Retail trade, October 2023

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Retail sales increased 0.7% to \$66.9 billion in October. Sales were up in seven of nine subsectors and were led by increases at motor vehicle and parts dealers (+1.1%).

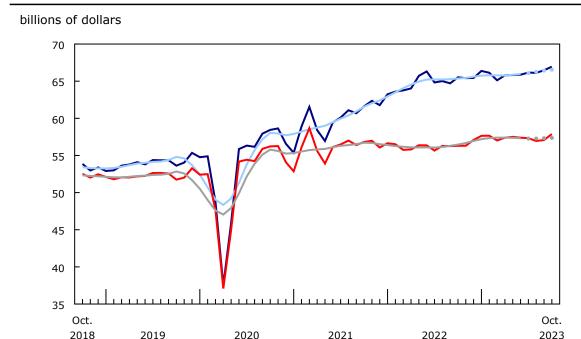
Core retail sales—which exclude gasoline stations and fuel vendors and motor vehicle and parts dealers—were up 1.2% in October.

In volume terms, retail sales increased 1.4% in October.

Chart 1
Retail sales increase in October

Current dollars

2017 chained dollars



Note(s): The higher variability associated with the trend-cycle estimates is indicated with a dotted line on the chart for the current reference month and the previous three months. For more information, see the Note to readers. **Source(s):** Tables 20-10-0056-01 and 20-10-0067-01.

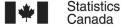
■ Trend-cycle (current dollars)

■ Trend-cycle (2017 chained dollars)

Sales at motor vehicle and parts dealers rise

The largest increase to retail sales in October came from motor vehicle and parts dealers (+1.1%). The gain was led by higher sales at new car dealers (+1.3%), followed by other motor vehicle dealers (+2.0%). The largest decline in this subsector came from automotive parts, accessories and tire retailers (-0.4%).

The largest decrease in retail sales in October was observed at gasoline stations and fuel vendors (-3.1%). In volume terms, sales at gasoline stations and fuel vendors increased 2.2%.





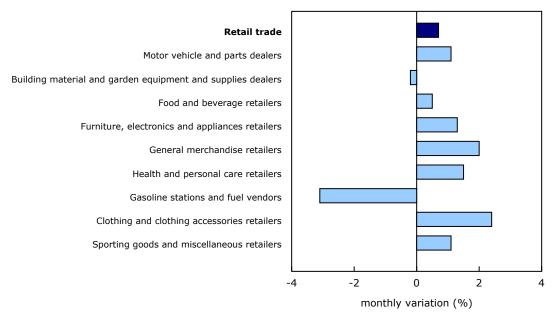
Core retail sales increase on gains at general merchandise retailers

Core retail sales increased 1.2% in October, after two consecutive monthly declines. The gain was led by higher sales at general merchandise retailers (+2.0%).

Higher sales were also reported at health and personal care retailers (+1.5%) in October.

The largest decrease to core retail sales in October came from building material and garden equipment and supplies dealers (-0.2%).

Chart 2
Sales increase in seven of nine subsectors in October



Source(s): Table 20-10-0056-01.

Sales up in nine provinces

Retail sales increased in nine provinces in October. The largest provincial increase was observed in Ontario (+1.0%), led by higher sales at general merchandise retailers. In the census metropolitan area (CMA) of Toronto, sales were up 0.2%.

In Quebec, retail sales increased 0.7% in October. In the CMA of Montréal, retail sales were up 2.5%.

The lone provincial decrease in October was observed in Alberta (-0.2%), led by lower sales at food and beverage retailers.

Retail e-commerce sales in Canada

On a seasonally adjusted basis, retail e-commerce sales were up 1.8% to \$3.9 billion in October, accounting for 5.9% of total retail trade, compared with 5.8% in September.

Advance retail indicator

Statistics Canada is providing an advance estimate of retail sales, which suggests that sales were relatively unchanged in November. Owing to its early nature, this figure will be revised. This unofficial estimate was calculated based on responses received from 54.5% of companies surveyed. The average final response rate for the survey over the previous 12 months was 88.4%.

Note to readers

All data in this release are seasonally adjusted and expressed in current dollars, unless otherwise noted.

Seasonally adjusted data are data that have been modified to eliminate the effect of seasonal and calendar influences to allow for more meaningful comparisons of economic conditions from period to period. For more information on seasonal adjustment, see Seasonally adjusted data – Frequently asked questions.

The percentage change for the advance estimate of retail sales is calculated using seasonally adjusted data and is expressed in current dollars.

This early indicator is a special unofficial estimate being provided in the context of the COVID-19 pandemic to offer Canadians timely information on the retail sector. The data sources and methodology used are the same as those outlined on the Monthly Retail Trade Survey information page.

Trend-cycle estimates are included in selected charts as a complement to the seasonally adjusted series. These data represent a smoothed version of the seasonally adjusted time series and provide information on longer-term movements, including changes in direction underlying the series. For information on trend-cycle data, see <u>Trend-cycle estimates – Frequently asked questions</u>.

