p>L1. Do you (or anyone in your family) have credit cards? This would include VISA, MasterCard, American Express, Diners Club/enRoute, gas station or retail store cards.</p>	<p>101 1 <input type="radio"/> Yes 2 <input type="radio"/> No → Go to L4</p>
<p>L2. <u>In total</u>, how many credit cards with different account numbers do you (all) <u>use</u>?</p>	<p>102 <input type="text"/> <input type="text"/> Cards</p>
<p>L3. Do you (all) <u>usually</u> pay off credit card balances each month?</p>	<p>103 1 <input type="radio"/> Yes 2 <input type="radio"/> No → Go to L5</p>
<p>L4. Is this because you have been refused this type of credit?</p>	<p>104 3 <input type="radio"/> Yes 4 <input type="radio"/> No</p>
<p>L5. <u>In 1998</u>, were (any of) you ever behind two months or more in a bill, loan, rent or mortgage payment?</p>	<p>105 5 <input type="radio"/> Yes 6 <input type="radio"/> No</p>
<p>L6. <u>In 1998</u>, did (any of) you sell or use an asset to pay a debt?</p>	<p>106 7 <input type="radio"/> Yes 8 <input type="radio"/> No</p>
<p>L7. <u>In 1998</u>, did (any of) you pawn or sell any of your possessions to a pawn broker?</p>	<p>107 1 <input type="radio"/> Yes 2 <input type="radio"/> No</p>
<p>L8. Have (any of) you ever declared bankruptcy?</p>	<p>108 3 <input type="radio"/> Yes 4 <input type="radio"/> No</p>
<p>L9. Are (any of) you <u>currently</u> a co-signer or guarantor of a loan for someone outside your household?</p>	<p>109 5 <input type="radio"/> Yes 6 <input type="radio"/> No</p>
<p>L10. Is there someone you could turn to for financial assistance if you were in financial difficulty? Do not include financial institutions.</p>	<p>110 7 <input type="radio"/> Yes 8 <input type="radio"/> No 9 <input type="radio"/> Would not be necessary</p>
<p>L11. Have (any of) you ever had or do you now have money in RRSPs?</p>	<p>111 1 <input type="radio"/> Yes 2 <input type="radio"/> No → Go to L13</p>
<p>L12. Have (any of) you ever withdrawn money from an RRSP: (a) to purchase an annuity or a RRIF (<i>Registered Retirement Income Fund</i>)? (b) through the Home Buyers' Plan? (c) for any other reason?</p>	<p>112 3 <input type="radio"/> Yes 4 <input type="radio"/> No 113 5 <input type="radio"/> Yes 6 <input type="radio"/> No 114 7 <input type="radio"/> Yes 8 <input type="radio"/> No</p>

L13. Do you have a household budget?

115

- 1 Yes
2 No → *Go to L15*

L14. About how often do you revise your budget?

116

- 3 More than four times a year
4 One to four times a year
5 Less than once a year

L15. (a) If you had to make an unexpected expenditure today of \$500 or more, would you...

Mark all that apply.

117

- 1 Use savings
2 Borrow from a friend or relative
3 Borrow from a financial institution or use credit
4 Sell an asset
5 Other - *Specify*

118

(b) And if the expenditure were \$5,000 or more?

Mark all that apply.

119

- 1 Use savings
2 Borrow from a friend or relative
3 Borrow from a financial institution or use credit
4 Sell an asset
5 Other - *Specify*

120

L16. In 1998, excluding any money spent on investments or the purchase of a home or automobile, would you say that your (family's) spending:

121

- 6 Exceeded income
7 Equalled income
8 Was less than income

L17. Are you (and your family) comfortable with your level of debt?

122

- 1 Yes
2 No
3 Not applicable - not in debt

L18. In the next two years do you think your (family's) financial situation will get better, worse, or stay the same?

123

- 4 Better
5 Worse
6 Same
7 Don't know

M Assets - Principal residence

The following questions are about your principal residence, that is, the property where you usually live.

M1. What type of dwelling is this?

Mark one circle.

101

- 1 Single detached
- 2 Double/semi-detached
- 3 Row or terrace
- 4 Duplex
- 5 Apartment in a building with less than five storeys
- 6 Apartment in a building with five or more storeys
- 7 Mobile home
- 8 Other - *Specify*

102

M2. Do you own this dwelling or do you pay rent?

In these questions, "you" refers to all family members in the household.

103

- 1 Own
- 2 Rent → **Go to Section N**
- 3 Occupy rent free → **Go to Section N**

M3. Do you share ownership of this property with anyone other than family members in the household?

104

- 4 Yes
- 5 No → **Go to M5**

M4. What percent do you own?

105

		%
--	--	---

M5. Did you inherit or receive as a gift all or a part of this property?

106

- 1 Yes → **Go to M10**
- 2 No

M6. In what year did you purchase this property?

107

1	9		
---	---	--	--

M7. What was the purchase price?

Report in dollars, not cents.

108

										\$
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M8. Is this the first home that you (this family) has purchased and lived in?

109

- 1 Yes
- 2 No

M9. What was the down payment in percentage terms?

Read responses if necessary.

110

- 3 less than 5%
- 4 5% to less than 10%
- 5 10% to less than 25%
- 6 25% or more

M10. How much would this property sell for today?

Report in dollars, not cents.

111

										\$
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M11. How much is now owed on the first (or only) mortgage on this property?

Report in dollars, not cents.

