



Waste Management Industry Survey: Business and Government Sectors

2004





Statistics Canada Statistique Canada



How to obtain more information

Specific inquiries about this product and related statistics or services should be directed to: Environment Accounts and Statistics Division, Statistics Canada, Ottawa, Ontario, K1A 0T6 (telephone: 613-951-0297 or by e-mail: environ@statcan.ca).

For information on the wide range of data available from Statistics Canada, you can contact us by calling one of our toll-free numbers. You can also contact us by e-mail or by visiting our website at www.statcan.ca.

National inquiries line

1-800-263-1136

National telecommunications device for the hearing impaired

1-800-363-7629

Depository Services Program inquiries

1-800-700-1033

Fax line for Depository Services Program

1-800-889-9734

E-mail inquiries

infostats@statcan.ca

Website

www.statcan.ca

Information to access the product

This product, catalogue no. 16F0023XIE, is available for free in electronic format. To obtain a single issue, visit our website at www.statcan.ca and select Publications.

Standards of service to the public

Statistics Canada is committed to serving its clients in a prompt, reliable, courteous, and fair manner. To this end, the Agency has developed standards of service that its employees observe in serving its clients. To obtain a copy of these service standards, please contact Statistics Canada toll free at 1-800-263-1136. The service standards are also published on www.statcan.ca under About us > Providing services to Canadians.



Statistics Canada Environment Accounts and Statistics Division System of National Accounts

Waste Management Industry Survey: Business and Government Sectors

2004

Published by authority of the Minister responsible for Statistics Canada

© Minister of Industry, 2007

All rights reserved. The content of this electronic publication may be reproduced, in whole or in part, and by any means, without further permission from Statistics Canada, subject to the following conditions: that it be done solely for the purposes of private study, research, criticism, review or newspaper summary, and/or for non-commercial purposes; and that Statistics Canada be fully acknowledged as follows: Source (or "Adapted from", if appropriate): Statistics Canada, year of publication, name of product, catalogue number, volume and issue numbers, reference period and page(s). Otherwise, no part of this publication may be reproduced, stored in a retrieval system or transmitted in any form, by any means—electronic, mechanical or photocopy—or for any purposes without prior written permission of Licensing Services, Client Services Division, Statistics Canada, Ottawa, Ontario, Canada K1A 0T6.

February 2007

Catalogue no. 16F0023XIE ISSN: 1701-5677

Frequency: biennial

Ottawa

Cette publication est disponible en français sur demande (nº 16F0023XIF au catalogue).

Note of appreciation

Canada owes the success of its statistical system to a long-standing partnership between Statistics Canada, the citizens of Canada, its businesses, governments and other institutions. Accurate and timely statistical information could not be produced without their continued cooperation and goodwill.

Symbols

The following standard symbols are used in Statistics Canada publications:

- . not available for any reference period
- .. not available for a specific reference period
- ... not applicable
- 0 true zero or a value rounded to zero
- 0^s value rounded to 0 (zero) where there is a meaningful distinction between the true zero and the value that was rounded
- p preliminary
- revised
- x suppressed to meet the confidentiality requirements of the Statistics Act
- E use with caution
- F too unreliable to be published

Table of contents

| Symbols | | 2 |
|-------------------|--|----|
| | | |
| Acknowledgemen | ts | 4 |
| 1 Highlights | | 5 |
| 2 Methodology a | nd data quality | 6 |
| | ction | |
| | g waste and its components | |
| 2.3 Overall | approach: data sources and methodology | 6 |
| 2.3.1 F | Reference period | 7 |
| | Coverage | |
| | /ariables measured | |
| | Data collection and processing | |
| | Evaluation of frame coverage | |
| | Figure 2.1 Waste Management Industry survey coverage | |
| | curacyResponse rates | |
| | mputation rates | |
| | Data limitations | |
| | rability of data and related sources | |
| | Comparisons between data sources | |
| | Comparisons over time | |
| | Revisions | |
| 2.5.4 N | Measurement issues | 13 |
| | cal Tables | |
| Table A.1 | Disposal and diversion of waste by province and territory, 2002 and 2004 | 18 |
| Table A.2 | Disposal of waste, by source and by province and territory, 2000 and 2002 | 18 |
| Table A.3 | Materials prepared for recycling, by type and by province and erritory, | |
| | 2002 and 2004 | 19 |
| Table A.4 | Materials prepared for recycling, by source and by province and territory, 2002 and 2004 | 19 |
| Table A.5 | Waste management industry: business sector characteristics, by province and territory, 2002 and 2004 | 20 |
| Table A.6 | Employment by waste management businesses by province and territory, 2002 and 2004 | 20 |
| Table A.7 | Waste management industry: local government characteristics, by province and territory, 2002 and 2004 | |
| Table A.8 | Current expenditures by local governments on waste managment, by activity and by province and territory, 2002 and 2004 | 21 |
| Table A.9 | Waste management employment by local government by province and territory, 2002 and 2004 | 22 |
| Annex B: Question | onnaires | |

Preface

This report presents the results of the 2004 Waste Management Industry Survey: Business Sector and the 2004 Waste Management Industry Survey: Government Sector. These surveys gathered information on the financial characteristics and waste management activities undertaken by companies, local governments and other public waste management bodies.

These services included the collection and transportation of wastes and of materials destined for recycling, the operation of non-hazardous and hazardous waste disposal facilities, the operation of transfer stations and the treatment and disposal of wastes deemed to be hazardous.

The results of these surveys provide a picture of physical characteristics of waste disposal and recycling as well as financial and employment features of businesses and local governments that provide waste management services.

The data have been analyzed and presented at a provincial level wherever it was possible to do so without compromising confidentiality.

Acknowledgements

The contributions of the respondents, industry groups and provincial environmental departments were critical to the successful completion of the surveys and are gratefully acknowledged.

This report was prepared by the Environment Accounts and Statistics Division under the direction of Rob Smith, Director and Bruce Mitchell, Chief, Environmental Protection Accounts and Surveys. Data collection for the surveys was conducted by the Operations and Integration Division (Mel Jones, Director) and the Environment Accounts and Statistics Division. Data from Public Institutions Division (Catherine Boies, Director) were also used in the preparation of this report.

The Manager of the Waste Management Industry Survey: Business and Government Sectors 2004 was John Marshall. Amanda Elliott was the Technical Manager.

Major contributions to the project were made at various times by:

Breanne Buchanan Gordon Dewis Marc Lavergne Bruce Mitchell Hélène Trépanier

1 Highlights

In 2004, municipalities and businesses that provided waste management services handled over 33 million tonnes of non-hazardous solid waste generated by Canadian households and businesses.

Nationally, 24% of the total non-hazardous waste generated was diverted from disposal. Nova Scotia had the highest diversion rate (36%) followed closely by Prince Edward Island (35%) and British Columbia (31%). However, Prince Edward Island, with an increase of 7% over its 2002 diversion rate, saw the largest percentage increase in the amount of waste diverted from disposal in 2004.

Over 7.8 million tonnes of non-hazardous material were processed for recycling in 2004. Paper fibres and organic material made up the bulk of the material diverted, accounting for 42% and 21% respectively of the total for 2004. Within material categories, the largest increases from 2002 to 2004 were plastics (up 31%) and organic materials (up 27%).

In 2004, over 25 million tonnes (791 kilograms per capita) of non-hazardous material was disposed, an increase of 22 kilograms per Canadian from 2002. This includes material that was disposed in Canadian landfills and incinerators as well as material that was exported to another country for disposal. The lowest per capita disposal rate was in Nova Scotia with 427 kilograms per capita. The highest disposal rate for 2004 was 968 kilograms per capita in Alberta.

There were 60 fewer businesses in the waste management industry in 2004 than in 2002. However, revenues generated by these waste management businesses increased 5% from 2002 to total over \$4.3 billion for 2004. Their operating expenditures totalled almost \$3.8 billion. This represents an increase of almost 10% from 2002. Capital expenditures for 2004 totalled over \$307 million - down 9% from 2002.

Governments and public waste management bodies generated over \$951 million from waste management activities in 2004.

Current expenditures made by governments and other public bodies targeted to waste management activities totalled \$1.9 billion in 2004, an increase of 23% from 2002. On an activity basis, the operation of composting facilities showed the largest increase from 2002 (expenditures up 54%).

Employment for the entire waste management industry, including both private and government sectors, totalled 31,909 persons in 2004. This is an increase of almost 3% from 2002. The majority of those persons working in the waste management industry are employed by private waste management firms.

2 Methodology and data quality

The following information should be used to ensure a clear understanding of the underlying methodology of the survey and of key aspects of the data quality. This information will provide a better understanding of the strengths and limitations of the data and of how they can be effectively used and analysed. The information may be of particular importance when making comparisons with data from other surveys or sources of information and in drawing conclusions regarding change over time.

2.1 Introduction

Why is there a need for information on the waste management industry?

A general increase in environmental awareness has raised concerns over the impacts that our activities have on the environment. The waste produced by society can impact the environment in various ways. For example, the generation and disposal of waste may contribute to soil and water contamination, while methane gas that is not captured at landfills adds to the accumulation of greenhouse gases in the atmosphere.

In turn, statistics on volumes of waste can help measure the effectiveness of environmental practices and policies. Canadians have access to an ever increasing array of environmental information on a variety of issues, including waste. As environmental awareness increases, Canadians need reliable environmental statistics in order to make informed decisions regarding their own patterns of consumption. As well, waste statistics can be used by researchers and policy makers to analyze industry trends and implement appropriate policy mechanisms.

The waste management industry

The services provided by the waste management industry include the collection and transportation of waste and materials destined for recycling (including composting), the operation of non-hazardous and hazardous waste disposal facilities, the operation of transfer stations, the operation of recycling and composting facilities and the treatment of hazardous waste.

The Canadian waste management industry embodies two inter-related elements. Waste management services can be provided directly by a public body, such as a local government (e.g., city, town, regional district) or a waste management board or commission whose purpose is to coordinate the provision of such services. For example, a number of local governments

may agree to jointly administer a landfill or a recycling facility (Text Box 2.1).

Private firms are the second source of waste management services. Local governments may enter into contracts with these firms to provide certain waste management services or the businesses may directly enter into such arrangements with clients other than local governments. For example, a region may contract out curb-side waste and/or recycling services to a company and this same company may enter into separate agreements with apartment complexes or industrial operations.

2.2 Defining waste and its components

Waste management activities take many different forms and involve many different participants. This presents challenges when trying to prepare an integrated picture of activities, including the total materials managed.

One common thread is that all the materials handled are *unwanted by their producer*. The unwanted materials may be by-products of a production processfor example, fly ash from a furnace. Alternatively they might be products, the inherent value of which has been consumed from the perspective of the current holder–for example, a newspaper that has been read or a package that has been opened and emptied of its contents.

Concepts and definitions in the waste management area have been evolving over the past several years. The most common source of difficulty is in classifying types of waste. Strategies to compile waste statistics reflect the specific needs of statistical and analytical projects: by type (municipal solid non-hazardous waste, hazardous waste); by generator or by generating activity (residential, industrial, commercial, institutional and construction and demolition projects) as well as by type of material. The differences in the terminology that the various respondents use can create many operational difficulties when surveys are in the field. (see Text Box 2.4 for the definitions used for this report). Progress is being made on both the national and international fronts toward the development and implementation of consistent classifications and measurement methodologies of waste management industry activities as well as the materials that this industry handles.

2.3 Overall approach: data sources and methodology

General methodology

This report presents the physical quantities, types and sources of waste and recyclable materials as well as

Text box 2.1

Local Government and Other Waste Management Service Providers

For the purposes of this report, local government in Canada includes all government and quasi-governmental entities below the provincial or territorial level. Within this broad category, administrative functions are divided among municipalities, special purpose boards and local school districts. A further distinction is made between upper and lower tier municipalities. In this report, for the purpose of simplicity, the term local government is used to denote any of the following public organizations.

Upper-tier municipalities are those encompassing one or more local government entities, such as metropolitan corporations, regional districts, regional municipalities and counties.

Lower-tier municipalities are typically those whose borders can lie within or outside the jurisdiction of another level of municipality. These lower tier municipalities can include cities, towns, villages, townships, rural municipalities, districts and counties, and some quasimunicipalities, including local government districts and local improvement districts.

Other public waste service providers can come in a variety of forms, but as a rule consist of a group of local municipalities (usually at the lower tier level) who collectively provide a waste management service. A group such as this will typically oversee the contracting out of a specific service or set of services (e.g. the operation of a materials recycling facility) but sometimes will also provide a service themselves (e.g. the operation of a landfill).

financial and employment characteristics of the waste management industry. These estimates are based on the integration of two waste surveys conducted by Statistics Canada on a biennial basis; the Waste Management Industry Survey: Business Sector and the Waste Management Industry Survey: Government Sector. Essentially the same questions were asked for the waste and recyclable quantities and types sections of both surveys, however the financial sections differed somewhat.

