# Retail trade, January 2023

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Retail sales increased 1.4% to \$66.4 billion in January. Sales increased in seven of nine subsectors, representing 88.7% of retail trade. The increase was led by higher sales at motor vehicle and parts dealers (+3.0%) and gasoline stations and fuel vendors (+2.9%).

Core retail sales—which exclude gasoline stations and fuel vendors and motor vehicle and parts dealers—increased 0.5% in January.

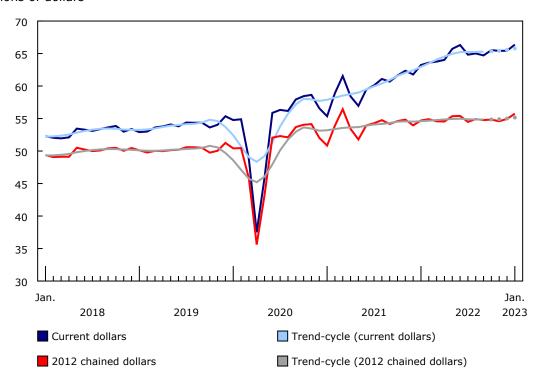
In volume terms, retail sales increased 1.5% in January.

As of the January 2023 reference period, Monthly Retail Trade Survey (MRTS) figures are now based on the 2022 North American Industry Classification System (NAICS 2022) classification structure. This new classification structure has, in effect, broadened the scope of the MRTS. While the seasonal variation for many subsectors and store types is relatively unchanged, new sales level estimates reflect the inclusion of this new wider scope of retailers.

Given the continually evolving economic situation, Statistics Canada is providing an advance estimate of retail sales, which suggests that sales decreased 0.6% in February. Owing to its early nature, this figure will be revised. This unofficial estimate was calculated based on responses received from 51.0% of companies surveyed. The average final response rate for the survey over the previous 12 months has been 89.9%.

Chart 1
Retail sales increase in January

billions of dollars



**Note(s):** The higher variability associated with the trend-cycle estimates is indicated with a dotted line on the chart for the current reference month and the previous three months. For more information, see the Note to readers. **Source(s):** Tables 20-10-0056-01 and 20-10-0067-01.





### Higher sales at motor vehicle and parts dealers drive retail sales

Sales were up 3.0% at motor vehicle and parts dealers in January, a sixth consecutive monthly increase. The gain was led by higher sales at new car dealers (+3.0%), which posted its second largest increase since May 2022. Also contributing to the gain in January 2023 were higher sales at other motor vehicle dealers (+8.9%) and used car dealers (+0.7%).

Following the decline in December—the largest since July 2022—sales at gasoline stations and fuel vendors increased 2.9% in January 2023. In volume terms, sales at gasoline stations and fuel vendors decreased 0.6%. Gasoline prices rose 4.7% on an unadjusted basis in January, largely related to refinery closures in the southwestern United States following winter storm Elliott.

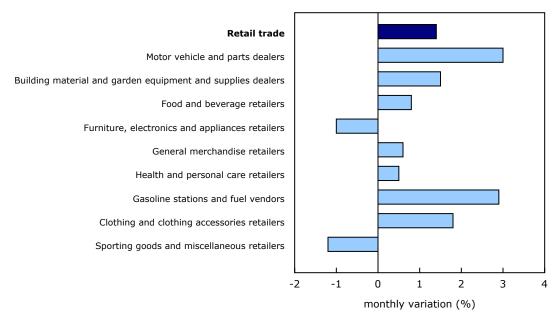
## Core retail sales rise on strength from food and beverage retailers

Core retail sales rose 0.5% in January, with food and beverage retailers leading the increase. Sales were up in three of four store types, namely at beer, wine and liquor retailers (+2.3%), convenience retailers and vending machine operators (+6.0%) and specialty food retailers (+3.3%). The Consumer Price Index noted prices for food purchased from stores were up 10.4% on a year-over-year basis in January.

Also contributing to the increase in core retail sales in January were higher sales at clothing, clothing accessories, shoes, jewellery, luggage and leather goods retailers (+1.8%). The increase was led by higher sales at clothing and clothing accessories retailers (+2.2%), the latter recording the largest increase since February 2022.