112

- 0 Nothing is owed → **Go to M17**
- or

										\$
--	--	--	--	--	--	--	--	--	--	----

M12. Is this mortgage being paid off faster than the original amortization period requires? 113
Refers to the amortization period when the house was purchased and may be due to more frequent payments or periodic lump sum payments.
 1 Yes
 2 No

M13. Was this mortgage taken out or renegotiated for a purpose not related to your home, for example, to purchase another asset or an investment? 114
 3 Yes
 4 No

M14. Do you have a second mortgage on this property? 115
 5 Yes
 6 No → **Go to M17**

M15. How much is now owed on it? 116
Report in dollars, not cents.
 \$

--	--	--	--	--	--	--	--	--	--

M16. Was this mortgage taken out or renegotiated for a purpose not related to your home, for example, to purchase another asset or an investment? 117
 7 Yes
 8 No

M17. On your tax return, do you deduct a percentage of the expenses of this property because it is used for business purposes? 118
 1 Yes → **What percent?** 119

--	--

 %
 2 No

M18. Is part of this property rented out? 120
 3 Yes → **What percent?** 121

--	--

 %
 4 No

M19. Is this property a farm? 122
Ask only if not obvious.
 5 Yes
 6 No → **Go to Section N**

M20. For what type of farming is this property primarily used? 123
Type that generates the largest percentage of farm income.
 1 Cash crops
 2 Dairy
 3 Beef
 4 Hogs
 5 Poultry
 6 Sheep
 7 Special enterprise (e.g., beekeeping, fur animals, horses, maple syrup, aquaculture)
 8 Mixed enterprise
 9 Property not used for farming by the respondent (may be rented out)

M21. Can you estimate the value of the farmhouse (and yard) separately from the rest of the farm? 124
Exclude farm buildings and equipment.
 1 Yes
 2 No → **Go to Section N**

M22. How much would the farmhouse (and yard) sell for today ? 125
Report in dollars, not cents.
 \$

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N Assets

The following questions deal with assets other than the principal residence. Provide this information for all family members in your household, regardless of age. If applicable, remember to exclude any assets associated with any business you own. These are reported later.

Provide the current value of each item. Current value is defined as the amount you could get if you sold the item today (the market value) or, in the case of chequing and savings accounts, the balance in the account.

- Include interest and investment income earned to date if it is still held within the investment.
- If an investment or item is in another country or currency estimate the value in Canadian dollars.

If you have more than one of any of these assets, you may find it easier to report the value of each separately.

	Total or Asset 1	Asset 2	Remainder
Report dollars only, not cents			

Do you have any:

N1. Real estate or property (other than the principal residence)?
Report family members' share of property if owned in partnership with others.

(a) In Canada?

001

- 1 Yes → **Go to N1(b)**
 2 No
 3 DK → **Go to N1(d)**
 4 RF

(b) Type of property?

101

- 01 Vacant lot
 02 Vacation/second home
 03 Timeshare
 04 Rental property (residential)
 05 Rental property (non-residential)
 06 Other - *Specify*

102

(c) How much could it be sold for?

103

\$

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201

- 01 Vacant lot
 02 Vacation/second home
 03 Timeshare
 04 Rental property (residential)
 05 Rental property (non-residential)
 06 Other - *Specify*

202

203

\$

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303

\$

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(d) Outside Canada? (in Canadian dollars)

002

- 5 Yes → **Go to N1(e)**
 6 No
 7 DK → **Go to N2**
 8 RF

(e) Type of property?

104

- 01 Vacant lot
 02 Vacation/second home
 03 Timeshare
 04 Rental property (residential)
 05 Rental property (non-residential)
 06 Other - *Specify*

105

204

- 01 Vacant lot
 02 Vacation/second home
 03 Timeshare
 04 Rental property (residential)
 05 Rental property (non-residential)
 06 Other - *Specify*

205

206

\$

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306

\$

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(f) How much could it be sold for?