To arrive at physical totals for the disposal and recycling sections, data from the two surveys were combined and duplicate entries were removed. These duplicates occur because operating arrangements of disposal and recycling activities can vary. Sites may be owned and operated by the same entity, but some sites may be owned by a government body and operated by a private firm. Since in some cases an owner of a facility may not have necessarily been the operator and the survey may have been completed by both the owner and the operator, care was taken to ensure that the information from each facility was only counted once. In these cases the information reported by the owner of the facility was typically used. However, in cases where there was a large difference in the information reported by the two respondents, further research was done to determine the reason for the discrepancy. The decision of which respondent's information to use was based on the results of this research and professional judgement.

Not all of the population may have access to, or use, formal disposal or recycling facilities. In rural areas especially, arrangements can be made with a landowner to use property for the purpose of smallscale disposal sites ("dumps"). For this reason and others, a survey coverage population was developed using information provided by survey respondents as well as from other sources about the municipalities that were served by disposal and recycling facilities. Total populations were calculated for these municipalities using Statistics Canada data.1 The difference between the total population and the covered population was calculated. A provincial per capita disposal figure was applied to this undercovered population, and this total was added to the survey total to arrive at an adjusted disposal figure.

It is assumed that all Canadians produce waste and that this waste must be disposed of in some manner, thus requiring a "blown-up" disposal figure. However, the same adjustment was not made to the recycling figures. Unlike waste, which can be disposed of in a hole at the back of someone's property, material to be recycled must be prepared and processed. While the smallest recycling depots may not be surveyed because they fall below the municipal population or business size thresholds, the major material recovery facilities where this material is processed are covered by the survey. Therefore most recycled material that falls within the conceptual parameters of this survey is captured, and a "blown-up" figure is not required.

2.3.1 Reference period

The Waste Management Industry Surveys are biennial surveys. The information contained in this report reflects the total revenues, total operating and capital expenditures, total employment and waste quantities covering the financial year ending between April 1, 2004 and March 31, 2005.

2.3.2 Coverage

Business sector

The 2004 Waste Management Industry Survey: Business Sector asked firms to report information on their waste management activities for each of their provincial and territorial operations. Businesses were selected based on the size of their workforce as well as the level of their total revenues. The threshold (based on revenue and employment levels) that was used to include or exclude a particular business from the

Statistics Canada, CANSIM II, Table 051-0001, "Estimates of population, by age group and sex, Canada, provinces and territories, annual".

survey mailout depended on the province or territory in which they operated. For example, surveyed businesses from Newfoundland and Labrador had a lower revenue and employment cut-off than those from Optario

The survey frame for the 2004 business survey was based on the 2002 survey supplemented and updated with information from the Statistics Canada Business Register (BR) and industry directories. Firms selected from the BR are a subset of the Waste Management and Remediation Services NAICS 562 (Text Box 2.2). The combined list was cross checked once more with other industry directories to avoid double-surveying of units.

For those firms not included in the survey because of their small size, administrative data on total operating revenues and total employment obtained from Statistics Canada's Business Register were used to estimate their contribution to the industry.

Government sector

Local governments and other public waste management bodies were selected for the Waste Management Industry Survey: Government Sector on the basis of a municipal population threshold that varied by province and whether or not a disposal, recycling and/or composting facility operated within their jurisdiction.

The mailing list for the 2004 survey was based on past survey information and supplemented by information obtained from provincial sources.

Some provinces collected their own data on aspects of waste management for 2004. These data were used to fill in missing values or to verify values for the survey results presented in this report. Quebec municipalities, for example, were not surveyed by Statistics Canada as the province conducts its own waste management surveys.

2.3.3 Variables measured

For the reference year 2004, respondents were asked to report the following information:

- specific types of waste management activities conducted by the respondent;
- total quantities of non-hazardous and hazardous waste managed in disposal facilities, recycled, composted, exported, and imported;
- sources of waste and recyclable and compostable material:
- total revenues realised from the sale of waste management services;
- total operating and capital expenditures; and
- total employment

Text box 2.2

The Classification of Waste Management Services

The North American Industry Classification System (NAICS) is an industry classification system developed by the statistical agencies of Canada, Mexico and the United States. Created against the background of the North American Free Trade Agreement, it is designed to provide common definitions of the industrial structure of the three countries and a common statistical framework to facilitate the analysis of the three economies. NAICS is based on supply side or production oriented principles, to ensure that industrial data, classified to NAICS, is suitable for the analysis of production-related issues such as industrial performance.

Businesses falling into the following NAICS classifications are considered to be "in scope" for the Waste Management Industry Survey: Business Sector.

56211 Waste collection This industry comprises establishments primarily engaged in collecting and hauling non-hazardous or hazardous waste within a local area. Establishments engaged in hazardous waste collection may be responsible for treating and packaging the waste for transport. Waste transfer stations are also included.

56221 Waste treatment and disposal This industry comprises establishments primarily engaged in operating landfill sites, incinerators, or other treatment or disposal facilities for non-hazardous or hazardous waste. Establishments that integrate the collection, treatment and disposal of waste are also included.

56292 Material recovery facilities This industry comprises establishments primarily engaged in operating facilities in which recyclable materials are removed from waste, or mixed recyclable materials are sorted into distinct categories and prepared for shipment.

Note that missing from this list of classifications is NAICS 56291, Remediation Services. While in the same NAICS grouping as the waste management industry, this industry is not included as it does not provide waste management services as defined by the Canadian Council of Ministers of the Environment.

Source:

Statistics Canada, North American Industry Classification System (NAICS) 1997,

www.statcan.ca/english/Subjects/Standard/naics/1997/naics97-index.htm. (accessed January 9, 2007).

2.3.4 Data collection and processing

Data collection for both surveys took place during the spring and summer of 2005. Survey questionnaires were mailed to a total of 1,364 businesses and local governments. The responses were returned by mail. The questionnaires were addressed to a contact person who was either responsible for, or had knowledge of, the waste management operations of the survey unit.

For businesses that had operations in more than one province, a separate questionnaire was completed for each province in which the waste management business operated. For example, a business with operations in three provinces completed three questionnaires, each one describing the activities within a province. This was not a concern for the local government survey.

Follow-ups by fax and/or telephone were carried out after the return due date to remind respondents to return their questionnaires.

Questionnaires were edited in two steps. First, validity edits were applied to ensure that responses to particular questions fell within a limited range of possible values. This type of editing was applied mostly to the questions on quantities but was also used to identify unusual values in the financial sections. A second step, consistency edits, was then applied. These identified occasions where the responses in one section of the questionnaire were logically inconsistent with those given in other sections.

Additional follow-up was carried out to collect missing data and to correct inconsistencies. The survey collection period was closed by early November 2005.

Government sector waste management

Many local governments use the services of private sector waste management firms. It was essential that both the questionnaire structure and particular wording enabled respondents to distinguish between services they provided with their own employees and those which they contracted out. In the processing phase it frequently became necessary to contact respondents to clarify the nature of these relationships.

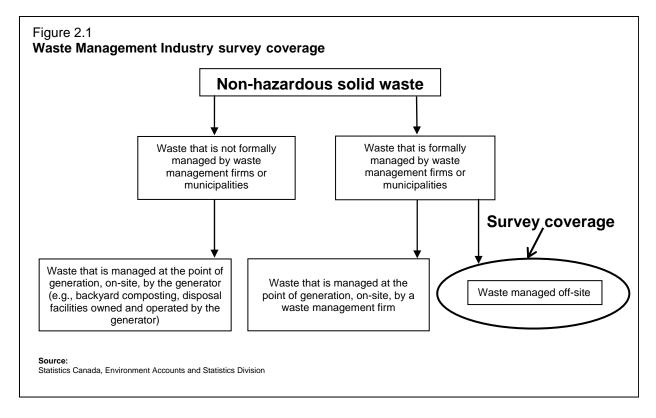
In addition, groups of municipalities work together to provide waste management services for their residents. In many areas, different tiers of local governments exist and governments in each tier may be involved in aspects of waste service delivery. Many alternative forms of service delivery were identified.

For example:

- 1) A regional government might serve an area within which there are a number of local municipalities.
- The upper tier government might provide all of the waste services.
- Only the lower tier municipalities might provide services.
- Both tiers might provide different services (e.g., one operates a disposal facility; the other tier provides waste collection services).
- 5) Both tiers could be providing the same services to different parts of the region (a lower tier might run a disposal facility for just their municipality with the regional government running a disposal facility for the remainder of the region).
- 6) Municipalities in one or both tiers could act cooperatively through a separate government agency such as a regional waste commission that both collects waste and runs the disposal facility.
- None of the governments in an area could be doing any waste management, leaving provision of waste services strictly to private sector firms.
- Or, there may be numerous combinations of the above scenarios.

Examples of each of these situations exist in Canada and both the survey vehicle and processing system had to be able to deal with these possibilities.

Extensive respondent follow-up was required in some cases. Returns for specific geographic areas were frequently processed together in order to build a clear picture of the service delivery area and to prevent either double counting or inadvertently missing pieces of information.



2.3.5 Evaluation of frame coverage

The estimates presented in this report refer only to waste and recyclable materials that have entered the managed waste stream; in other words, waste or recyclables that have been collected, processed or disposed of by a private waste management firm or local government organization. Therefore, waste or recyclables that are directly managed by the generator are not covered.

For example, waste created by a pulp and paper mill may be managed by the company on site or in another company run facility without the assistance of separate service providers. As a result, these quantities would not be counted by either survey. Also, households may manage some waste materials themselves. Many households have backyard composters that handle at least a portion of home and garden organic waste. While the amounts of compostable materials handled through central composting programs are included in the report, the backyard component is not. In addition, any unconventional methods of waste disposal, such as illegal dumping are not included in the survey coverage. (The above points are illustrated in Figure 2.1)

In-scope establishments

In-scope establishments for the 2004 survey cycle, a total of 1,151 fully completed and partially complete inscope questionnaires were returned; 446 for the business sector and 705 for the government sector. For those questionnaires that were not returned, 134 were considered to be in-scope resulting in a combined total of 1,285 in-scope respondents for the two surveys.

Closures, mergers and acquisitions, out-of-scope establishments

Since the 2002 survey, some structural changes have occurred in the waste management industry. Looking at the business sector, of the establishments surveyed, 12 went out of business and four mergers took place. Another 34 businesses that had provided waste management services in 2002 did not provide these services in 2004 and were determined to be out-of-scope for the purpose of this survey. Among the local governments surveyed, four municipalities amalgamated, becoming either a part of an existing municipality or forming a new municipality and another six were found to be out-of scope for the 2004 cycle.

2.4 Data accuracy

Text box 2.3 Response burden

In order to track and thus make improvements to lessen the burden that these surveys impose on respondents, they were asked to indicate the amount of time spent completing the questionnaire. The mean average number of hours reported by the respondents was 3.04.

Many factors affect the accuracy of data produced in a survey. For example, respondents may have made errors in interpreting questions, answers may have been incorrectly entered on the questionnaires, and errors may have been introduced during the data capture or tabulation process. Every effort was made to reduce the occurrence of such errors in the survey. These efforts included: a complete verification of keyed data, validity and consistency edits, extensive follow-up with the large businesses, and consultation with selected government departments and industry associations.

In general, errors such as incomplete coverage of the universe, incorrect classification of business or government activity and inconsistencies in working definitions can be reduced if the survey is repeated at regular intervals and with sufficient frequency so that the mailing list is well maintained and the respondents are familiar with the definitions used and the type of information required.

Incomplete coverage of the industry universe occurs when a firm in the industry is overlooked. If the reason for not including the firm is that it has been incorrectly included in another industry, this is termed a classification error. Such errors have an impact upon estimates. However, these errors are less frequent now than in the past with the adoption of the NAICS classification system (See Text Box 2.2).

Assessing data accuracy

One way to assess data accuracy is to compare it to the trends of other data collected. For example, comparing the waste statistics for 2004 with those for 2002, it is apparent that there has been substantial revenue growth in the Canadian waste management industry. On a per capita basis, more non-hazardous waste was disposed and diverted during 2004 than in 2002. As would be expected, the upward trends seen in the waste quantity estimates are reflected in the financial and employment estimates of the business and government sectors of the industry.