Both seasonally adjusted data and trend-cycle estimates are subject to revision as additional observations become available. These revisions could be extensive and could even lead to a reversal of movement, especially for the reference months near the end of the series or during periods of economic disruption.

Seasonally adjusted estimates for cannabis store retailers are presented in unadjusted form, as no seasonal pattern has been established by official statistics yet. Establishing such a pattern requires several months of observed data. In the interim, the seasonally adjusted estimates for cannabis store retailers will be identical to the unadjusted figures.

Some common e-commerce transactions, such as travel and accommodation bookings, ticket purchases and financial transactions, are not included in Canadian retail sales figures.

Total retail sales expressed in volume terms are calculated by deflating current-dollar values using consumer price indexes.

Find more statistics on retail trade.

Next release

Data on retail trade for November 2023 will be released on January 19, 2024.

Table 1 Retail sales, by province, territory and census metropolitan area - Seasonally adjusted

	October 2022	September 2023 ^r	October 2023 ^p	September to October 2023	October 2022 to October 2023
	millions of dollars		% change		
Canada	65,523	66,470	66,948	0.7	2.2
Newfoundland and Labrador	968	944	957	1.4	-1.1
Prince Edward Island	292	304	304	0.0	4.0
Nova Scotia	1,780	1,773	1,778	0.3	-0.1
New Brunswick	1,442	1,445	1,468	1.6	1.8
Quebec	14,507	14,995	15,104	0.7	4.1
Montréal	7,350	7,545	7,733	2.5	5.2
Ontario	24,490	24,764	25,001	1.0	2.1
Toronto	11,182	11,140	11,164	0.2	-0.2
Manitoba	2,260	2,252	2,263	0.5	0.1
Saskatchewan	2,173	2,157	2,195	1.8	1.1
Alberta	8,336	8,544	8,529	-0.2	2.3
British Columbia	9,055	9,074	9,118	0.5	0.7
Vancouver	4,461	4,533	4,565	0.7	2.3
Yukon	91	98	95	-2.7	4.4
Northwest Territories	79	67	82	22.7	3.4
Nunavut	51	55	55	0.9	8.8

r revised

Note(s): Figures may not add up to totals as a result of rounding. Source(s): Table 20-10-0056-01.

p preliminary

Table 2 Retail sales, by industry – Seasonally adjusted

October 2022	September 2023 ^r	October 2023 ^p	September to October 2023	October 2022 to October 2023
millions of dollars			% change	
65,523	66,470	66,948	0.7	2.2
3,535	3,859	3,929	1.8	11.1
56,298	57,079	57,883	1.4	2.8
48,915	48,762	49,037	0.6	0.2
41,330	41,780	42,270	1.2	2.3
16,608 12,911 1,369 1,133 1,195	17,708 13,950 1,360 1,145 1,254	17,911 14,137 1,358 1,167 1,248	1.1 1.3 -0.1 2.0 -0.4	7.8 9.5 -0.8 3.0 4.4
4,141	3,888	3,881	-0.2	-6.3
12,530 8,656 716 877 2,281	12,734 8,967 764 872 2,130	12,799 9,024 745 853 2,178	0.5 0.6 -2.6 -2.2 2.2	2.1 4.3 4.0 -2.8 -4.5
3,614 1,256 734 1,624	3,685 1,183 687 1,815	3,732 1,180 695 1,857	1.3 -0.3 1.2 2.4	3.3 -6.1 -5.3 14.4
8,584	8,811	8,986	2.0	4.7
5,118	5,457	5,541	1.5	8.2
7,585	6,982	6,767	-3.1	-10.8
3,439 2,668 390 381	3,471 2,713 397 362	3,554 2,753 425 376	2.4 1.5 7.0 4.1	3.3 3.2 8.8 -1.2
3,903 1,400 2,503 390	3,734 1,380 2,354 438	3,776 1,388 2,389	1.1 0.6 1.5 2.4	-3.3 -0.9 -4.6 15.0
	65,523 3,535 56,298 48,915 41,330 16,608 12,911 1,369 1,133 1,195 4,141 12,530 8,656 716 877 2,281 3,614 1,256 734 1,624 8,584 5,118 7,585 3,439 2,668 390 381 3,903 1,400 2,503	millions of dollars 65,523 66,470 3,535 3,859 56,298 57,079 48,915 48,762 41,330 41,780 16,608 17,708 12,911 13,950 1,369 1,360 1,133 1,145 1,195 1,254 4,141 3,888 12,530 12,734 8,656 8,967 716 764 877 872 2,281 2,130 3,614 3,685 1,256 1,183 734 687 1,624 1,815 8,584 8,811 5,118 5,457 7,585 6,982 3,439 3,471 2,668 2,713 390 397 381 362 3,903 3,734 1,400 1,380 2,503 2,354	millions of dollars 65,523 66,470 66,948 3,535 3,859 3,929 56,298 57,079 57,883 48,915 48,762 49,037 41,330 41,780 42,270 16,608 17,708 17,911 12,911 13,950 14,137 1,369 1,360 1,358 1,133 1,145 1,167 1,195 1,254 1,248 4,141 3,888 3,881 12,530 12,734 12,799 8,656 8,967 9,024 716 764 745 877 872 853 2,281 2,130 2,178 3,614 3,685 3,732 1,256 1,183 1,180 734 687 695 1,624 1,815 1,857 8,584 8,811 8,986 5,118 5,457 5,541 7,585	millions of dollars % ch 65,523 66,470 66,948 0.7 3,535 3,859 3,929 1.8 56,298 57,079 57,883 1.4 48,915 48,762 49,037 0.6 41,330 41,780 42,270 1.2 16,608 17,708 17,911 1.1 12,911 13,950 14,137 1.3 1,369 1,360 1,358 -0.1 1,133 1,145 1,167 2.0 1,195 1,254 1,248 -0.4 4,141 3,888 3,881 -0.2 12,530 12,734 12,799 0.5 8,656 8,967 9,024 0.6 716 764 745 -2.6 877 872 853 -2.2 2,281 2,130 2,178 2.2 3,614 3,685 3,732 1.3 1,256 1,183 1,180 -0.3