	Total or Asset 1	Asset 2	Remainder																																																																																														
<p>N2. Licensed cars, trucks, vans or sport utility vehicles?</p> <p><i>Exclude: leased vehicles, company cars, motorcycles.</i></p> <p><i>Include: vehicles licensed only part of year.</i></p> <p>003</p> <p>1 <input type="radio"/> Yes → Go to N2(a)</p> <p>2 <input type="radio"/> No</p> <p>3 <input type="radio"/> DK → Go to N3</p> <p>4 <input type="radio"/> RF</p> <p>(a) How many do you own?</p> <p>004</p> <table border="1" style="width: 40px; height: 20px; margin-left: 20px;"> <tr> <td style="width: 15px;"></td> <td style="width: 15px;"></td> </tr> </table> <p><i>For each vehicle, ask for the:</i></p> <p>(b) Make? (<i>Chrysler, Ford, Honda, Mazda, Toyota, etc.</i>)</p> <p>(c) Model? (<i>Escort, Accord, 626, Tercel, etc.</i>)</p> <p>(d) Year?</p> <table border="1" style="width: 60px; height: 20px; margin-left: 20px;"> <tr> <td style="width: 15px;">1</td> <td style="width: 15px;">9</td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> </tr> </table> <p>(e) How much could it be sold for?</p> <table border="1" style="width: 150px; height: 20px; margin-left: 20px;"> <tr> <td style="width: 15px;">\$</td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> </tr> </table>			1	9			\$										<p>107</p> <table border="1" style="width: 150px; height: 20px; margin-left: 20px;"> <tr> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> </tr> </table> <p>108</p> <table border="1" style="width: 150px; height: 20px; margin-left: 20px;"> <tr> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> </tr> </table> <p>109</p> <table border="1" style="width: 60px; height: 20px; margin-left: 20px;"> <tr> <td style="width: 15px;">1</td> <td style="width: 15px;">9</td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> </tr> </table> <p>110</p> <table border="1" style="width: 150px; height: 20px; margin-left: 20px;"> <tr> <td style="width: 15px;">\$</td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> </tr> </table>																					1	9			\$										<p>207</p> <table border="1" style="width: 150px; height: 20px; margin-left: 20px;"> <tr> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> </tr> </table> <p>208</p> <table border="1" style="width: 150px; height: 20px; margin-left: 20px;"> <tr> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> </tr> </table> <p>209</p> <table border="1" style="width: 60px; height: 20px; margin-left: 20px;"> <tr> <td style="width: 15px;">1</td> <td style="width: 15px;">9</td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> </tr> </table> <p>210</p> <table border="1" style="width: 150px; height: 20px; margin-left: 20px;"> <tr> <td style="width: 15px;">\$</td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> </tr> </table>																					1	9			\$										<p>310</p> <table border="1" style="width: 150px; height: 20px; margin-left: 20px;"> <tr> <td style="width: 15px;">\$</td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> </tr> </table>	\$									
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<p>N3. Other vehicles, watercraft or aircraft?</p> <p><i>Include: motorhome, RVs, trailers, motorcycles, boats, canoes, jetskis, snowmobiles, ATVs, etc.</i></p> <p>005</p> <p>5 <input type="radio"/> Yes →</p> <p>6 <input type="radio"/> No</p> <p>7 <input type="radio"/> DK</p> <p>8 <input type="radio"/> RF</p>	<p>How much could it be sold for?</p> <p>111</p> <table border="1" style="width: 150px; height: 20px; margin-left: 20px;"> <tr> <td style="width: 15px;">\$</td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> </tr> </table> <p>211</p> <table border="1" style="width: 150px; height: 20px; margin-left: 20px;"> <tr> <td style="width: 15px;">\$</td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> </tr> </table> <p>311</p> <table border="1" style="width: 150px; height: 20px; margin-left: 20px;"> <tr> <td style="width: 15px;">\$</td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> <td style="width: 15px;"></td> </tr> </table>			\$										\$										\$																																																																									
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The following questions are about registered tax-sheltered savings plans. Report total amount or value of the plan, and not just this year's contributions. Do you have any:

	Total or Asset 1	Asset 2	Remainder
<p>N4. Registered Education Savings Plans (RESPs)?</p> <p>006 1 <input type="radio"/> Yes → 2 <input type="radio"/> No 3 <input type="radio"/> DK 4 <input type="radio"/> RF</p>	112 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	212 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	312 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
<p>N5. Home ownership savings plans? For example, Ontario Home Ownership Savings Plan (OHOSP).</p> <p>007 5 <input type="radio"/> Yes → 6 <input type="radio"/> No 7 <input type="radio"/> DK 8 <input type="radio"/> RF</p>	113 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	213 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	313 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
<p>N6. (a) RRSPs? (Registered Retirement Savings Plans) Exclude LIRAs (report in N6(b)).</p> <p>008 1 <input type="radio"/> Yes → 2 <input type="radio"/> No 3 <input type="radio"/> DK 4 <input type="radio"/> RF</p> <p>(b) LIRAs? (Locked-in Retirement Accounts) (Money transferred from an employer pension plan; may also be called a locked-in RRSP.) Exclude RRSPs (report in N6(a)).</p> <p>009 5 <input type="radio"/> Yes → 6 <input type="radio"/> No 7 <input type="radio"/> DK 8 <input type="radio"/> RF</p> <p>(c) RRSPs or LIRAs? (Use only if not known whether RRSP or LIRA.)</p> <p>010 1 <input type="radio"/> Yes → 2 <input type="radio"/> No 3 <input type="radio"/> DK 4 <input type="radio"/> RF</p>	114 Total or RRSP 1 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> 115 RRSP 4 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	214 RRSP 2 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> 215 RRSP 5 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	314 RRSP 3 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> 315 Remainder \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
	116 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	216 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	316 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
	117 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	217 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	317 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

	Total or Asset 1	Asset 2	Remainder
<p>N7. Registered Retirement Income Funds (RRIFs)?</p> <p><i>Include Life Income Funds (LIFs) and Locked-in Retirement Income Funds (LRIFs).</i></p> <p>011 5 <input type="radio"/> Yes → 6 <input type="radio"/> No 7 <input type="radio"/> DK 8 <input type="radio"/> RF</p>	118 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	218 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	318 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
<p>N8. Deferred Profit Sharing Plans (DPSPs)?</p> <p>012 1 <input type="radio"/> Yes → 2 <input type="radio"/> No 3 <input type="radio"/> DK 4 <input type="radio"/> RF</p>	119 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	219 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	319 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
<p>Report the value or amount of each of the following accounts or assets, and be sure to EXCLUDE amounts held in registered savings plans already reported. Convert amounts in a foreign currency to Canadian dollars. Do you have any:</p>			
<p>N9. Chequing and savings accounts with a non-zero balance?</p> <p>013 5 <input type="radio"/> Yes → 6 <input type="radio"/> No 7 <input type="radio"/> DK 8 <input type="radio"/> RF</p>	120 Total or Account 1 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> 121 Account 4 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	220 Account 2 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> 221 Account 5 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	320 Account 3 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> 321 Remainder \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
<p>N10. Term deposits and Guaranteed Investment Certificates (GICs)?</p> <p><i>Include interest re-invested.</i></p> <p>014 1 <input type="radio"/> Yes → 2 <input type="radio"/> No 3 <input type="radio"/> DK 4 <input type="radio"/> RF</p>	122 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	222 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	322 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

N15. Do you have any other investments or financial assets?