Comparing the waste data with known economic trends is another way of validating the data. Economic growth is one indicator of the general state of the economy. Positive growth, such as the 5.2% increase in GDP observed nationally from 2002 to 2004³, typically indicates an active economy: people spent more money on goods and services in 2004 than in 2002. This increase in production may contribute to an increase in waste production. For example, in an active economy, more goods and services are purchased by businesses and households. There is more packaging around these goods that must be disposed or recycled. The good itself maybe discarded or recycled once it is used. Or, an older item that the newly purchased good is replacing is disposed or recycled.

The very active housing market⁴ in many parts of Canada may have also contributed to the waste generation increase. Debris is created through the construction of new homes or refurbishing of existing ones. As well, when Canadians change homes they generate waste through their use and subsequent discarding of moving materials, purchases of new items for the home and the disposal of items that are unwanted.

2.4.1 Response rates

The overall response rate for the 2004 waste management industry surveys, based on the ratio of the number of completed and partially completed questionnaires to the total number of in-scope questionnaires, was 85% for the business sector and 93% for the government sector. An alternative response rate of 87% was calculated for the business sector based on total revenues.

2.4.2 Imputation rates

Although most businesses and local governments were very co-operative in answering the survey, some could not provide all the data required in the form in which it was requested. For example, facilities operating without a weigh scale had difficulties answering questions about the weights of material collected or disposed. In cases where values were missing from survey cells or where the respondent did not complete a questionnaire even after extensive follow-up, information was imputed.

Economic growth has been measured as Gross Domestic Product or the growth in the market value of all goods and services produced within Canada.

^{3.} Statistics Canada, CANSIM, Table 379-0017 - "Gross Domestic Product (GDP) at basic prices, by North American Industry Classification System (NAICS), annual".

Statistics Canada, CANSIM, Table 027-0009 - "Housing starts, under construction and completion", annual".

Data reliability

Imputation rates are an indicator of data reliability. Imputation is a term that refers to the proportion of data that were not obtained directly through a survey but rather came from an administrative source or was estimated using defensible and replicable methodologies.

Imputation is necessary to "complete" the data picture when there are non or missing responses to certain questions or sets of questions.

Business sector

All in-scope questionnaires (completed and non-response) for the business sector survey were sorted into three groups based on employment size; firms with under 6 employees, firms with 6 to 19 employees, and firms with 20 or more employees. Using the questionnaires for those establishments that responded, median cell values were calculated separately for each size group for the financial and employment data. These values were then applied to the cells where a value was missing in the corresponding size group.

For those small firms that were not surveyed, as well in- scope firms that did not respond, employment and financial data from the Statistics Canada Business Register and other administrative sources (e.g., tax records) were used to fill in the missing values.

For large firms, the imputed values were compared with values from previous years and other sources, such as annual reports and security exchange filings to ensure that the quality of the imputed values was high.

The overall imputation rate for the business financial variables was 16%.

Government sector

A similar methodology was used to estimate missing financial and employment values for the government sector survey. However due to the high response rate for this survey, very few values were in need of imputation.

Waste disposal and recycling

Imputation for missing values in the disposal and recycling sections involved a different set of processes. As these two sections on both the business sector survey and the government sector survey were identical, the results from the two surveys were easily combined. This made it possible to remove duplicate data and to obtain a completed response from partial responses. Examples are those facilities where a local government owned a landfill but contracted out the operation of that landfill and both the government body and the contracted business reported for the landfill. The duplicated data were removed so that each landfill was reported for only once. Also, each of the two respondents may not have been able to report for all aspects of the facility but by combining responses a

completed record could be obtained. To illustrate, a firm may have omitted the total quantity of waste disposed to the landfill but the municipality may have reported that value.

In cases where there were missing cell values in the completed survey forms, many of these missing values were obtained through an intensive period of follow-up through email or telephone calls. The remaining values were obtained from provincial and local government contacts, industry experts and publicly available sources such as the Internet.

The tables presented in this report cover the data that were determined to be of sufficient quality for publication at a disaggregated level. Data confidentiality considerations as well as imputation rates play a role in this assessment. Data must be released at a level where the disclosure of the identity of any respondent in any cell is not possible. In addition, the levels of imputation must remain within reasonable limits.

2.4.3 Data limitations

Every effort has been made to ensure that the estimates presented in this report are of both high quality and reliability.

However, it is important to understand the limitations of the data presented. This knowledge will allow readers to make informed decisions before conducting further research or analysis using these estimates.

Coverage

As discussed in Section 2.3.5 the estimates presented in this report refer only to that material entering the waste stream and do not cover any waste that may be managed on-site by a company or household. While the majority of residential waste is handled by municipalities or private businesses, and thus included in the survey coverage, it is believed that a significant quantity of non-residential waste is managed on-site by industrial generators. Also, much is transported by the generator directly to secondary processors such as pulp and paper mills while bypassing entirely any firm or local government involved in waste management activities. Anecdotal evidence suggests that these practices are becoming increasingly common.

Most agricultural waste is not covered by these surveys. This waste is typically managed on-site or by specialized firms that are not classified by NAICS as part of the waste management industry.

In addition, these data do not include materials that were processed for reuse and resale, for example wholesale of scrap metals or used clothing or those materials that are collected through deposit return systems and which are not processed at a material recovery facility.

Classification and measurement of waste flows

Improvements are constantly being sought with a view to standardize definitions of waste concepts and methods to calculate waste flows in Canada. While with each survey cycle improvements are made, some inconsistencies remain. For example, some jurisdictions consider the reuse of asphalt as recycling while other jurisdictions do not. Some include landfill cover materials in their quantity calculations and some do not.

In addition, various methods of waste measurement exist. Some facilities measure waste quantities by weight while other use volume and still others have no method of measurement. As reporting standards are agreed upon, Statistics Canada's waste management surveys will be revised appropriately.

2.5 Comparability of data and related sources

2.5.1 Comparisons between data sources

As mentioned in the previous section, without a nationally standardized system of classification and measurement it is difficult to compare quantities of waste and recyclables between municipalities. Issues of confidentiality also impede these comparisons.

Quebec

The province of Quebec conducts its own waste management surveys. In order to reduce response burden the provincial survey results are used for the Quebec diversion and residential waste disposal estimates presented in this report. This arrangement is reviewed after each survey cycle in order to determine whether the data collected and published by RECYC-Québec (the organization responsible for waste management data collection in the province) are indeed comparable to those data collected through the Statistics Canada surveys.

2.5.2 Comparisons over time

Data obtained from the 2004 survey are comparable with data from previous years for the following variables:

- Disposal data: comparable with 1996, 1998, 2000 and 2002. Although some caution should be exercised when comparing disposal data prior to 2000 with subsequent years as exported wastes were not included in the estimates prior to 2000.
- Recycling data: comparable with 1998, 2000 and 2002

- Business sector financial data: Most variables comparable with 1995, 1996, 1998, 2000 and 2002. Some variables have been added or dropped from cycle to cycle.
- Local government sector financial data: Most variables comparable with 1994, 1996, 1998, 2000 and 2002. Some variables have been added or dropped from cycle to cycle.
- Some of the data for the years and variables listed above have been revised and the user should consult the Environment Accounts and Statistics Division for the latest estimates.

2.5.3 Revisions

The on-going development of nationally consistent methodologies will aid making future year to year comparisons possible. Data for the most recent year are subject to revisions. The overall biennial rate of revision for the disposal and diversion quantity data at the national level has been approximately 1% in each the past three survey cycles. Higher rates sometimes occur at the province/territory level. Revisions to financial and employment data have been negligible.

2.5.4 Measurement issues

Waste diversion generally refers to material that has avoided disposal through a combination of processes and actions, and refers to activities that handle the waste in such a way such that it is not disposed of in landfills or incinerators.⁵

However, it must be noted that the generation and diversion figures presented in this report should be used with some caution. They are a proxy for total waste generation and diversion in Canada. There are several points to consider when using these data.

First, the diversion figures include only materials that were processed for recycling or reuse at publicly or privately owned material recycling facilities. The data do not include materials that were processed and reused by a business or public body on site as part of its production process or as part of a secondary economic activity. Those materials never entered the non-hazardous waste stream and therefore are not considered to be waste for the purposes of this survey.

Second, it is acknowledged that data from a large portion of the "reuse" category are not included in these tables. For example, used clothing that is donated to a retailer and resold is excluded, as are used appliances that are refurbished and resold. Deposit-return materials, such as beer bottles, are considered to be

GAP Team, June 15, 2000, Manual on Generally Accepted Principles (GAP) for Calculating Municipal Solid Waste Flow, Toronto, p. 15.

"reuse" and are not included in these tables unless they have been processed at a material recovery facility.

Third, these data do not include those materials managed by wholesalers of scrap metal, plastics or paper. As with the other data in this report, these data cover only those firms whose primary source of income accrues from waste management activities and those public bodies that provide waste management services.

Fourth, the agricultural sector is largely excluded from these data. Waste and recyclable materials (e.g., dead livestock, manure) from farms are generally managed on-site by the producer or managed by firms who specialize in the management of agricultural waste. Most of these businesses are not classified as part of the waste management industry as defined by the

North American Industry Classification System (NAICS).

Fifth, contaminated soil that is used as landfill cover or some other beneficial purpose at a disposal facility (e.g. the building of berms) is excluded from these data. Other high tonnage excluded materials that should be noted are asphalt from roadworks, as well as debris from land clearing operations (e.g. soil, brush, stumps).

Finally, composting data include tonnages managed through centralized programs that are owned and operated by municipalities or waste management boards or commissions as well as those facilities that are privately owned and operated. They do not include estimates for non-centralized composting programs such as backyard composting bins.

Text box 2.4

Definitions

Composting

Composting is an aerobic biological treatment process used most frequently in Canada at this time for management of biodegradable residential waste such as leaf and yard waste or food wastes.

Construction and demolition waste (C&D)

Includes waste materials from the construction and demolition of roads, bridges and buildings such as wood, gypsum and metal.

Disposal facility

A facility, at which waste is landfilled, incinerated or treated for final disposal.

Diversion

Diversion represents the quantity of materials diverted from disposal facilities and represents the sum of all materials processed for recycling or reuse at an off-site recycling or composting facility.

Generation

Total generation is the sum of total non-hazardous residential and non-residential solid waste disposed of in an offsite disposal facility and the total materials processed for recycling at an off-site recycling facility.

Hazardous waste

Includes all materials designated as hazardous, due to their nature or quantity, and requiring special handling techniques as specified by legislation or regulation.

Incineration

Incineration, in the context of waste, refers to the burning of waste. Most jurisdictions in Canada consider incineration to be disposal.

Industrial, commercial and institutional (IC&I) waste

IC&I Waste (Industrial, Commercial, and Institutional) is the waste generated by all non-residential sources in a municipality, and is excluded from the residential waste stream. This includes:

- industrial waste, which is generated by manufacturing, and primary and secondary industries, and is managed off-site from the manufacturing operation, and is generally picked up under contract by the private sector.
- commercial waste is generated by commercial operations such as shopping centres, restaurants,
 offices, etc. Some commercial waste (from small street-front stores, etc.) may be picked up by the
 municipal collection system along with the residential waste;
- institutional waste is generated by institutional facilities such as schools, hospitals, government facilities, seniors homes, universities, etc. This waste is generally picked up under contract with the private sector.

Non-residential waste

Includes municipal solid non-hazardous waste generated by industrial, commercial and institutional sources as well as waste generated by construction and demolition activities.

Text box 2.4

Definitions (continued)

Recyclable material

Any material that has reached the end of its useful life in the form or purpose for which it was initially made and that can be recycled into a material that has value as a feedstock in another production process.

Recycling

Recycling is the process whereby a material (e.g., glass, metal, plastic, paper) is diverted from the waste stream and remanufactured into a new product or is used as a raw material substitute.

Residential waste

Includes solid waste from residential sources, which includes all households, and includes waste that is picked up by the municipality (either using its own staff or through contracting firms) and waste from residential sources that is taken by the generator to depots, transfer stations and disposal facilities.

Sanitary landfill

A site, on land, that is used primarily for the disposal of waste materials. The contents of landfills can include garbage that is not processed, and also residual material from processing operations (MRF residues, incinerator ash, compost residues, etc).

Tipping fees

These are fees that are paid to the owner, lessor or operator of a landfill for the right to dispose of waste within that landfill. These fees can be assessed on a weight-based (e.g., per tonne), volume-based (per cubic metre) or per item (fees that differ according to the type of material being disposed, such as white goods or tires) basis. Disposal fees are sometimes known as tipping fees.

Transfer facility

A facility at which wastes transported by vehicles involved in collection are transferred to other vehicles that will transport the wastes to a disposal or recycling facility.