Sporting goods, hobby, musical instrument, book, and miscellaneous retailers (-1.2%) posted the largest decline to core retail sales in January 2023. Sales have declined in this subsector for five of the seven months preceding January.

Chart 2
Sales increase in seven of nine subsectors in January



Source(s): Table 20-10-0056-01.

## Sales up in all provinces

Retail sales increased in all provinces in January. The largest provincial increase was observed in Alberta (+2.9%), led by higher sales at motor vehicle and parts dealers.

In Ontario, retail sales increased 0.7% in January and were led by higher sales at motor vehicle and parts dealers as well as food and beverage retailers.

In January, retail sales were up 1.8% in British Columbia and were also led by motor vehicle and parts dealers. In the Vancouver census metropolitan area, sales were up 3.4%.

#### Retail e-commerce sales in Canada

On a seasonally adjusted basis, retail e-commerce sales were down 0.1% to \$3.3 billion in January, accounting for 5.0% of total retail trade compared with 5.1% in December.

#### Note to readers

As of the January 2023 reference period, Monthly Retail Trade Survey (MRTS) figures are now based on the North American Industry Classification System (NAICS) 2022 classification structure. This new classification structure has, in effect, broadened the scope of the MRTS results

Table 20-10-0008 has been archived. Seasonally adjusted estimates in NAICS 2022 are now available in table 20-10-0056 starting in 2017. Unadjusted estimates starting in 2017 are now available in table 20-10-0056.

Table 20-10-0078 has also been archived. Volume estimates and indices in NAICS 2022 starting in 2017 are now available in table 20-10-0067.

Seasonal adjustment specifications and factors were reviewed and updated based on the NAICS 2022 classification structure. Regular annual revisions from 2022 were also included in the new data series. The data have been revised using historical linkage factors designed to preserve the continuity of the time series. This linkage method leads to larger revisions for more recent periods.

The overarching theme of the update is the digital economy. Online-only retailers are now classified in the same industrial groupings as their non-digital counterparts. This means that some industries have been reclassified to reflect both physical and online-only retailers, creating a change in how some industry groups are measured and a shift in some of the time series. In other cases, industries with the same definition will have different categorization numbers due to the overall changes to the classification.

All data in this release are seasonally adjusted and expressed in current dollars, unless otherwise noted.

Seasonally adjusted data are data that have been modified to eliminate the effect of seasonal and calendar influences to allow for more meaningful comparisons of economic conditions from period to period. For more information on seasonal adjustment, see Seasonally adjusted data – Frequently asked questions.

The percentage change for the advance estimate of retail sales is calculated using seasonally adjusted data and is expressed in current dollars

This early indicator is a special unofficial estimate being provided in the context of the COVID-19 pandemic to offer Canadians timely information on the retail sector. The data sources and methodology used are the same as those outlined on the Monthly Retail Trade Survey information page.

Trend-cycle estimates are included in selected charts as a complement to the seasonally adjusted series. These data represent a smoothed version of the seasonally adjusted time series and provide information on longer-term movements, including changes in direction underlying the series. For information on trend-cycle data, see Trend-cycle estimates – Frequently asked questions.

Both seasonally adjusted data and trend-cycle estimates are subject to revision as additional observations become available. These revisions could be extensive and could even lead to a reversal of movement, especially for the reference months near the end of the series or during periods of economic disruption.

Seasonally adjusted estimates for cannabis store retailers are presented in unadjusted form, as no seasonal pattern has been established by official statistics yet. Establishing such a pattern requires several months of observed data. In the interim, the seasonally adjusted estimates for cannabis store retailers will be identical to the unadjusted figures.

Some common e-commerce transactions, such as travel and accommodation bookings, ticket purchases and financial transactions, are not included in Canadian retail sales figures.

Total retail sales expressed in volume terms are calculated by deflating current-dollar values using consumer price indexes.

Find more statistics on retail trade.

#### Next release

Data on retail trade for February will be released on April 21.