019

5 Yes → Indicate the amount or value of each. Are they: → Go to N16

6 No

7 DK

8 RF

→ Go to N25

	Total or Asset 1	Asset 2	Remainder
<p>N16. Canadian and foreign bonds/debentures? <i>Include non-mortgage asset-backed securities.</i></p> <p>020 1 <input type="radio"/> Yes → 2 <input type="radio"/> No 3 <input type="radio"/> DK 4 <input type="radio"/> RF</p>	<p>130 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>230 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>330 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>
<p>N17. Treasury bills?</p> <p>021 5 <input type="radio"/> Yes → 6 <input type="radio"/> No 7 <input type="radio"/> DK 8 <input type="radio"/> RF</p>	<p>131 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>231 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>331 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>
<p>N18. Shares in privately-held companies that are not publicly traded?</p> <p>022 1 <input type="radio"/> Yes → 2 <input type="radio"/> No 3 <input type="radio"/> DK 4 <input type="radio"/> RF</p>	<p>132 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>232 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>332 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>
<p>N19. Annuities? <i>Total value, not amount of payment.</i></p> <p>023 5 <input type="radio"/> Yes → 6 <input type="radio"/> No 7 <input type="radio"/> DK 8 <input type="radio"/> RF</p>	<p>133 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>233 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>333 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>
<p>N20. Money held in trust?</p> <p>024 1 <input type="radio"/> Yes → 2 <input type="radio"/> No 3 <input type="radio"/> DK 4 <input type="radio"/> RF</p>	<p>134 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>234 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>334 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>

	Total or Asset 1	Asset 2	Remainder																														
<p>N21. Mortgage-backed securities?</p> <p>025 5 <input type="radio"/> Yes → 6 <input type="radio"/> No 7 <input type="radio"/> DK 8 <input type="radio"/> RF</p>	135 \$ <table border="1" style="display: inline-table; width: 100px; height: 15px;"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>											235 \$ <table border="1" style="display: inline-table; width: 100px; height: 15px;"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>											335 \$ <table border="1" style="display: inline-table; width: 100px; height: 15px;"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>										
<p>N22. Money owed to you in the form of mortgages held?</p> <p>026 1 <input type="radio"/> Yes → 2 <input type="radio"/> No 3 <input type="radio"/> DK 4 <input type="radio"/> RF</p>	136 \$ <table border="1" style="display: inline-table; width: 100px; height: 15px;"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>											236 \$ <table border="1" style="display: inline-table; width: 100px; height: 15px;"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>											336 \$ <table border="1" style="display: inline-table; width: 100px; height: 15px;"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>										
<p>N23. Amount in executive or foreign pension plans?</p> <p><i>For example, U.S. 401K plans.</i></p> <p>027 5 <input type="radio"/> Yes → 6 <input type="radio"/> No 7 <input type="radio"/> DK 8 <input type="radio"/> RF</p>	137 \$ <table border="1" style="display: inline-table; width: 100px; height: 15px;"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>											237 \$ <table border="1" style="display: inline-table; width: 100px; height: 15px;"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>											337 \$ <table border="1" style="display: inline-table; width: 100px; height: 15px;"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>										
<p>N24. Other investments or financial assets?</p> <p><i>Include: uncashed cheques, derivatives (e.g., futures contracts, options), short-term paper, NISA accounts (for farmers), brokerage accounts, precious metals, etc.</i></p> <p>028 1 <input type="radio"/> Yes → 2 <input type="radio"/> No 3 <input type="radio"/> DK 4 <input type="radio"/> RF</p>	138 \$ <table border="1" style="display: inline-table; width: 100px; height: 15px;"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>											238 \$ <table border="1" style="display: inline-table; width: 100px; height: 15px;"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>											338 \$ <table border="1" style="display: inline-table; width: 100px; height: 15px;"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>										

	Total or Asset 1	Asset 2	Remainder
<p>N25. Do you have any collectibles and valuables?</p> <p><i>Examples: antiques, artwork, jewellery, collections of stamps, coins, dolls, automobiles, etc.</i></p> <p>029 5 <input type="radio"/> Yes → 6 <input type="radio"/> No 7 <input type="radio"/> DK 8 <input type="radio"/> RF</p>	<p>Current value:</p> <p>139 \$ <input style="width:50px;" type="text"/></p>	<p>Current value:</p> <p>239 \$ <input style="width:50px;" type="text"/></p>	<p>Current value:</p> <p>339 \$ <input style="width:50px;" type="text"/></p>