Waste

There have been several definitions of waste proposed in recent years. One common thread among these definitions is the concept that waste is a material that is unwanted by its producer. The unwanted materials may be by-products of a production process - fly ash from a furnace, for example. Alternatively they might be products, the inherent value of which has been consumed from the perspective of the current holder - for example, a newspaper that has been read, a package that has been opened and emptied of its contents or an apple eaten to the core are all similar insofar as they have lost their original inherent value from the consumers perspective.

Waste for disposal

All materials not wanted by their generator and which are discarded for management at waste disposal facilities (excludes materials destined for recycling and composting).

Waste management industry

For the purposes of these surveys, the waste management industry broadly includes all firms and public bodies operating in Canada that provide the services of collection, transportation, diversion, treatment or disposal of waste or recyclable materials.

Annex A: Statistical tables

Table A.1

Disposal and diversion of waste, by province and territory, 2002^r and 2004

| | | | | Wast | e dispo | sed per | | | | Diverte | d mate | rials per | | |
|---|-------------------|----------------------------|---------|-------------------|---------|----------|---------------------------------------|-----------|---------|-------------------|--------|-----------|-------------------|------|
| _ | Total w | /aste ¹ dispose | d | | capita | <u> </u> | Total materials diverted ² | | | capita | | | Diversion rate | |
| _ | | | Change | | | Change | | | Change | | | Change | | |
| | | | 2002 to | | | 2002 to | | | 2002 | | | 2002 | | |
| Province/Territory | 2002 ^r | 2004 | 2004 | 2002 ^r | 2004 | 2004 | 2002 ^r | 2004 | to 2004 | 2002 ^r | 2004 | to 2004 | 2002 ^r | 2004 |
| _ | tonn | es | percent | kilogr | ams | percent | tonn | ies | percent | kilogr | ams | percent | perce | ent |
| Newfoundland and Labrador | 376,594 | 400,048 | 6.2 | 725 | 773 | 6.7 | 30,386 | 35,308 | 16.2 | 58 | 68 | 16.7 | 7.5 | 8.1 |
| Prince Edward Island | X | x | 6.9 | х | X | 6.2 | x | x | 45.5 | Х | Х | 44.5 | 28.2 | 34.8 |
| Nova Scotia | 389,194 | 399,967 | 2.8 | 416 | 427 | 2.4 | 192,006 | 220,316 | 14.7 | 205 | 235 | 14.4 | 33.0 | 35.5 |
| New Brunswick | 413,606 | 442,173 | 6.9 | 551 | 588 | 6.7 | 130,728 | 143,804 | 10.0 | 174 | 191 | 9.7 | 24.0 | 24.5 |
| Quebec ³ | 5,846,459 | 6,159,960 | 5.4 | 785 | 816 | 3.9 | 1,743,376 | 2,130,100 | 22.2 | 234 | 282 | 20.5 | 23.0 | 25.7 |
| Ontario | 9,645,633 | 10,053,154 | 4.2 | 797 | 809 | 1.4 | 2,265,969 | 2,905,953 | 28.2 | 187 | 234 | 25.1 | 19.0 | 22.5 |
| Manitoba | 896,556 | 928,118 | 3.5 | 776 | 793 | 2.2 | 215,815 | 234,549 | 8.7 | 187 | 200 | 7.3 | 19.4 | 20.2 |
| Saskatchewan | 795,124 | 833,511 | 4.8 | 798 | 838 | 5.0 | 116,296 | 132,763 | 14.2 | 117 | 134 | 14.3 | 12.8 | 13.7 |
| Alberta | 2,890,294 | 3,077,311 | 6.5 | 927 | 968 | 4.4 | 690,517 | 755,908 | 9.5 | 222 | 236 | 6.4 | 19.3 | 19.6 |
| British Columbia | 2,687,882 | 2,841,361 | 5.7 | 653 | 676 | 3.6 | 1,218,475 | 1,251,667 | 2.7 | 296 | 298 | 0.6 | 31.2 | 30.6 |
| Yukon Territory, Northwest Territories and Nunavut | x | х | 16.2 | х | х | 16.4 | x | х | 31.6 | x | х | 31.6 | 10.4 | 11.6 |
| Canada | 24,081,371 | 25,291,015 | 5.0 | 769 | 791 | 2.8 | 6,641,547 | 7,864,647 | 18.4 | 212 | 246 | 15.0 | 21.6 | 23.7 |

Figures may not add up to totals due to rounding.

- 1. Total amount of non-hazardous waste disposed of in public and private waste disposal facilities. This includes waste that is exported out of the source province or out of the country for disposal. This does not include wastes disposed in hazardous waste disposal facilities or wastes managed by the waste generator on site.
- 2. This information covers only those companies and local waste management organizations that reported non-hazardous recyclable material preparation activities and refers only to that material entering the waste stream and do not cover any waste that may be managed on-site by a company or household. Additionally, these data do not include those materials transported by the generator directly to secondary processors such as pulp and paper mills while bypassing entirely any firm or local government involved in waste management activities.
- 3. Waste diversion and residential sector disposal data are derived from a survey administered by RECYC-QUÉBEC.

Source:

Statistics Canada, Environment Accounts and Statistics Division.

Table A.2 Disposal of waste, by source and by province and territory, 2002^r and 2004¹

| | Residential sour | ces ² | Non-residentia | l sources ³ | Total waste d | isposed |
|--|-------------------|------------------|-------------------|------------------------|-------------------|------------|
| Province/Territory | 2002 ^r | 2004 | 2002 ^r | 2004 | 2002 ^r | 2004 |
| · | | | tonnes | | | |
| Newfoundland and Labrador | 216,218 | 228,004 | 160,376 | 172,044 | 376,594 | 400,048 |
| Prince Edward Island | X | x | x | х | x | х |
| Nova Scotia | 169,649 | 179,262 | 219,546 | 220,705 | 389,194 | 399,967 |
| New Brunswick | 203,506 | 208,120 | 210,100 | 234,053 | 413,606 | 442,173 |
| Quebec ⁴ | 2,876,000 | 2,904,000 | 2,970,459 | 3,255,960 | 5,846,459 | 6,159,960 |
| Ontario | 3,438,408 | 3,522,369 | 6,207,225 | 6,530,785 | 9,645,633 | 10,053,154 |
| Manitoba | 412,612 | 450,658 | 483,944 | 477,460 | 896,556 | 928,118 |
| Saskatchewan | 278,692 | 298,612 | 516,432 | 534,899 | 795,124 | 833,511 |
| Alberta | 866,398 | 943,420 | 2,023,896 | 2,133,890 | 2,890,294 | 3,077,311 |
| British Columbia | 929,101 | 1,001,147 | 1,758,781 | 1,840,214 | 2,687,882 | 2,841,361 |
| Yukon Territory, Northwest Territories and Nunavut | x | x | х | х | х | x |
| Canada | 9,447,531 | 9,792,787 | 14,633,841 | 15,498,228 | 24,081,371 | 25,291,015 |

Notes:

Figures may not add up to totals due to rounding.

- 1. Total amount of non-hazardous waste disposed of in public and private waste disposal facilities. This includes waste that is exported out of the source province or out of the country for disposal. This does not include wastes disposed in hazardous waste disposal facilities or wastes managed by the waste generator on site.
- 2. Residential non-hazardous wastes disposed includes solid waste produced by all residences and includes waste that is picked up by the municipality (either using its own staff or through contracting firms), and waste from residential sources that is self-hauled to depots, transfer stations and disposal facilities.
- 3. Non-residential non-hazardous solid wastes are those wastes generated by all sources excluding the residential waste stream. These include: industrial materials, which are generated by manufacturing, and primary and secondary industries, and is managed off-site from the manufacturing operation; commercial materials, which are generated by commercial operations such as shopping centres, restaurants, offices, etc.; and institutional materials which are generated by institutional facilities such as schools, hospitals, government facilities, seniors homes, universities, etc. These wastes also include construction, renovation and demolition non-hazardous waste, also referred to as DLC (demolition, land clearing and construction waste). These refer to wastes generated by construction, renovation and demolition activities. It generally includes materials such as wood, drywall, certain metals, cardboard, doors, windows, wiring, etc. It excludes materials from land clearing on areas not previously developed as well as materials that include asphalt, concrete, bricks and clean sand or gravel.
- 4. Residential sector disposal data are derived from a survey administered by RECYC-QUÉBEC.

Source:

Table A.3

Materials prepared for recycling, by source and by province and territory, 2002^r and 2004¹

| _ | Residential so | urces ² | Non residential s | ources ³ | All sources | | |
|--|-------------------|--------------------|-------------------|---------------------|-------------------|-----------|--|
| Province/Territory | 2002 ^r | 2004 | 2002 ^r | 2004 | 2002 ^r | 2004 | |
| | | | tonnes | | | | |
| Newfoundland and Labrador | 25,993 | Х | 4,393 | х | 30,386 | 35,308 | |
| Prince Edward Island | X | x | x | X | х | x | |
| Nova Scotia | 122,707 | 147,317 | 69,299 | 72,999 | 192,006 | 220,316 | |
| New Brunswick | 57,192 | 61,519 | 73,536 | 82,285 | 130,728 | 143,804 | |
| Quebec ⁴ | 595,000 | 697,000 | 1,148,376 | 1,433,100 | 1,743,376 | 2,130,100 | |
| Ontario | 1,029,042 | 1,504,678 | 1,236,927 | 1,401,274 | 2,265,969 | 2,905,953 | |
| Manitoba | 79,923 | 80,326 | 135,892 | 154,223 | 215,815 | 234,549 | |
| Saskatchewan | 39,345 | 53,445 | 76,951 | 79,318 | 116,296 | 132,763 | |
| Alberta | 320,536 | 361,926 | 369,981 | 393,982 | 690,517 | 755,908 | |
| British Columbia | 496,751 | 606,603 | 721,724 | 645,063 | 1,218,475 | 1,251,667 | |
| Yukon Territory, Northwest Territories and Nunavut | x | x | х | x | X | x | |
| Canada | 2,789,669 | 3,582,301 | 3,851,879 | 4,282,347 | 6,641,547 | 7,864,647 | |

Figures may not add up to totals due to rounding

- 1. This information covers only those companies and local waste management organizations that reported non-hazardous recyclable material preparation activities and refers only to that material entering the waste stream and do not cover any waste that may be managed on-site by a company or household. Additionally, these data do not include those materials transported by the generator directly to secondary processors such as pulp and paper mills while bypassing entirely any firm or local government involved in waste management activities.
- Residential non-hazardous recyclable materials include solid non-hazardous materials produced in all residences and include non-hazardous materials that are picked up by the municipality (either using its own staff or through contracting firms) and non-hazardous materials from residential sources that are self-hauled to depots, transfer stations and disposal facilities.
- 3. Non-residential sources include solid non-hazardous recyclable material from the Industrial, Commercial, and Institutional (IC&I) sector as well as the Construction and Demolition sector (C&D). Materials are those generated by all IC&I and C&D sources in a municipality, and are excluded from the residential waste stream.
- 4. Waste diversion data are derived from a survey administered by RECYC-QUÉBEC.

Source:

Statistics Canada, Environment Accounts and Statistics Division.

Table A.4

Materials prepared for recycling, by type and by province and territory, 2002^r and 2004¹

| | | | | | | | | | | | Y.T., | Cana | da |
|--------------------------|--------|--------|---------|---------|-----------|-----------|---------|---------|---------|-----------|-----------------|-------------------|-----------|
| Type of materials | N.L. F | P.E.I. | N.S. | N.B. | Que.2 | Ont. | Man. | Sask. | Alta. | B.C. | N.W.T. and Nvt. | 2002 ^r | 2004 |
| | | | | | | | to | nnes | | | | | |
| Newsprint | Х | Х | 29,072 | 8,287 | 516,000 | 500,952 | 27,871 | 23,839 | 99,083 | 135,414 | Х | 1,282,955 | 1,349,683 |
| Cardboard and boxboard | Х | Х | 12,510 | 13,758 | 402,000 | 540,791 | 51,214 | 26,265 | 99,515 | 193,045 | Х | 1,122,304 | 1,367,011 |
| Mixed paper | х | Х | 3,187 | 6,929 | 113,000 | 187,551 | 25,261 | 10,240 | 33,935 | 189,345 | х | 704,538 | 570,154 |
| Glass | х | Х | 2,181 | х | 94,000 | 198,861 | 7,813 | Х | 49,739 | 35,991 | х | 329,353 | 399,290 |
| Ferrous metals | х | х | 3,267 | 1,540 | 119,100 | 260,315 | 85,433 | х | 95,916 | 85,471 | х | 632,165 | 675,818 |
| Copper and aluminum | х | Х | х | х | 11,000 | 22,140 | х | Х | Х | 5,870 | х | 41,583 | 49,289 |
| Mixed metals | х | х | 6,105 | 2,422 | 0 | 69,780 | 4,535 | 1,961 | 11,447 | 93,530 | х | 179,257 | 195,639 |
| White goods | х | Х | 4,584 | х | 183,000 | 26,178 | х | Х | 12,108 | х | 0 | | 236,786 |
| Electronics | 0 | 0 | х | х | 3,000 | 5,259 | х | х | х | х | 0 | | 10,245 |
| Plastics | х | х | 4,234 | 1,111 | 72,000 | 54,306 | 4,255 | 3,082 | 10,372 | 38,623 | х | 144,181 | 188,307 |
| Tires | 0 | х | х | х | 62,000 | 6,441 | 3,569 | 16,467 | 8,602 | 38,508 | х | | 139,331 |
| Construction, renovation | | | | | | | | | | | | | |
| and demolition | х | х | 59,355 | 14,984 | 288,000 | 303,277 | х | 13,234 | 27,926 | 140,514 | х | 645,931 | 848,197 |
| Other materials | х | 0 | 1,792 | 1,963 | 42,000 | 85,514 | х | х | х | 24,088 | х | 248,491 | 165,755 |
| Organics | 0 | х | 93,458 | 90,585 | 225,000 | 644,586 | 20,995 | х | 290,959 | 265,514 | х | 1,310,790 | 1,669,145 |
| Total | 35,308 | х | 220,316 | 143,804 | 2,130,100 | 2,905,953 | 234,549 | 132,763 | 755,908 | 1,251,667 | х | 6,641,547 | 7,864,647 |

Notes

Figures may not add up to totals due to rounding.