Table 1 Retail sales, by province, territory, and census metropolitan area - Seasonally adjusted

	January 2022	December 2022 <sup>r</sup>	January 2023 <sup>p</sup>	December 2022 to January 2023	January 2022 to January 2023
	n	nillions of dollars		% cha	ange
Canada	63,237	65,432	66,371	1.4	5.0
Newfoundland and Labrador	927	953	993	4.2	7.1
Prince Edward Island	270	289	296	2.5	9.5
Nova Scotia	1,611	1,752	1,822	4.0	13.1
New Brunswick	1,334	1,376	1,394	1.3	4.5
Quebec	14,036	14,485	14,577	0.6	3.9
Montréal	6,856	7,296	7,279	-0.2	6.2
Ontario	24,235	24,556	24,725	0.7	2.0
Toronto	10,983	11,089	11,086	-0.0	0.9
Manitoba	2,090	2,275	2,354	3.5	12.6
Saskatchewan	2,017	2,141	2,195	2.5	8.8
Alberta	7,680	8,431	8,673	2.9	12.9
British Columbia	8,827	8,960	9,121	1.8	3.3
Vancouver	4,395	4,387	4,536	3.4	3.2
Yukon	86	90	95	5.8	9.7
Northwest Territories	74	75	77	2.5	3.8
Nunavut	50	50	50	-0.2	-0.9

P preliminary

Note(s): Figures may not add up to totals as a result of rounding.

Source(s): Table 20-10-0056-01.

Table 2 Retail sales, by industry – Seasonally adjusted

	January 2022	December 2022 <sup>r</sup>	January 2023 <sup>p</sup>	December 2022 to January 2023	January 2022 to January 2023
	millions of dollars			% change	
Total retail trade (current dollars)	63,237	65,432	66,371	1.4	5.0
Retail e-commerce	3,479	3,318	3,316	-0.1	-4.7
Total retail trade (2012 chained dollars)	54,700	54,943	55,750	1.5	1.9
Total (current dollars) excluding motor vehicle and parts dealers	46,054	48,329	48,756	0.9	5.9
Total (current dollars) excluding motor vehicle and parts dealers and gasoline stations and fuel vendors	39,592	41,154	41,373	0.5	4.5
Motor vehicle and parts dealers New car dealers Used car dealers Other motor vehicle dealers Automotive parts, accessories and tire retailers	17,183 13,078 1,537 1,408 1,161	17,103 13,463 1,274 1,150 1,217	17,615 13,873 1,284 1,252 1,206	3.0 3.0 0.7 8.9 -0.9	2.5 6.1 -16.5 -11.1 3.9
Building material and garden equipment and supplies dealers	4,259	3,846	3,902	1.5	-8.4
Food and beverage retailers Supermarkets and other grocery retailers (except convenience) Convenience retailers and vending machine operators	12,191 8,324 711	12,357 8,615 679	12,460 8,599 720	0.8 -0.2 6.0	2.2 3.3 1.1
Specialty food retailers Beer, wine and liquor retailers	960 2,195	828 2,236	855 2,287	3.3 2.3	-11.0 4.2
Furniture, home furnishings, electronics and appliances retailers Furniture retailers Floor covering, window treatment and other home furnishing	3,762 1,340	3,671 1,246	3,636 1,234	-1.0 -1.0	-3.4 -7.9
retailers Electronics and appliances retailers	766 1,657	715 1,710	726 1,676	1.5 -2.0	-5.2 1.1
General merchandise retailers	8,092	8,708	8,763	0.6	8.3
Health and personal care retailers	4,734	5,205	5,228	0.5	10.4
Gasoline stations and fuel vendors	6,462	7,175	7,383	2.9	14.3
Clothing, clothing accessories, shoes, jewellery, luggage and leather goods retailers Clothing and clothing accessories retailers Shoe retailers Jewellery, luggage and leather goods retailers	2,899 2,209 284 405	3,427 2,648 400 378	3,490 2,706 405 379	1.8 2.2 1.1 0.3	20.4 22.5 42.4 -6.4
Sporting goods, hobby, musical instrument, book, and miscellaneous retailers Sporting goods, hobby, musical instrument and book retailers and news dealers	3,655 1,265	3,941 1,397	3,894 1,432	-1.2 2.5	6.6 13.2
Miscellaneous store retailers  Cannabis retailers  r revised	2,390 346	2,544 426	2,462 396	-3.2 -7.1	3.0 14.1

Note(s): Figures may not add up to totals as a result of rounding. Source(s): Tables 20-10-0056-01 and 20-10-0067-01.