<p>N26. What is the approximate value of the contents of your principal residence? Provide the value if sold today, not the insured or replacement value.</p> <p><i>Include: major appliances, electronic equipment, furniture other than antiques.</i></p> <p>Enter the response.</p> <p>030 <input style="width:20px; height:20px;" type="text"/></p>	<table style="width:100%; border:none;"> <tr> <td style="width:50%;">01) under \$1,000</td> <td style="width:50%;">09) \$75,000 - \$99,999</td> </tr> <tr> <td>02) \$1,000 - \$4,999</td> <td>10) \$100,000 - \$149,999</td> </tr> <tr> <td>03) \$5,000 - \$9,999</td> <td>11) \$150,000 - \$199,999</td> </tr> <tr> <td>04) \$10,000 - \$19,999</td> <td>12) \$200,000 - \$299,999</td> </tr> <tr> <td>05) \$20,000 - \$29,999</td> <td>13) \$300,000 - \$499,999</td> </tr> <tr> <td>06) \$30,000 - \$39,999</td> <td>14) \$500,000 - \$749,999</td> </tr> <tr> <td>07) \$40,000 - \$49,999</td> <td>15) \$750,000 - \$999,999</td> </tr> <tr> <td>08) \$50,000 - \$74,999</td> <td>16) \$1,000,000 or more</td> </tr> </table>	01) under \$1,000	09) \$75,000 - \$99,999	02) \$1,000 - \$4,999	10) \$100,000 - \$149,999	03) \$5,000 - \$9,999	11) \$150,000 - \$199,999	04) \$10,000 - \$19,999	12) \$200,000 - \$299,999	05) \$20,000 - \$29,999	13) \$300,000 - \$499,999	06) \$30,000 - \$39,999	14) \$500,000 - \$749,999	07) \$40,000 - \$49,999	15) \$750,000 - \$999,999	08) \$50,000 - \$74,999	16) \$1,000,000 or more
01) under \$1,000	09) \$75,000 - \$99,999																
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07) \$40,000 - \$49,999	15) \$750,000 - \$999,999																
08) \$50,000 - \$74,999	16) \$1,000,000 or more																

<p>N27. Do you have other assets not already described?</p> <p><i>Examples: copyrights, patents, royalties, etc.</i></p> <p>031 1 <input type="radio"/> Yes → 2 <input type="radio"/> No 3 <input type="radio"/> DK 4 <input type="radio"/> RF</p>	<p>Current value:</p> <p>140 \$ <input style="width:50px;" type="text"/></p>	<p>Current value:</p> <p>240 \$ <input style="width:50px;" type="text"/></p>	<p>Current value:</p> <p>340 \$ <input style="width:50px;" type="text"/></p>
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Debts

We now have some questions about your (family's) debts. Once again, "you" refers to you and all family members in the household. If applicable, remember to exclude any debts or loans associated with any business you own.

	Total or Debt 1	Debt 2	Remainder
Report dollars only, not cents			

Indicate the amounts still owed for each of the following:

O1. Mortgages on real estate or property other than your principal residence?

(a) In Canada?

001

- 1 Yes →
- 2 No
- 3 DK
- 4 RF

101

\$

201

\$

301

\$

(b) Outside Canada? (In Canadian dollars)

002

- 5 Yes →
- 6 No
- 7 DK
- 8 RF

102

\$

202

\$

302

\$

O2. Loans for cars, trucks, vans or sport utility vehicles?

003

- 1 Yes →
- 2 No
- 3 DK
- 4 RF

103

\$

203

\$

303

\$

O3. Loans for other vehicles, watercraft and aircraft?

004

- 5 Yes →
- 6 No
- 7 DK
- 8 RF

104

\$

204

\$

304

\$

	Total or Debt 1	Debt 2	Remainder
Do you have outstanding balances on:			
<p>04. VISA, MasterCard, American Express, Diners Club/enRoute? <i>Amount still owing on your last bill excluding new purchases.</i></p> <p>005 1 <input type="radio"/> Yes → 2 <input type="radio"/> No 3 <input type="radio"/> DK 4 <input type="radio"/> RF</p>	<p>105</p> <p>\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>205</p> <p>\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>305</p> <p>\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>
<p>05. Other credit cards? <i>Amount still owing on your last bill excluding new purchases. Include retail store cards, gas station cards, etc.</i></p> <p>006 5 <input type="radio"/> Yes → 6 <input type="radio"/> No 7 <input type="radio"/> DK 8 <input type="radio"/> RF</p>	<p>106</p> <p>\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>206</p> <p>\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>306</p> <p>\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>
<p>06. Deferred payment and installment plans unless already reported in the previous question.</p> <p>007 1 <input type="radio"/> Yes → 2 <input type="radio"/> No 3 <input type="radio"/> DK 4 <input type="radio"/> RF</p>	<p>107</p> <p>\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>207</p> <p>\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>307</p> <p>\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>
<p>07. (a) A home equity line of credit?</p> <p>008 5 <input type="radio"/> Yes → 6 <input type="radio"/> No 7 <input type="radio"/> DK 8 <input type="radio"/> RF</p> <p>(b) Other lines of credit?</p> <p>009 1 <input type="radio"/> Yes → 2 <input type="radio"/> No 3 <input type="radio"/> DK 4 <input type="radio"/> RF</p>	<p>108 Amount owing:</p> <p>\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>208 Amount owing:</p> <p>\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>308 Amount owing:</p> <p>\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>
	<p>109 Amount owing:</p> <p>\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>209 Amount owing:</p> <p>\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>309 Amount owing:</p> <p>\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>

	Total or Debt 1	Debt 2	Remainder
Do you have any outstanding balances on:			
<p>O8. Other loans from financial institutions?</p> <p>Exclude: loans already reported, money borrowed for a business (<i>Section Q</i>), student loans (<i>Section P</i>), and loans on life insurance (<i>Section T</i>).</p> <p><i>Include:</i> home renovation loans, debt consolidation loans, loans to purchase RRSPs, etc.</p> <p>010 5 <input type="radio"/> Yes → 6 <input type="radio"/> No 7 <input type="radio"/> DK 8 <input type="radio"/> RF</p>	<p style="text-align: center;">110</p> <p>\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p style="text-align: center;">210</p> <p>\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p style="text-align: center;">310</p> <p>\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>
<p>O9. Other money owed and not already reported? Exclude same items as in previous question.</p> <p><i>Include unpaid bills, income and property taxes, etc.</i></p> <p>011 1 <input type="radio"/> Yes → 2 <input type="radio"/> No 3 <input type="radio"/> DK 4 <input type="radio"/> RF</p>	<p style="text-align: center;">111</p> <p>\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p style="text-align: center;">211</p> <p>\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p style="text-align: center;">311</p> <p>\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>

P1. Do you (or any family member in the household) owe any money on student loans? Exclude loans from family members and other individuals.