2. Waste diversion data are derived from a survey administered by RECYC-QUÉBEC.

Source

^{1.} This information covers only those companies and local waste management organizations that reported non-hazardous recyclable material preparation activities and refers only to that material entering the waste stream and do not cover any waste that may be managed on-site by a company or household. Additionally, these data do not include those materials transported by the generator directly to secondary processors such as pulp and paper mills while bypassing entirely any firm or local government involved in waste management activities.

Table A.5

Waste management industry: business sector characteristics, by province and territory, 2002^r and 2004¹

| | Business | es ² | Total employ | /ees ³ | Operating re | evenues ⁴ | Operating exp | enditures ⁴ | Capital exper | nditures ⁴ |
|---|-------------------|-----------------|-------------------|-------------------|-------------------|----------------------|-------------------|------------------------|-------------------|-----------------------|
| Province/Territory | 2002 ^r | 2004 | 2002 ^r | 2004 | 2002 ^r | 2004 | 2002 ^r | 2004 | 2002 ^r | 2004 |
| | | numb | er | | | | thousand dolla | ırs | | |
| Newfoundland and Labrador | 41 | 44 | 396 | 386 | 25,039 | 32,509 | 27,822 | 28,606 | 3,702 | 3,165 |
| Prince Edward Island | 13 | 13 | 170 | 144 | 8,553 | 16,498 | 13,568 | 14,188 | х | 1,429 |
| Nova Scotia | 87 | 90 | 811 | 952 | 89,468 | 100,891 | 80,059 | 90,856 | 8,226 | 8,714 |
| New Brunswick | 73 | 76 | 827 | 804 | 62,714 | 68,127 | 55,402 | 63,918 | 4,858 | 7,791 |
| Quebec | 561 | 495 | 5,719 | 6,083 | 917,247 | 863,260 | 734,219 | 794,680 | 73,369 | 70,252 |
| Ontario | 436 | 458 | 9,114 | 9,320 | 1,764,767 | 1,861,250 | 1,521,813 | 1,665,355 | 161,334 | 128,702 |
| Manitoba | 53 | 53 | 598 | 529 | 96,694 | 105,834 | 84,226 | 87,371 | 6,879 | 4,699 |
| Saskatchewan | 49 | 52 | 563 | 631 | 62,235 | 82,114 | 55,083 | 72,263 | 3,798 | 8,076 |
| Alberta | 203 | 208 | 2,639 | 2,472 | 428,115 | 466,023 | 359,499 | 369,272 | 33,487 | 34,776 |
| British Columbia | 292 | 270 | 2,936 | 2,918 | 645,672 | 706,594 | 476,109 | 553,820 | 37,746 | 38,752 |
| Yukon Territory, Northwest Territories and Nunavut | 23 | 18 | 143 | 163 | 13,569 | 16,374 | 13,446 | 16,201 | х | 769 |
| Canada | 1,785 | 1,725 | 23,916 | 24,402 | 4,114,073 | 4,319,474 | 3,421,244 | 3,756,531 | 337,314 | 307,126 |

Figures may not add up to totals due to rounding.

- 1. Includes administrative data for businesses that were below the survey threshold for inclusion.
- 2. As businesses may operate in more than one province or territory, the national totals will not equal the sum of the provincial totals.
- 3. Includes full and part-time employees.
- 4. Includes only those revenues and expenditures related to waste management activities.

Source:

Statistics Canada, Environment Accounts and Statistics Division.

Table A.6

Employment by waste management businesses by province and territory, 2002^r and 2004

| | Businesse | es ¹ | Full-time em | ployees | Part-time employees | | Total employees ² | |
|--|-------------------|-----------------|-------------------|---------|---------------------|-------|------------------------------|--------|
| Province/Territory | 2002 ^r | 2004 | 2002 ^r | 2004 | 2002 ^r | 2004 | 2002 ^r | 2004 |
| | | | | n | umber | | | |
| Newfoundland and Labrador | 41 | 44 | 268 | 273 | 128 | 113 | 396 | 386 |
| Prince Edward Island | 13 | 13 | 163 | 144 | 7 | 0 | 170 | 144 |
| Nova Scotia | 87 | 90 | 743 | 871 | 68 | 81 | 811 | 952 |
| New Brunswick | 73 | 76 | 713 | 683 | 114 | 121 | 827 | 804 |
| Quebec | 561 | 495 | 5,374 | 5,826 | 345 | 257 | 5,719 | 6,083 |
| Ontario | 436 | 458 | 8,744 | 8,945 | 370 | 375 | 9,114 | 9,320 |
| Manitoba | 53 | 53 | 560 | 514 | 38 | 15 | 598 | 529 |
| Saskatchewan | 49 | 52 | 520 | 590 | 43 | 41 | 563 | 631 |
| Alberta | 203 | 208 | 2,456 | 2,295 | 183 | 177 | 2,639 | 2,472 |
| British Columbia | 292 | 270 | 2,759 | 2,735 | 177 | 183 | 2,936 | 2,918 |
| Yukon Territory, Northwest Territories and Nunavut | 23 | 18 | 118 | 147 | 25 | 16 | 143 | 163 |
| Canada | 1,785 | 1,725 | 22,418 | 23,023 | 1,498 | 1,379 | 23,916 | 24,402 |

Notes:

Figures may not add up to totals due to rounding.

- 1. As businesses may operate in more than one province or territory, the national totals will not equal the sum of the provincial totals.
- 2. All employment estimates obtained from administrative data were counted as full-time employees.

Source:

Table A.7
Waste management industry: local government characteristics by province and territory, 2002^r and 2004

| | Total employ | ees ¹ | Operating re | venues ² | Current expen | ditures ³ | Capital expend | ditures ⁴ |
|----------------------------|-------------------|------------------|--------------|---------------------|-------------------|----------------------|-------------------|----------------------|
| Province/Territory | 2002 ^r | 2004 | 2002 | 2004 | 2002 ^r | 2004 | 2002 ^r | 2004 |
| | number | | | | thousand dolla | ars | | |
| Newfoundland and Labrador | 135 | 109 | 4,340 | 4,288 | 7,846 | 8,225 | 1,255 | 583 |
| Prince Edward Island | x | x | 4,961 | 15,890 | x | x | х | x |
| Nova Scotia | 295 | 320 | 32,028 | 37,692 | 65,453 | 77,292 | 2,385 | 11,791 |
| New Brunswick | 199 | 207 | 32,934 | 31,324 | 40,687 | 43,716 | 6,697 | 8,010 |
| Quebec ² | 1,115 | 1,290 | 144,046 | 184,820 | 377,663 | 479,017 | 42,210 | 17,995 |
| Ontario | 2,801 | 2,723 | 272,251 | 262,017 | 592,387 | 756,159 | 80,665 | 267,473 |
| Manitoba | 285 | 270 | 20,114 | 26,731 | 38,249 | 45,336 | 2,458 | 1,426 |
| Saskatchewan | 263 | 267 | 9,289 | 15,651 | 17,372 | 27,391 | 5,868 | 7,295 |
| Alberta | 1,078 | 1,264 | 109,111 | 129,596 | 152,387 | 181,367 | 14,732 | 22,163 |
| British Columbia | 934 | 955 | 241,371 | 238,909 | 241,961 | 266,986 | 12,769 | 32,423 |
| Yukon Territory, Northwest | | | 5 044 | | | | | |
| Territories and Nunavut | X | х | 5,311 | 4,551 | Х | X | X | Х |
| Canada | 7,215 | 7,507 | 875,757 | 951,468 | 1,544,218 | 1,905,375 | 172,087 | 369,620 |

Figures may not add up to totals due to rounding.

- 1. Includes full and part-time employees.
- 2. Includes revenues collected specifically for waste management purposes by local governments and other public waste management organizations that provided waste management services in 2004. They do not include general municipal tax revenues.
- 3. Includes current expenditures directed towards waste management services.
- 4. Includes capital expenditures that were made by local governments and other public organizations for waste management purposes.

Source

Statistics Canada, Environment Accounts and Statistics Division and Public Institutions Division.

Table A.8

Current expenditures by local governments on waste management by activity and by province and territory, 2002^r and 2004¹

| | | | | | | | | | | | Operat | tion of | | | | |
|-----------|-------------------|----------|-------------------|---------|-------------------|---------|-------------------|---------|-------------------|---------|-------------------|---------|-------------------|---------|-------------------|-----------|
| | | | | | Operati | on of | Opera | tion of | Operat | ion of | orga | nics | | | | |
| | Collecti | on and | | | dispo | sal | tran | sfer | recyc | cling | proce | ssing | | | Tot | al |
| Province/ | transpo | ortation | Tipping | g fees | facili | ies | stat | ions | facili | ties | facili | ties | Oth | er | current exp | enditures |
| Territory | 2002 ^r | 2004 | 2002 ^r | 2004 | 2002 ^r | 2004 | 2002 ^r | 2004 | 2002 ^r | 2004 | 2002 ^r | 2004 | 2002 ^r | 2004 | 2002 ^r | 2004 |
| | | | | | | | | thous | and dollar | S | | | | | | |
| N.L. | 3,336 | 3,127 | 719 | 552 | 3,724 | 4,326 | Х | Х | 0 | Х | 0 | 0 | Х | Х | 7,846 | 8,225 |
| P.E.I. | х | х | х | х | х | х | 0 | Х | 0 | х | х | х | х | х | x | x |
| N.S. | 19,101 | 21,242 | 2,875 | 2,729 | 29,077 | 27,864 | 1,006 | 935 | 6,213 | 6,945 | 5,429 | 5,425 | 1,753 | 12,153 | 65,453 | 77,292 |
| N.B. | 6,745 | 7,428 | 6,365 | 8,233 | 18,471 | 14,843 | х | х | 4,025 | 4,831 | х | х | х | 6,595 | 40,687 | 43,716 |
| Que.2 | 153,650 | 197,124 | 31,347 | 39,446 | 97,050 | 122,125 | 24,729 | 31,118 | 27,970 | 35,197 | 10,323 | 12,990 | 32,595 | 41,017 | 377,663 | 479,017 |
| Ont. | 286,338 | 335,974 | 54,163 | 80,317 | 110,381 | 130,143 | 27,369 | 45,799 | 47,019 | 65,562 | 8,923 | 20,411 | 58,193 | 77,953 | 592,387 | 756,159 |
| Man. | 18,670 | 24,249 | Х | 6,728 | 6,924 | 8,955 | 651 | 687 | Х | 4,135 | х | Х | х | 114 | 38,249 | 45,336 |
| Sask. | 10,471 | 13,775 | х | 586 | 4,820 | 7,835 | х | х | 970 | 832 | х | 323 | 705 | 3,575 | 17,372 | 27,391 |
| Alta. | 67,607 | 82,724 | 6,028 | 10,254 | 25,532 | 36,151 | 4,930 | 9,730 | 7,605 | 12,469 | х | 18,748 | х | 11,290 | 152,387 | 181,367 |
| B.C. | 82,983 | 88,240 | 23,627 | 30,120 | 83,239 | 80,434 | 29,913 | 34,562 | 8,719 | 4,056 | 4,912 | 4,941 | 8,567 | 24,632 | 241,961 | 266,986 |
| Y.T., | | | | | | | | | | | | | | | | |
| N.W.T. | х | х | 0 | х | X | х | 0 | x | х | х | х | X | x | х | x | x |
| and Nvt. | | | | | | | | | | | | | | | | |
| Canada | 653,768 | 781,700 | 131,074 | 181,133 | 380,689 | 435,402 | 89,514 | 124,781 | 109,055 | 135,559 | 43,045 | 66,286 | 137,075 | 180,513 | 1,544,218 | 1,905,375 |

Notes:

Figures may not add up to totals due to rounding.