P preliminary

1. Data for this Canadian industry are presented in unadjusted form as there is no seasonal pattern established by official statistics yet.

Table 3 Retail sales at 2012 constant prices, by industry - Seasonally adjusted

	January 2022	December 2022 <sup>r</sup>	January 2023 <sup>p</sup>	December 2022 to January 2023	January 2022 to January 2023	
	ı	millions of dollars			% change	
Total retail trade at 2012 constant prices <sup>1</sup>	54,741	55,308	56,078	1.4	2.4	
Total excluding motor vehicle and parts dealers	40,907	41,917	42,183	0.6	3.1	
Total excluding motor vehicle and parts dealers and gasoline stations and fuel vendors	35,299	35,438	35,745	0.9	1.3	
Motor vehicle and parts dealers New car dealers Used car dealers Other motor vehicle dealers Automotive parts, accessories and tire retailers	13,834 10,473 1,219 1,120 1,023	13,391 10,407 976 1,001 1,007	13,895 10,821 992 1,090 992	3.8 4.0 1.6 8.9 -1.5	0.4 3.3 -18.6 -2.7 -3.0	
Building material and garden equipment and supplies dealers	3,274	3,308	3,404	2.9	4.0	
Food and beverage retailers Supermarkets and other grocery retailers (except	10,086	9,351	9,431	0.9	-6.5	
convenience retailers) Convenience retailers and vending machine operators Specialty food retailers Beer, wine and liquor retailers	6,891 541 751 1,903	6,551 461 611 1,727	6,548 495 628 1,759	-0.0 7.4 2.8 1.9	-5.0 -8.5 -16.4 -7.6	
Furniture, home furnishings, electronics and appliances retailers Furniture retailers Floor covering, window treatment and other home furnishing retailers Electronics and appliances retailers	3,773 1,132 653 1,988	3,674 1,002 617 2,055	3,673 998 634 2,041	-0.0 -0.4 2.8 -0.7	-2.7 -11.8 -2.9 2.7	
General merchandise retailers	7,231	7,101	7,173	1.0	-0.8	
Health and personal care retailers	4,867	5,159	5,154	-0.1	5.9	
Gasoline stations and fuel vendors	5,608	6,479	6,438	-0.6	14.8	
Clothing, clothing accessories, shoes, jewellery, luggage and leather goods retailers Clothing and clothing accessories retailers Shoe retailers Jewellery, luggage and leather goods retailers	2,732 2,121 299 313	3,371 2,695 392 283	3,480 2,792 404 284	3.2 3.6 3.1 0.4	27.4 31.6 35.1 -9.3	
Sporting goods, hobby, musical instrument, book and miscellaneous retailers Sporting goods, hobby, musical instrument and book retailers and news dealers	3,336 1,196	3,475 1,256	3,430 1,283	-1.3 2.1	2.8	
Miscellaneous store retailers Cannabis retailers <sup>2</sup>	2,140 406	2,220 511	2,147 480	-3.3 -6.1	0.3 18.2	

r revised

<sup>1.</sup> Calculated using the Laspeyres method.

<sup>2.</sup> Data for this Canadian industry are presented in unadjusted form as there is no seasonal pattern established by official statistics yet.

Note(s): Figures may not add up to totals as a result of rounding.

Source(s): Table 20-10-0067-01.

Available tables: 20-10-0056-01 and 20-10-0067-01.

Definitions, data sources and methods: survey numbers 2406 and 2408.

For more information, or to enquire about the concepts, methods or data quality of this release, contact us (toll-free 1-800-263-1136; 514-283-8300; infostats@statcan.gc.ca) or Media Relations (statcan.mediahotline-ligneinfomedias.statcan@statcan.gc.ca).