Note(s): Figures may not add up to totals as a result of rounding. Source(s): Tables 20-10-0056-01 and 20-10-0067-01.

P preliminary

1. Data for this Canadian industry are presented in unadjusted form as there is no seasonal pattern established by official statistics yet.

Table 3 Retail sales at 2017 constant prices, by industry – Seasonally adjusted

	October 2022	September 2023 ^r	October 2023 ^p	September to October 2023	October 2022 to October 2023	
	n	millions of dollars			% change	
Total retail trade at 2017 constant prices ¹	56,660	57,425	58,242	1.4	2.8	
Total excluding motor vehicle and parts dealers	42,120	42,219	42,962	1.8	2.0	
Total excluding motor vehicle and parts dealers and gasoline stations and fuel vendors	37,250	36,905	37,531	1.7	0.8	
Motor vehicle and parts dealers	14,540	15,206	15,280	0.5	5.1	
New car dealers	11,218	11,882	11,971	0.7	6.7	
Used car dealers	1,192	1,161	1,153	-0.7	-3.3	
Other motor vehicle dealers	1,106	1,142	1,144	0.2	3.4	
Automotive parts, accessories and tire retailers	1,024	1,020	1,013	-0.7	-1.1	
Building material and garden equipment and supplies dealers	3,885	3,773	3,769	-0.1	-3.0	
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Food and beverage retailers Supermarkets and other grocery retailers (except	10,362	10,099	10,148	0.5	-2.1	
convenience retailers) Convenience retailers and vending machine	7,141	7,098	7,143	0.6	0.0	
operators	569	577	559	-3.1	-1.8	
Specialty food retailers	713	706	688	-2.5	-3.5	
Beer, wine and liquor retailers	1,939	1,717	1,758	2.4	-9.3	
Furniture, home furnishings, electronics and						
appliances retailers	3,471	3,648	3,707	1.6	6.8	
Furniture retailers	1,059	1,012	1,014	0.2	-4.2	
Floor covering, window treatment and other home						
furnishing retailers	663	638	646	1.3	-2.6	
Electronics and appliances retailers	1,749	1,997	2,047	2.5	17.0	
General merchandise retailers	7,502	7,360	7,632	3.7	1.7	
Health and personal care retailers	5,013	5,147	5,227	1.6	4.3	
Gasoline stations and fuel vendors	4,870	5,314	5,431	2.2	11.5	
Clothing, clothing accessories, shoes, jewellery,						
luggage and leather goods retailers	3,433	3,427	3,539	3.3	3.1	
Clothing and clothing accessories retailers	2,728	2,737	2,809	2.6	3.0	
Shoe retailers	407	426	456	7.0	12.0	
Jewellery, luggage and leather goods retailers	298	265	274	3.4	-8.1	
Sporting goods, hobby, musical instrument, book and						
miscellaneous retailers Sporting goods, hobby, musical instrument and	3,584	3,452	3,508	1.6	-2.1	
book retailers and news dealers	1,310	1,282	1,290	0.6	-1.5	
Miscellaneous store retailers	2,275	2,170	2,219	2.3	-2.5	
Cannabis retailers ²	467	553	555	0.4	18.8	
	401	555	333	0.4	10.0	

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^{1.} Calculated using the Laspeyres method.

^{2.} Data for this Canadian industry are presented in unadjusted form as there is no seasonal pattern established by official statistics yet.

Note(s): Figures may not add up to totals as a result of rounding.

Source(s): Table 20-10-0067-01.

Available tables: 20-10-0056-01 and 20-10-0067-01.

Definitions, data sources and methods: survey numbers 2406 and 2408.

For more information, or to enquire about the concepts, methods or data quality of this release, contact us (toll-free 1-800-263-1136; 514-283-8300; infostats@statcan.gc.ca) or Media Relations (statcan.mediahotline-ligneinfomedias.statcan@statcan.gc.ca).