- Includes current expenditures directed toward waste management services.
- 2. Breakdowns are imputed or are derived from administrative sources.

Sources:

Statistics Canada, Environment Accounts and Statistics Division and Public Institutions Division.

Table A.9

Waste management employment by local governments, by province and territory, 2002^r and 2004¹

| | | | Total em | oloyees ² |
|--|---------------------|---------------------|-------------------|----------------------|
| Province/Territory | Full-time employees | Part-time employees | 2002 ^r | 2004 |
| | | r | number | |
| Newfoundland and Labrador | 78 | 31 | 135 | 109 |
| Prince Edward Island | х | x | x | x |
| Nova Scotia | 271 | 49 | 295 | 320 |
| New Brunswick | 173 | 34 | 199 | 207 |
| Quebec ³ | 1,290 | | 1,115 | 1,290 |
| Ontario | 2,357 | 366 | 2,801 | 2,723 |
| Manitoba | 191 | 79 | 285 | 270 |
| Saskatchewan | 171 | 96 | 263 | 267 |
| Alberta | 843 | 421 | 1,078 | 1,264 |
| British Columbia | 714 | 241 | 934 | 955 |
| Yukon Territory, Northwest Territories and Nunavut | х | х | x | X |
| Canada | 6,154 | 1,353 | 7,215 | 7,507 |

Figures may not add up to totals due to rounding.

- 1. Includes local governments, waste management boards and commissions and provincial bodies responsible for the delivery of waste management services.
- 2. Includes full-time and part-time employees working in the waste management activities of surveyed municipalities. No estimate has been made for non-surveyed
- 3. Figures are derived from administrative sources.

Sources:

Annex B: Questionnaires



Environment Accounts and Statistics Division

Waste Management Industry Survey: Business Sector, 2004

Confidential when completed

Collected under authority of *Statistics Act*, Revised Statutes of Canada, 1985, Chapter S19.

 $oldsymbol{\Theta}$

Français au verso

Correct as required Legal name Operating name C/O Address City Province/Territory

Please read before completing

PURPOSE OF SURVEY

This survey collects information that will help Canadians understand the contributions made by the waste management industry to Canada's economy and environment. The results will assist businesses in the industry as well as public policy makers to make sound decisions based on data that apply specifically to the waste management industry. Statistics Canada is also conducting a survey of government sector waste management for 2004. Together these surveys will provide a comprehensive picture of waste management in Canada.

CONFIDENTIALITY

Statistics Canada is **prohibited by law** from publishing any statistics which would divulge information obtained from this survey that relates to any identifiable respondent, without their previous written consent. The data reported will be treated in strict confidence and used for statistical purposes only. The confidentiality provisions of the *Statistics Act* are not affected by either the *Access to Information Act* or any other legislation.

AUTHORITY

This survey is conducted under the authority of the Statistics Act, Revised Statutes of Canada, 1985, Chapter S19. COMPLETION OF THIS QUESTIONNAIRE IS A LEGAL REQUIREMENT UNDER THE STATISTICS ACT.

INQUIRIES

If you require assistance in completing this questionnaire or if you have any questions or comments regarding this survey, please contact:

Operations and Integration Division Statistics Canada

Ottawa, Ontario K1A 0T6

Telephone (toll-free): **1-888-659-8229** Fax: **1-800-755-5514**

Email: enviro.oid.waste@statcan.ca

In all correspondence concerning this questionnaire, please quote the identification number that appears on the address label

HOW TO COMPLETE THIS QUESTIONNAIRE

Use a black or blue pen

Fill in a circle OR Enter a number in a box OR Print in a box

IMPORTANT:

Please refer to the Guide before answering. If your response for an item is zero, please write "0" in the corresponding box rather than leaving the cell blank. Where a response in dollars is requested, please answer in Canadian Dollars.

Please return this questionnaire within 30 days of receipt

If you are unable to do so, kindly inform Operations and Integration Division of the expected completion date.

| Statistics | Canada | a use | onl | y |
|------------|--------|-------|-----|---|
|------------|--------|-------|-----|---|

| Re | ec. | E | id. | Ку | Kyd. | | Call | FSC |
|----|-----|---|-------|----|------|-----|-------|-----|
| Y | M D | Y | M D | Y | M D | Bat | Coll. | FSC |
| | | | | | | | | |

4-2300-6: 2004-05-18 STC/NAD-291-04165



Statistics Canada Statistique Canada



| Section | on 1 - Business type |
|------------------|--|
| 1.1 <i>Thi</i> : | s questionnaire should be completed for all your company's Canadian operations for 2004. |
| Ple | ase list each province/territory in which you provide waste management services, in the space provided. |
| 1 100 | ase list each province/termory in willon you provide waste management services, in the space provided. |
| | |
| 104 | |
| | |
| | |
| 4.2.5: | |
| | ase indicate which of the following waste management activities this company provides in the provinces/territories icated above. |
| Eil | Il in circle for all that apply. |
| FII | in in circle for an trial apply. |
| 105 | Non-hazardous waste collection services, residential |
| 106 | Neg kanadana na katika a arika kanada katika |
| | Non-hazardous waste collection services, non-residential |
| 107 | Hazardous waste collection services |
| 108 | Non-horandous requisible restorial callection consideration |
| | Non-hazardous recyclable material collection services, residential |
| 109 | Non-hazardous recyclable material collection services, non-residential |
| 110 | New households and to a first to a little on the second of the second of the little on the second of |
| | Non-hazardous waste transfer facility services |
| 111 | Hazardous waste transfer facility services |
| 112 | Non-hazardous recyclable material recovery and preparation services |
| | (MRFs and composting facilities) |
| 113 | |
| | Hazardous waste treatment services |
| 114 | Non-hazardous waste disposal facility services |
| 115 | |
| 115 | Hazardous waste disposal facility services |
| 116 | Sewage treatment and containment |
| | 118 |
| 117 | Other (Please specify) |
| | |
| | |
| | |
| | |
| | |
| | |
| Repor | ting period |
| | |

| | Financial information should be reported for this company's most recent fiscal year that <u>ended</u> at any time between April 1, 2004 and March 31, 2005. | | | | | | | | | | |
|---------------------|---|------|-------|-----|------|------|-------|-----|--|--|--|
| | 119 | Year | Month | Day | 120 | Year | Month | Day | | | |
| Specify fiscal year | Start: | | | | End: | | | | | | |
| | | | | | | | | | | | |

| ction 2 - Waste Diversion | | | | |
|---|-------------|------------|--|--|
| In 2004, did your company own and/or operate a ce | entral com | post | ing facility? | |
| Yes > Go to Question 2.2 | No | > | Go to Question 2.3 | |
| Composting. Please complete the following. | | | | |
| If you are not reporting quantities in tonnes, please spe | cify the un | it of r | neasure used. | |
| | | | Quantity of materials entering the facility (tonnes) | Material disposed as processing residue Percentage % |
| | | | 364 | 371 |
| In 2004, did your company operate a facility (munic (e.g. material recycling facilities (MRFs)) | ipally or p | rivat | tely owned) that prepared | materials for recycling? |
| Yes > Go to Question 2.4 | No | > | Go to Section 3 | |
| Please complete the following. | | \Diamond | | |
| If you are not reporting quantities in tonnes, please spe | cify the un | it me | asure used. | |
| Type of material | | | > | Quantity prepared or processed at the facility <i>(tonnes)</i> |
| | \\ \\ \\ \ | | | 398 |
| Paper fibre | | | | 317 |
| Glass | . | | | 399 |
| Ferrous and non-ferrous metals (including white goods) |) | | | 396 |
| Plastics | | | | 323 |
| Tires | | | | 397 |
| Construction and demolition waste | | | | 324 |
| 366 Other Please specify: | | | | 325 |
| Total | | | | 326 |
| | oviol vess | المما | of volume occasions for all the | Percentage % |
| Please indicate the approximate percentage of mat that was disposed as processing residue. | eriai recei | vea a | at your recycling facility | |

| Se (| ction 3 - Waste o | aisposai | | | | | | | |
|-------------|--|--|----------------------|--|-----------------------------|--|--|---|--|
| 3.1 | Did this company ov | vn or oper | ate a disp | osal facilit | ty for non | hazaı | rdous waste in 200 | 4? | |
| | 401 Yes ➤ G | o to Quest | ion 3.2 | | No | > | Go to Question 3.3 | 3 | |
| 3.2 | | posed in t and definit | he facility ions) | , and the a | amount of | conta | aminated soil recei | ne type of facility, the so ved at the facility. (Plea | |
| | | of facility ncinerator only) | | imate perce isposed in f source % | | Quantity of waste disposed in the facility in 2004 | | Quantity of contaminated soil received at the facility | If contaminated soil was received at |
| Na | ame of disposal facility | Please indicate type of facility as Landfill (LF) or Incinerator (IN) (fill in one only) | Residential | Non-residential | Construction and demolition | | (tonnes) | (If none was received please enter 0) (tonnes) | the facility, was this amount included in the quantity of waste disposed? (Y/N) |
| 103 | | 405 | 407 | 408 | 409 | 411 | | 483 | 484 |
| | | | | | | | | | |
| 112 | | 414 | 416 | 417 | 418 | 480 | , | 485 | 486 |
| 121 | | 423 | 425 | 426 | 427 | 429 | | 487 | 488 |
| | Total waste dispose Please provide infor | | | dditional fa | acilities at | 475 the e | nd of the question | naire in the Comments | section. |
| 3.3 | Did you collect and/ | or combus | st landfill (| gas (e.g. m | nethane) a No | t a lar | ndfill owned or ope | erated by your company | ? |
| Ha | zardous waste | | | | | | | | |
| 3.4 | Did this company op 701 Yes > 0 | | | to treat, in | cinerate o No | | Ifill (or otherwise of Go to Section 4 | ontain) hazardous was | te in 2004? |
| 3.5 | If yes, what quantity | of hazard | ous waste | e did this c | ompany t | reat o | r dispose of in 200 |)4? | |
| | If you are not reporting | g quantities | s in tonnes | , please sp | ecify the u | nit of ı | 719 measure used. | | |
| | | | | | | | | (tonne | es) |
| | Quantity of hazardo | us waste t | reated or | disposed | | | | | |

| ı | | | | | | | | | |
|-----|---|---|--|---|--|--|--|--|--|
| Sec | tion 4 - Exports and im | ports | | | | | | | |
| 4.1 | Did this company export and/or import non-hazardous waste for disposal, or materials for recycling and/or composting to/from another province/territory or country in 2004? Include direct shipments and shipments from transfer stations. Please do not include materials transported for marketing. | | | | | | | | |
| | Yes > Go to Question | on 4.2 No | Go to Section 5 | | | | | | |
| 4.2 | Please complete the following | | | | | | | | |
| | If you are not reporting quantities | in tonnes, please specify the u | nit of measure used. | | | | | | |
| | | Ex | ports | Imports | | | | | |
| | | Quantity of waste <u>exported</u> for disposal | Quantity of materials exported for recycling and/or composting | Quantity of waste imported for disposal | | | | | |
| | | (tonnes) | (tonnes) | (tonnes) | | | | | |
| | Transported to/from a facility in another province/territory | 607 | 608 | 651 | | | | | |
| | Transported to/from a facility in another country | 610 | 614 | 653 | | | | | |
| | | 612 | 613 | 654 | | | | | |
| | Totals | | Ψ | | | | | | |

Section 5 - Financial and employment information

| 5.1 | Gross Operating Revenues. Indicate this company's 2004 gross revenues (to the nearest dollar) from the provision of |
|-----|---|
| | waste management services. Do not net out expenditures. |

Total revenues

\$

Please indicate the approximate percentage of this company's total revenues reported above that was generated from each province and territory.