001

1 Yes

2 No → **Go to Section Q**

P2. Considering each family member in your household, how many student loans do you (all) have? Count loans under the Canada student loan program and provincial/territorial student loan programs and independent loans from financial institutions as separate loans. Amounts borrowed within each of these programs, even if at different times, are considered one loan as long as it is for the same person.

002

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Beginning with the loan with the largest outstanding amount ...	Loan 1	Loan 2	Loan 3	Loan 4
	Report all amounts in dollars, not in cents			
P3. Is this loan ...	101 1 <input type="radio"/> a Canada student loan? 2 <input type="radio"/> a Provincial or Territorial student loan? 3 <input type="radio"/> a loan from a financial institution?	201 1 <input type="radio"/> a Canada student loan? 2 <input type="radio"/> a Provincial or Territorial student loan? 3 <input type="radio"/> a loan from a financial institution?	301 1 <input type="radio"/> a Canada student loan? 2 <input type="radio"/> a Provincial or Territorial student loan? 3 <input type="radio"/> a loan from a financial institution?	401 1 <input type="radio"/> a Canada student loan? 2 <input type="radio"/> a Provincial or Territorial student loan? 3 <input type="radio"/> a loan from a financial institution?
P4. In whose name is this loan?	102 <input type="text"/> <input type="text"/> Enter person ID from Section A	202 <input type="text"/> <input type="text"/> Enter person ID from Section A	302 <input type="text"/> <input type="text"/> Enter person ID from Section A	402 <input type="text"/> <input type="text"/> Enter person ID from Section A
P5. In what year was the first portion of this loan received?	103 <input type="text"/> 1 <input type="text"/> 9 <input type="text"/> <input type="text"/>	203 <input type="text"/> 1 <input type="text"/> 9 <input type="text"/> <input type="text"/>	303 <input type="text"/> 1 <input type="text"/> 9 <input type="text"/> <input type="text"/>	403 <input type="text"/> 1 <input type="text"/> 9 <input type="text"/> <input type="text"/>
P6. In total, how much was borrowed on this student loan?	104 \$ <input type="text"/>	204 \$ <input type="text"/>	304 \$ <input type="text"/>	404 \$ <input type="text"/>
P7. How much is still owed on this loan?	105 1 <input type="radio"/> Same amount or 2 <input type="radio"/> 106 \$ <input type="text"/>	205 1 <input type="radio"/> Same amount or 2 <input type="radio"/> 206 \$ <input type="text"/>	305 1 <input type="radio"/> Same amount or 2 <input type="radio"/> 306 \$ <input type="text"/>	405 1 <input type="radio"/> Same amount or 2 <input type="radio"/> 406 \$ <input type="text"/>
P8. Is this loan currently being paid back?	107 3 <input type="radio"/> Yes 4 <input type="radio"/> No → Go to next loan/ Section Q	207 3 <input type="radio"/> Yes 4 <input type="radio"/> No → Go to next loan/ Section Q	307 3 <input type="radio"/> Yes 4 <input type="radio"/> No → Go to next loan/ Section Q	407 3 <input type="radio"/> Yes 4 <input type="radio"/> No → Go to Section Q
P9. In what year did the repayment of this loan begin?	108 <input type="text"/> 1 <input type="text"/> 9 <input type="text"/> <input type="text"/>	208 <input type="text"/> 1 <input type="text"/> 9 <input type="text"/> <input type="text"/>	308 <input type="text"/> 1 <input type="text"/> 9 <input type="text"/> <input type="text"/>	408 <input type="text"/> 1 <input type="text"/> 9 <input type="text"/> <input type="text"/>
P10. Is the interest rate on this loan variable or fixed?	109 1 <input type="radio"/> Variable → Go to next loan/ Section Q 2 <input type="radio"/> Fixed	209 1 <input type="radio"/> Variable → Go to next loan/ Section Q 2 <input type="radio"/> Fixed	309 1 <input type="radio"/> Variable → Go to next loan/ Section Q 2 <input type="radio"/> Fixed	409 1 <input type="radio"/> Variable → Go to Section Q 2 <input type="radio"/> Fixed
P11. What is the interest rate on this loan?	110 <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	210 <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	310 <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	410 <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %



Businesses

Q1. Do you (or any family member in the household), own or have an incorporated or unincorporated business? Include a professional practice or farm.

001

1 Yes → How many?

002

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2 No → Go to Section R

Ensure assets and debts are not double counted here, and in earlier sections (Sections M (Principal Residence Assets), N (Assets) and O (Debts)). "You" includes you and all family members in the household.