| | Percentage of revenues % | | | | | | | | | | | |
|-------------------------------|--------------------------|-----|-----|-----|-----|------|-----|-----|-----|-----|-----|-----|
| NL PEI NS NB QUE ONT MAN SASK | | | | | | ALTA | вс | YT | NWT | NVT | | |
| 834 | 835 | 836 | 837 | 838 | 839 | 840 | 841 | 842 | 843 | 844 | 845 | 846 |

| Sec | ction 5 - Concluded | | |
|-----|--|---|---|
| 5.2 | Gross Operating Expenditures. Please report this company's 2004 ground dollar). | ss operating exper | nditures (to the nearest |
| | | Γ ₁ | 323 |
| | Total operating expenditures | \$ | 123 |
| | rotal operating experience of | | |
| | | | |
| 5.3 | Capital Expenditures. Report this company's total capital expenditures | for 2004. Include | anv new (non-amortized) |
| • | capital expenditures, new assets purchased in Canada and all importe | d assets (new and | used). |
| | |) | |
| | | | 330 |
| | Total capital expenditures | \$ | |
| | | | |
| | | | |
| | | | |
| 5.4 | Employment. Report the usual number of full-time (30 or more hours p week) employees working for this company in 2004. Do not include co employees | er week) and part t ntract employees o | ime less than 30 hours per or sub-contractor's |
| | | Num | ber of employees |
| | | Full-time | Part-time |
| | | 832 | 833 |
| | Total employees | | |
| | | | |
| | | | |
| | | | |
| | | | |

| Section 6 - Certification | |
|--|---|
| 6.1 I certify that the information contained in this report is correct | ct and complete to the best of my knowledge. |
| Signature | Date |
| | Year Month Day |
| K | |
| Name of person completing this report | Telephone |
| | |
| Title of person completing this report | Fax |
| | |
| Web site address | Email address |
| | |
| 6.2 Approximately how long did it take to collect the data and co | |
| | 901 Hours |
| | |
| 8.3 In the future, would you prefer to receive this survey in an ele | ectronic format? |
| 902 Voo | |
| Yes No | |
| | |
| Comments | |
| Please provide any comments you may have about this survey questions, suggestions about the format). Also, please use this provide additional information about your waste management acti | space or attach additional documentation if you wish to |
| provide additional information about you waste than generic acti | whies. |
| | |
| | |
| | |
| | |
| | |
| | |
| \searrow | |
| | |
| | |
| If you have any questions, please contact: | Diagon roture this |
| Operations and Integration Division, JT-2-C4, Statistics Canada, Ottawa, Ontario, K1A 0T6 | Please return this |
| Telephone (toll free) 1-888-659-8229 | questionnaire in the |
| Fax: 1-800-755-5514 | envelope provided |

THANK YOU FOR YOUR PARTICIPATION IN THIS SURVEY!

Email: enviro.oid.waste@statcan.ca



Environment Accounts and Statistics Division

Waste Management Industry Survey: Government Sector, 2004

Confidential when completed

Collected under authority of *Statistics Act*, Revised Statutes of Canada, 1985,

Chapter S19.

Français au verso

Correct as required

Name of government, agency, commission or other waste management organization

C/O

Address

Citv

Province/Territory

Postal Code



Please read before completing

PURPOSE OF SURVEY

This survey collects information that will help Canadians understand the contributions made by the waste management industry to Canada's economy and environment. The results will assist businesses in the industry as well as public policy makers to make sound decisions based on data that apply specifically to the waste management industry. Statistics-Canada is also conducting a survey of business sector waste management for 2004. Together these surveys will provide a comprehensive picture of waste management in Canada.

CONFIDENTIALITY

Statistics Canada is **prohibited by law** from publishing any statistics which would divulge information obtained from this survey that relates to any identifiable respondent, without their previous written consent. The data reported will be treated in strict confidence and used for statistical purposes only. The confidentiality provisions of the *Statistics Act* are not affected by either the *Access to Information Act* or any other legislation.

AUTHORITY

This survey is conducted under the authority of the Statistics Act, Revised Statutes of Canada, 1985, Chapter S19. COMPLETION OF THIS QUESTIONNAIRE IS A LEGAL REQUIREMENT UNDER THE STATISTICS ACT.

INQUIRIES

If you require assistance in completing this questionnaire or if you have any questions or comments regarding this survey, please contact:

Operations and Integration Division Statistics Canada

Ottawa, Ontario K1A 0T6

Telephone (toll-free): 1-888-659-8157 Fax: 1-800-755-5514

Email: enviro.oid.localgovt@statcan.ca

In all correspondence concerning this questionnaire, please quote the identification number that appears on the address label

HOW TO COMPLETE THIS QUESTIONNAIRE

Use a black or blue pen

Fill in a circle OR Enter a number in a box OR Print in a box

IMPORTANT:

Piease refer to the Guide before answering. If your response for an item is zero, please write "0" in the corresponding box rather than leaving the cell blank. Where a response in dollars is requested, please answer in Canadian Dollars.

Please return this questionnaire within 30 days of receipt

If you are unable to do so, kindly inform Operations and Integration Division of the expected completion date.

Statistics Canada use only

| | R | ec. | | E | id. | Kyd. | | | | Coll. | F00 | |
|---|---|-----|---|---|-----|------|---|---|-----|-------|-------|-----|
| | Υ | M | D | Y | M D | Y | M | D | Bat | | Coll. | FSC |
| Ī | | | | | | | | | | | | |

4-2300-5: 2004-05-27 STC/NAD-291-04478



Statistics Statistique Canada Canada



GENERAL INSTRUCTIONS

Please read before completing

This survey is intended for the jurisdiction responsible for the operation of a waste management programme.

The term "jurisdiction" is used to represent any government, government agency, or waste management board or commission.

If your jurisdiction is an association of municipalities, an upper tier or a special organization with a mandate to manage waste for a number of lower-tier governments then please respond for the municipalities under your jurisdiction. All references in the questionnaire to your jurisdiction should be interpreted as all municipalities under your jurisdiction. Please provide a list of member municipalities.

If you represent a lower-tier government and you do not maintain statistics on any of the functions covered by this questionnaire, please return this form and indicate in the Comments Section who we may contact to obtain this information.

If your jurisdiction can only report some of the data required, please report the information that you can and indicate in the Comments Section who we might contact to obtain the missing information.

There are 7 sections to this survey. Please answer all sections of this survey unless we advise you to do otherwise.

If your municipality does not collect data in metric tonnes please indicate the measurement (truck loads; pounds, etc) you are using in the spaces provided.

AUTHORIZATION TO RELEASE DATA

The provincial and territorial governments have requested access to the individual records of their respective provincial and territorial respondents to this survey. This request is being made in an effort to reduce the burden of response imposed on you, the municipal respondent, by this survey and other provincial and territorial surveys of waste management activities.

I hereby give permission to the Chief Statistician of Canada to authorize the release to the government department or ministry responsible for the collection of waste management statistics in my province or territory, of all information relating to this organization that has been provided to Statistics Canada through the Waste Management Industry Survey: Government Sector, 2004.

| Name (type or print) | Date | Year | Month | Day |
|---------------------------|---------|------|-------|-----|
| Signature | Title | | | |
| Municipality/organization | Address | | | |

SECTION 1

Who are you responding for?

1.1 List all municipalities, cities, villages, towns and townships in your jurisdiction for which you are responding. For each municipality listed please indicate by filling in the appropriate circle, what sections you are completing, as well as the services provided by that municipality.

| | | | | | Se | rvices provid | ed by municip | pality | | | |
|----------------------|---------------------|--------------------------------------|---|-------------------|------------|---------------|---------------|---|--|--|--|
| | City / Municipality | Financial and employment (Section 6) | Disposal facilities (Section 4) | Other sections | Collection | Disposal | Diversion | Waste management planning / administration | | | |
| | | | (Please indicate by filling in the encle) | | | | | | | | |
| Your Jurisdiction | 101 | 102 | 103 | 104 | 105 | 106 | 107 | 108 | | | |
| Municipality #1 | 109 | 110 | 111 | 112 | 113 | 111 | 115 | 116 | | | |
| Municipality #2 | 117 | 118 | 119 | 120 | 121 | 122 | 123 | 124 | | | |
| Municipality #3 | 125 | 126 | 127 | 128 | 129 | 130 | 131 | 132 | | | |
| Municipality #4 | 133 | 134 | 133 | 136 | 137 | 138 | 139 | 140 | | | |
| Municipality #5 | 141 | 142 | 143 | 144 | 145 | 146 | 147 | 148 | | | |
| Municipality #6 | 149 | 150 | 151 | 152 | 153 | 154 | 155 | 156 | | | |
| Municipality #7 | 157 | 158 | 159 | 160 | 161 | 162 | 163 | 164 | | | |
| Municipality #8 | 165 | 166 | 167 | 168 | 169 | 170 | 171 | 172 | | | |
| Municipality #9 | 173 | 174 | 175 | 176 | 177 | 178 | 179 | 180 | | | |

| Rei | 30 | 71 | 1 | • | er | io | а |
|-----|----|----|---|---|----|----|---|

| 1.2 | Financial | information | should | be | reported | tor | this | jurisdiction's | most | recent | tiscal | year | that | <u>ended</u> | at | any | tıme |
|-----|-----------|---------------|---------|------|-----------|-----|------|----------------|------|--------|--------|------|------|--------------|----|-----|------|
| | between A | April 1, 2004 | and Mar | ch : | 31, 2005. | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | |

| | 181 | Year | Month | Day | 182 | Year | Month | Day |
|---------------------|--------|------|-------|-----|------|------|-------|-----|
| Specify fiscal year | Start: | | | | End: | | | |

SECTION 2

Collection and preparation of waste and recyclables (including compostables and composting)

| (1111) | cluding compostables and composting) | |
|--------|--|---|
| 2.1 | Did this jurisdiction administer a programme to collect waste for disposal in 2004? | |
| | 201 No. 10 Code Quarties 2.2 | |
| | Yes > Go to Question 2.2 No > Go to Question 2.4 | |
| | | |
| 2.2 | If yes, who collected the waste? (Fill in all that apply.) | |
| | | \ |
| | This jurisdiction's employees | 203 |
| | This jurisdiction's employees | 204 |
| | Contractor(s) hired by this jurisdiction | |
| | | , |
| | (Please specify name(s) of contractor(s)) | |
| | 205 | |
| | 206 | |
| | \Diamond . (\bigcirc) | |
| 2 2 | Indicate the sources of the waste collected by or on behalf of this jurisdiction. | |
| 2.3 | indicate the sources of the waste collected by or on behalf of this jurisdiction. | |
| | | Percentage % (Please see Guide for information) |
| | | 207 |
| | Residential | 208 |
| | Non-residential (IC&I) | 208 |
| | \wedge | 209 |
| | Construction and Demolition | 4000/ |
| | Total should equal | 100% |
| | | |
| | | |
| 2.4 | Did this jurisdiction administer a programme to collect materials for recycling in 2004? | |
| | | |
| | 211 Ves Go to Question 2.5 No Go to Question 2.7 | |
| | | |
| 2.5 | If yes, who collected the materials? (Fill in all that apply.) | |
| | This jurisdiction's employees | 213 |
| | This jurisdiction's employees | 214 |
| | Contractor(s) hired by this jurisdiction | |
| | | |
| | (Please specify name(s) of contractor(s)) | |
| | 215 | |
| | 216 | |
| | | |
| | | |

SECTION 2 - Concluded

Collection and preparation of waste and recyclables (including compostables and composting)

| 2.6 | Indicate the sources of the recyclable materials collected by or on behalf of this jurisdiction | 1. |
|-----|---|---|
| | | Percentage % (Please see Guide for information) |
| | Desidential | 217 |
| | Residential | 218 |
| | Non-residential (IC&I) | 219 |
| | Construction and Demolition | |
| | Total should equal | 100% |
| | | > |
| 2.7 | Did this jurisdiction administer a programme to collect materials for composting in 2004? | |
| | Yes Go to Question 2.8 No Go to Section 3 | |
| 2.8 | If yes, who collected the materials? (Fill in all that apply.) | |
| | | |
| | This jurisdiction's employees | 247 |
| | Contractor(s) hired by this jurisdiction | 248 |
| | (Please specify name(s) of contractor(s)) | |
| | 249 | |
| | 250 | |
| | | |
| 2.9 | Indicate the sources of the compostable materials collected by or on behalf of this jurisdict | tion. |
| | | |
| | | Percentage % (Please see Guide for information |
| | Residential | |
| | Non-residential (IC&I) | 255 |
| | Construction and Demolition | 256 |
| | | 100% |

SECTION 3

Waste Diversion

| 3.1 | In 2004 | did vour | iurisdiction | own and/or | operate a | central | composting | facility? |
|-------------|-----------|----------|--------------|--------------|-----------|----------|------------|------------|
| U. 1 | III ZUUT, | aia youi | juitsaicuoit | OWII alla/ol | operate a | CCITTIAL | composing | ideliity : |

Yes Please complete the following.

No > Go to Question 3.3

367

If you are not reporting quantities in tonnes, please specify the unit of measure used.

| | | | Soui | Material disposal as | | | |
|-------------------------------|-------------|---|--------------|-------------------------|-----------------------------------|--------------------------------|--------------------|
| Name and operator of facility | Year opened | Quantity of materials entering the facility | Residential | Non-residential (IC&I) | Construction and demolition | Totals should equal 100% | processing residue |
| | | (tonnes) | Percentage % | Percentage % | Percentage % | % | Percentage % |
| 329 | 331 | 332 | 368 | 369 | 370 | 100% | 371 |
| 336 | 338 | 339 | 372 | 373 | 374 | 100% | 375 |
| 343 | 345 | 346 | 376 | 377 | 378 | 100% | 379 |
| Total | | 364 | | , | | | |

3.2 What best describes the type of process used at your composting facility(ies)? (Fill in all that apply)

Open windrow 381 Enclosed channel

In-vessel 383 Anaerobic

SECTION 3 - Continued

Waste diversion

3.3 If your jurisdiction has participated in a backyard composting programme, how many backyard composters have been directly distributed by your jurisdiction or through a third party (e.g. a retail outlet) since the start of the programme?

384

3.4 In 2004, did your jurisdiction operate a facility (municipally or privately owned) that prepared materials for recycling? (e.g. material recycling facility (MRF))

385

Yes > Go to Question 3.5

No > Go to Question 3.6

3.5 If yes, please complete the following.

| | | ((| \sim | | | • |
|-------------|-------------------------------|-----------------|---------------------------|-----------------------------------|-----------------------------------|--------------------|
| | | | es of materia | Material disposed as | | |
| | Name and operator of facility | | Non-residential (IC&I) | Construction and demolition | Totals should equal 100% | processing residue |
| | | Percentage % | Percentage % | Percentage % | % | Percentage % |
| Facility #1 | 223 | 226 | 227 | 228 | 100% | 386 |
| Facility #2 | 230 | 233 | 234 | 235 | 100% | 387 |
| Facility #3 | 237 | 240 | 241 | 242 | 100% | 388 |

Please list additional facilities in the Comments Section (Section 7).

SECTION 3 - Concluded

Waste diversion

3.6 If your jurisdiction administered a programme to collect recyclable materials in 2004

AND/OR

if there was a municipally or privately operated Material Recovery Facility (MRF) in your jurisdiction, or if recyclable material was sorted on site (at a disposal facility or transfer station) please indicate the quantities of materials collected (in the left hand column) and/or prepared or processed at the facility (in the right hand column) in 2004.

Please exclude compostable materials reported in Question 3.1.

If you are not reporting quantities in tonnes, please specify the unit of measure used.

| Type of material | Quantity collected and delivered to recycling facility (tonnes) | Quantity prepared or processed at the facility (tonnes) |
|-----------------------------------|---|---|
| | 301 | 344 |
| Newsprint, phone books, magazines | | |
| Corrugated cardboard and boxboard | 302 | 315 |
| <u> </u> | 303 | 316 |
| Mixed paper fibre | 304 | 317 |
| Glass |) · | |
| | 305 | 318 |
| Ferrous metals | 390 | 394 |
| Copper and Aluminum | | |
| Mixed metals | 309 | 322 |
| | 391 | 395 |
| White goods | 392 | 396 |
| Electronics | 310 | 323 |
| Plastics | | |
| | 393 | 397 |
| Tires | | |
| | 311 | 324 |
| Construction and demolition waste | | |
| | 312 | 325 |
| Other (<i>Please specify</i>) : | | |
| | 313 | 326 |
| Totals | | |
| | | |

Disposal facilities: quantities and types of waste

4.1 Did your jurisdiction own or operate a disposal facility for non-hazardous waste in 2004?

401

Yes > Go to Question 4.2

No Go to Question 4.8

4.2 For each disposal facility that you operated in the province/territory in 2004, indicate the name, type of facility and the sources and amount of waste disposed in the facility as measured by weigh scales or by providing your best estimate. (Please see Guide for information and definitions)

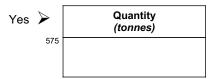
If you are not reporting quantities in tonnes, please specify the unit of measure used.

| Name of disposal facility | Operator of facility if not self | Please indicate type of facility as Landfill (LF), or incinerator (IN) (fill in one only) | Residential | nate percenta ed in facility, I | Construction and demolition defined demolition | Weigh scale present? | Quantity of waste disposed in the facility in 2004 (tonnes) |
|---------------------------|-------------------------------------|---|-------------|------------------------------------|--|----------------------|--|
| 03 | 404 | 405 | 407 | 408 | 409 | 410 | 411 |
| 12 | 413 | 414 | 416 | 417 | 418 | 419 | 420 |
| 121 | 422 | 423 | 425 | 426 | 427 | 428 | 429 |
| 130 | 431 | 432 | 434 | 435 | 436 | 437 | 438 |
| 139 | 440 | 441 | 443 | 444 | 445 | 446 | 447 |
| 148 | 449 | 450 | 452 | 453 | 454 | 455 | 456 |
| 157 | 458 | 459 | 461 | 462 | 463 | 464 | 465 |
| 166 | 467 | 468 | 470 | 471 | 472 | 473 | 474 |
| Total waste disposed in t | acilities | | | | | | 475 |

| Disposal facilities: quan | itities and types of waste |
|---------------------------|----------------------------|
|---------------------------|----------------------------|

4.3 Did your landfill(s) receive bottom ash from solid waste or sewage sludge incineration?

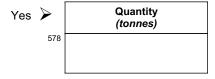
573



No F Go to Question 4.4

4.4 Did your landfill(s) receive contaminated soil?

576



No 🍃 Go to Question 4.5

If "Yes", was this amount included in your response to question 4.2?

⁵⁷⁹ Yes

No

4.5 Did you collect and/or combust landfill gas (e.g. methane) at a landfill owned or operated by your jurisdiction?

47

No Go to Question 4.8

4.6 Report this jurisdiction's 2004 capital expenditures on Tandfill gas recovery and utilisation equipment (Please see Guide for a description of such equipment). Include new (non-amortized) and used assets purchased in Canada and all imported assets (new and used).

\$

998

4.7 Report any 2004 gross revenues that this jurisdiction realised from the sale of methane or energy derived from recovered landfill gas.

\$

999

Household hazardous waste

4.8 Did your jurisdiction operate a programme for household hazardous waste (HHW) in 2004?

478

Yes > Go

Go to Question 4.9

No Go to Section 5

4.9 If yes, please complete the following.

479

If you are not reporting quantities in tonnes, please specify the unit of measure used.

| Percentage of HHW material <u>recycled</u> (Percentage %) | Percentage of HHW material <u>disposed</u> (Percentage %) |
|--|--|
| 481 | 482 |
| | |
| | (Percentage %) |

SECTION 5

Exports and imports

| 5.1 | Did your jurisdiction transport non-hazardous waste for disposal or materials for recycling and/or composting to |
|-----|--|
| | another province/territory or country in 2004? Include direct shipments and shipments from transfer stations. |
| | Please do not include processed materials transported to a final market. |

601

Yes > Go to Question 5.2

No > Go to Question 5.4

5.2 Fill in all that apply and indicate quantities transported.

If you are not reporting quantities in tonnes, please specify the unit of measure used.

| | | (If yes, fill in circle) | Quantity of waste for disposal (tonnes) | Quantity of materials for recycling and/or composting (tonnes) |
|---|-----|--------------------------------|---|--|
| Transported to a facility in another province/territory | 606 | | 607 | 608 |
| Transported to a facility in another country | 609 | | 610 | 611 |
| Total waste and recyclable materials exported | | | 842 | 613 |

5.3 Please identify the names and locations of all facilities outside of the province/territory that you are reporting for to which the (above) waste for disposal, or materials for recycling and/or composting were taken.

| Waste (Fill in circle) | Name of Facility | Owner | Address |
|---------------------------|------------------------------|-------|---------|
| 614 | 615 | 6,6 | 617 |
| 618 | 619 | 620 | 621 |
| 622 | 623 | 624 | 625 |
| | \rightarrow (()) $^{\vee}$ | | |

| Recycling and/or composting (Fill in circle) | Name of Facility | Owner | Address |
|--|------------------|-------|---------|
| 630 | 631 | 632 | 633 |
| 634 | 635 | 636 | 637 |
| 638 | 639 | 640 | 641 |

SECTION 5 - Concluded

Exports and imports

5.4 Was waste from outside your jurisdiction disposed in your jurisdiction's disposal facilities in 2004?

646

Yes > Go to Question 5.5

Go to Section 6

5.5 Fill in all that apply and indicate quantities disposed.

Quantity of waste (If yes, fill imported in circle) (tonnes) Waste from other provinces/territories disposed in your facility Waste from other countries disposed in your facility Total waste imported

SECTION 6

| | es. | ar) received |
|--|--|---------------|
| | 708 | |
| Total revenues | \$ | |
| | | |
| Current Expenditures. Include all current and administrative gross expending management (to the nearest dollar). Do not net out revenues. | nditures in 2004 related to wa | ste |
| | | |
| | | Dollars \$ |
| Collection of all waste, recyclables and compostable materials | 712 | |
| (include Christmas trees, bulky waste and special waste) | | |
| | 216 | |
| Disposal fees paid to waste disposal facilities | 750 | |
| Operation of transfer stations | $\langle \langle \rangle \rangle$ | |
| ^ (| 720 | |
| Operation of disposal facilities | | |
| | 724 | |
| Operation of recycling facilities | 700 | |
| | 728 | |
| Operation of composting facilities | 732 | |
| Other (Please specify) | | |
| | 736 | |
| Total current expenditures | | |
| | | |
| | e any new (non-amortized) ca | anital |
| Capital Expenditures, Indicate total capital expenditures for 2004, Includ | | .p.ta. |
| Capital Expenditures. Indicate total capital expenditures for 2004. Include expenditures, new assets purchased in Canada and all imported assets | | |
| | (new and used). | |
| expenditures, new assets purchased in Canada and all imported assets | (new and used). | |
| expenditures, new assets purchased in Canada and all imported assets | (new and used). | |
| expenditures, new assets purchased in Canada and all imported assets | (new and used). | |
| expenditures, new assets purchased in Canada and all imported assets Total capital expenditures Employment. Report the usual number of full-time (30 or more hours per | (new and used). 742 **Trivial of the second of the secon | |
| Total capital expenditures Employment. Report the usual number of full-time (30 or more hours per per week) employees working in the waste management activities of you | (new and used). 742 **Trivial of the second of the secon | |
| expenditures, new assets purchased in Canada and all imported assets Total capital expenditures Employment. Report the usual number of full-time (30 or more hours per | (new and used). 742 **Trivial of the second of the secon | |
| Total capital expenditures Employment. Report the usual number of full-time (30 or more hours per per week) employees working in the waste management activities of you | (new and used). 742 r week) and part-time (less the part jurisdiction in 2004 (do not | |
| Total capital expenditures Employment. Report the usual number of full-time (30 or more hours per per week) employees working in the waste management activities of you | r week) and part-time (less thur jurisdiction in 2004 (do not | include |
| Total capital expenditures Employment. Report the usual number of full-time (30 or more hours per per week) employees working in the waste management activities of you | (new and used). 742 r week) and part-time (less thur jurisdiction in 2004 (do not | |

| CE | CT | | | 7 |
|------------|----|----|---|---|
| 2 E | CT | IU | N | |

| Certification | | | | |
|--|----------------|--|--|--|
| 7.1 I certify that the information contained in this report is correct and complete to the best of my knowledge. | | | | |
| Signature | Date | | | |
| | Year Month Day | | | |
| E | | | | |
| Name of person completing this report | Telephone | | | |
| | | | | |
| Title of person completing this report | Fax | | | |
| | | | | |
| Web site address | Email address | | | |
| | | | | |
| 7.2 Approximately how long did it take to collect the data and complete this survey? | | | | |
| | Hours | | | |
| ^ / | 901 | | | |
| | | | | |
| 7.3 In the future, would you prefer to receive this survey in an electronic format? | | | | |
| 902 Yes No | | | | |
| | | | | |

Comments

Please provide any comments you may have about this survey (e.g., length, ease of completion, suggestions for future questions, suggestions about the format). Also, please use this space if you wish to provide additional information about your waste management activities. Any other information regarding your jurisdiction's waste management activities (e.g. Annual Report) that you feel would be helpful is welcomed and appreciated.

If you have any questions, please contact: Operations and Integration Division, JT-2-C4, Statistics Canada, Ottawa, Ontario, K1A 0T6 Telephone (toll free) 1-888-659-8157

Fax: 1-800-755-5514

Email: enviro.oid.localgovt@statcan.ca

Please return this questionnaire in the envelope provided