Beginning with the business with the highest market value ...	Business 1	Business 2	Business 3																														
	Report all amounts in dollars, not in cents																																
Q2. Is this business ...	101 1 <input type="radio"/> Incorporated? → Go to Q4 2 <input type="radio"/> Unincorporated?	201 1 <input type="radio"/> Incorporated? → Go to Q4 2 <input type="radio"/> Unincorporated?	301 1 <input type="radio"/> Incorporated? → Go to Q4 2 <input type="radio"/> Unincorporated?																														
Q3. Is this business a ...	102 3 <input type="radio"/> Sole proprietorship? → Go to Q5 4 <input type="radio"/> Partnership?	202 3 <input type="radio"/> Sole proprietorship? → Go to Q5 4 <input type="radio"/> Partnership?	302 3 <input type="radio"/> Sole proprietorship? → Go to Q5 4 <input type="radio"/> Partnership?																														
Q4. What percentage of the business do you own?	103 <table border="1" style="display: inline-table; vertical-align: middle;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table> %				203 <table border="1" style="display: inline-table; vertical-align: middle;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table> %				303 <table border="1" style="display: inline-table; vertical-align: middle;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table> %																								
Q5. What is your equity in the business, that is, the net amount you (your family) would receive if this business were sold today? Deduct any outstanding debts that must be paid.	104 \$ <table border="1" style="display: inline-table; vertical-align: middle;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>											204 \$ <table border="1" style="display: inline-table; vertical-align: middle;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>											304 \$ <table border="1" style="display: inline-table; vertical-align: middle;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>										
Q6. What is the book value of the assets of the entire business (cost price less depreciation)? <i>Include: financial assets, accounts receivable, inventories, land, buildings, machinery, equipment, customer lists, intangible assets, etc.</i>	105 \$ <table border="1" style="display: inline-table; vertical-align: middle;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>											205 \$ <table border="1" style="display: inline-table; vertical-align: middle;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>											305 \$ <table border="1" style="display: inline-table; vertical-align: middle;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>										
Q7. What is the total amount of the debts and liabilities of the business? <i>Include: loans and mortgages, payables, deferred taxes, accrued payroll, etc.</i>	106 \$ <table border="1" style="display: inline-table; vertical-align: middle;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>											206 \$ <table border="1" style="display: inline-table; vertical-align: middle;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>											306 \$ <table border="1" style="display: inline-table; vertical-align: middle;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>										
Q8. Have you used any personal assets to secure any debts of this business?	107 1 <input type="radio"/> Yes 2 <input type="radio"/> No	207 1 <input type="radio"/> Yes 2 <input type="radio"/> No	307 1 <input type="radio"/> Yes 2 <input type="radio"/> No																														

	Business 1	Business 2	Business 3
Q9. What source of funding was used when this business was first established? <i>Mark all that apply.</i>	108 3 <input type="radio"/> Own money 4 <input type="radio"/> Money from friend/relative 5 <input type="radio"/> Government loan 6 <input type="radio"/> Loan from financial institution 7 <input type="radio"/> No start-up money required 8 <input type="radio"/> Other - <i>Specify</i> 109 <input type="text"/> <input type="text"/>	208 3 <input type="radio"/> Own money 4 <input type="radio"/> Money from friend/relative 5 <input type="radio"/> Government loan 6 <input type="radio"/> Loan from financial institution 7 <input type="radio"/> No start-up money required 8 <input type="radio"/> Other - <i>Specify</i> 209 <input type="text"/> <input type="text"/>	308 3 <input type="radio"/> Own money 4 <input type="radio"/> Money from friend/relative 5 <input type="radio"/> Government loan 6 <input type="radio"/> Loan from financial institution 7 <input type="radio"/> No start-up money required 8 <input type="radio"/> Other - <i>Specify</i> 309 <input type="text"/> <input type="text"/>
Q10. What type of business is this?	110 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> If a farm → Go to Q11 Otherwise → Go to next business/Section R	210 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> If a farm → Go to Q11 Otherwise → Go to next business/Section R	310 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> If a farm → Go to Q11 Otherwise → Go to Section R
Q11. Have you included the farmhouse in: (a) the value of your equity in the business (Question Q5)? (b) the book value of the business assets (Question Q6)?	111 1 <input type="radio"/> Yes in Q5 2 <input type="radio"/> Not in Q5 112 3 <input type="radio"/> Yes in Q6 4 <input type="radio"/> Not in Q6	211 1 <input type="radio"/> Yes in Q5 2 <input type="radio"/> Not in Q5 212 3 <input type="radio"/> Yes in Q6 4 <input type="radio"/> Not in Q6	311 1 <input type="radio"/> Yes in Q5 2 <input type="radio"/> Not in Q5 312 3 <input type="radio"/> Yes in Q6 4 <input type="radio"/> Not in Q6

R Ongoing expenses

We now have a few questions about some of the major expenses that must be paid on a regular basis. How much do you (and your family) pay for the following expenses associated with your principal residence? Exclude expenses for vacation homes and secondary residences.

Report all amounts in dollars, not cents

R1. Mortgage payments (regular payment excluding taxes)	001 1 <input type="radio"/> Pay → 2 <input type="radio"/> Do not pay	101 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	201 1 <input type="radio"/> Monthly (average) 2 <input type="radio"/> Quarterly (average) 3 <input type="radio"/> Annually
R2. Additional or lump sum mortgage payments made in 1998	002 3 <input type="radio"/> Made → 4 <input type="radio"/> Not made	102 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	202 4 <input type="radio"/> Monthly (average) 5 <input type="radio"/> Quarterly (average) 6 <input type="radio"/> Annually
R3. Property taxes <i>Include school taxes if paid separately.</i>	003 5 <input type="radio"/> Pay → 6 <input type="radio"/> Do not pay	103 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	203 7 <input type="radio"/> Monthly (average) 8 <input type="radio"/> Quarterly (average) 9 <input type="radio"/> Annually
R4. Condominium fees <i>Include common area maintenance fees.</i>	004 7 <input type="radio"/> Pay → 8 <input type="radio"/> Do not pay	104 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	204 1 <input type="radio"/> Monthly (average) 2 <input type="radio"/> Quarterly (average) 3 <input type="radio"/> Annually
R5. Rent <i>Should not apply for those that own their principal residence.</i>	005 1 <input type="radio"/> Pay → 2 <input type="radio"/> Do not pay	105 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	205 4 <input type="radio"/> Monthly (average) 5 <input type="radio"/> Quarterly (average) 6 <input type="radio"/> Annually
R6. Insurance premiums paid on principal residence	006 3 <input type="radio"/> Pay → 4 <input type="radio"/> Do not pay	106 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	206 7 <input type="radio"/> Monthly (average) 8 <input type="radio"/> Quarterly (average) 9 <input type="radio"/> Annually
R7. Electricity	007 5 <input type="radio"/> Pay → 6 <input type="radio"/> Do not pay/included in other payments	107 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	207 1 <input type="radio"/> Monthly (average) 2 <input type="radio"/> Quarterly (average) 3 <input type="radio"/> Annually
R8. Oil, gas, propane, wood, etc.	008 7 <input type="radio"/> Pay → 8 <input type="radio"/> Do not pay/included in other payments	108 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	208 4 <input type="radio"/> Monthly (average) 5 <input type="radio"/> Quarterly (average) 6 <input type="radio"/> Annually
R9. Water	009 1 <input type="radio"/> Pay → 2 <input type="radio"/> Do not pay/included in other payments	109 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	209 7 <input type="radio"/> Monthly (average) 8 <input type="radio"/> Quarterly (average) 9 <input type="radio"/> Annually

How much do you (and your family) pay for the following other ongoing expenses?

R10. Vehicle registration and insurance including public and private insurance	010 3 <input type="radio"/> Pay → 4 <input type="radio"/> Do not pay	110 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	210 1 <input type="radio"/> Monthly (average) 2 <input type="radio"/> Quarterly (average) 3 <input type="radio"/> Annually
R11. Spousal/child support payments following separation or divorce	011 5 <input type="radio"/> Pay → 6 <input type="radio"/> Do not pay	111 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	211 4 <input type="radio"/> Monthly (average) 5 <input type="radio"/> Quarterly (average) 6 <input type="radio"/> Annually
R12. Child care expenses	012 7 <input type="radio"/> Pay → 8 <input type="radio"/> Do not pay	112 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	212 7 <input type="radio"/> Monthly (average) 8 <input type="radio"/> Quarterly (average) 9 <input type="radio"/> Annually

S Vehicle leases

Report all amounts in dollars, not in cents

S1. Do you (or your family) lease any vehicles? <i>Exclude company cars.</i>	001 1 <input type="radio"/> Yes → How many? <input type="text"/> <input type="text"/> 2 <input type="radio"/> No → Go to Section T	002 <input type="text"/> <input type="text"/>
S2. How much is the monthly lease payment on this vehicle/these vehicles? <i>Convert to monthly if necessary. Enter "0" if no payments.</i>	003 \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
S3. When does the lease end (or last lease end, if more than one)?	004 Year <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	005 Month <input type="text"/> <input type="text"/>

T Life insurance policies

Report all amounts in dollars, not in cents

T1. Do you (and your family) have any life insurance policies? Include term, permanent, mortgage, and group insurance.

001
 1 Yes → How many? 002
□ □
 2 No → Go to Section U

T2. What type of policy/policies do you have?
Mark all that apply.

003
 3 Permanent (whole life, straight life, universal life)
 4 Term
 5 Mortgage life insurance
 6 Group

T3. What is the total face value of all policies, that is, the amount it/they would pay if the insured person dies?

004
 \$ □ □ □ □ □ □ □ □ □ □

T4. INTERVIEWER CHECK:

005
 1 If T2 is 3 → Go to T5
 2 Otherwise → Go to Section U

T5. Do you have any loans outstanding on permanent life insurance policies?

006
 3 No
 4 Yes, amount still owed
 007
 \$ □ □ □ □ □ □ □ □ □ □

T6. What is the total cash value of all permanent life insurance policies, that is, the amount the insurance company would pay if the life insurance policy were surrendered today?

008
 \$ □ □ □ □ □ □ □ □ □ □

Record of contact

Contact	Date		Time		Contact code	Comments
	Day	Month	Began	Ended		
1	101 □□	201 □□	301 □□:□□	401 □□:□□	501 □□	
2	102 □□	202 □□	302 □□:□□	402 □□:□□	502 □□	
3	103 □□	203 □□	303 □□:□□	403 □□:□□	503 □□	
4	104 □□	204 □□	304 □□:□□	404 □□:□□	504 □□	
5	105 □□	205 □□	305 □□:□□	405 □□:□□	505 □□	
6	106 □□	206 □□	306 □□:□□	406 □□:□□	506 □□	
7	107 □□	207 □□	307 □□:□□	407 □□:□□	507 □□	
8	108 □□	208 □□	308 □□:□□	408 □□:□□	508 □□	
9	109 □□	209 □□	309 □□:□□	409 □□:□□	509 □□	
10	110 □□	210 □□	310 □□:□□	410 □□:□□	510 □□	
11	111 □□	211 □□	311 □□:□□	411 □□:□□	511 □□	
12	112 □□	212 □□	312 □□:□□	412 □□:□□	512 □□	
13	113 □□	213 □□	313 □□:□□	413 □□:□□	513 □□	
14	114 □□	214 □□	314 □□:□□	414 □□:□□	514 □□	
15	115 □□	215 □□	315 □□:□□	415 □□:□□	515 □□	

Contact codes	
T Telephone	1 Unsuccessful attempt to contact
	2 Contact made, no interview held
V Visit	3 Interview
	4 Follow-up

Interviewer ID	Interviewer signature
1001 	
1002 	