## Retail trade, April 2023

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Retail sales increased $1.1 \%$ to $\$ 65.9$ billion in April. Sales increased in eight of nine subsectors and were led by increases at general merchandise retailers (+3.3\%) and food and beverage retailers (+1.5\%).

Core retail sales-which exclude gasoline stations and fuel vendors and motor vehicle and parts dealers-increased 1.5\% in April.

In volume terms, retail sales increased 0.3\% in April.
Chart 1
Retail sales increase in April
billions of dollars


Note(s): The higher variability associated with the trend-cycle estimates is indicated with a dotted line on the chart for the current reference month and the previous three months. For more information, see the Note to readers.
Source(s): Tables 20-10-0056-01 and 20-10-0067-01.

## Core retail sales increase on gains at general merchandise retailers and food and beverage retailers

Core retail sales increased $1.5 \%$ in April, posting its fifth consecutive monthly increase. The gain was led by higher sales at general merchandise retailers ( $+3.3 \%$ ). Higher sales were also recorded at food and beverage retailers $(+1.5 \%)$, with all store types in this subsector posting increases.

The largest decrease to core retail sales came from furniture, home furnishings, electronics and appliance retailers ( $-1.6 \%$ ). Sales were down in all three store types, with lower sales at electronics and appliance retailers ( $-1.3 \%$ ) leading the decline.

## Sales at motor vehicle and parts dealers and gasoline stations and fuel vendors rise

After their decline in March, sales at motor vehicle and parts dealers increased $0.5 \%$ in April. The increase was led by higher sales at used car dealers (+3.7\%), followed by automotive parts, accessories and tire retailers (+3.5\%). The largest decline in this subsector were sales of other motor vehicle dealers (-1.2\%), which recorded their second consecutive decrease.

Also contributing to the increase in retail sales in April were higher sales at gasoline stations and fuel vendors (+0.3\%). In volume terms, sales at gasoline stations and fuel vendors decreased 1.5\%.

## Chart 2

Sales increase in eight of nine subsectors in April


Source(s): Table 20-10-0056-01.

## Sales up in eight provinces

Retail sales increased in eight provinces in April. The largest provincial increase was observed in Ontario (+1.3\%), led by higher sales at motor vehicle and parts dealers. In the Toronto census metropolitan area (CMA) , retail sales were up 1.4\%.

In Quebec, retail sales increased $0.9 \%$ in April. In the Montréal CMA, retail sales were down $0.3 \%$.
The largest provincial decrease in April was observed in Newfoundland and Labrador ( $-1.1 \%$ ). The decrease was driven by lower sales at motor vehicle and parts dealers.

## Retail e-commerce sales in Canada

On a seasonally adjusted basis, retail e-commerce sales were down $6.1 \%$ to $\$ 3.6$ billion in April, accounting for $5.5 \%$ of total retail trade compared with $5.9 \%$ in March.

## Advance retail indicator

Statistics Canada is providing an advance estimate of retail sales, which suggests that sales increased $0.5 \%$ in May. Owing to its early nature, this figure will be revised. This unofficial estimate was calculated based on responses received from $40.6 \%$ of companies surveyed. The average final response rate for the survey over the previous 12 months was $89.2 \%$.

## Note to readers

As of the January 2023 reference period, Monthly Retail Trade Survey (MRTS) figures are based on the North American Industry Classification System (NAICS) 2022 classification structure. This new classification structure has, in effect, broadened the scope of the MRTS results.

All data in this release are seasonally adjusted and expressed in current dollars, unless otherwise noted.
Seasonally adjusted data are data that have been modified to eliminate the effect of seasonal and calendar influences to allow for more meaningful comparisons of economic conditions from period to period. For more information on seasonal adjustment, see Seasonally adjusted data - Frequently asked questions.

The percentage change for the advance estimate of retail sales is calculated using seasonally adjusted data and is expressed in current dollars.

This early indicator is a special unofficial estimate being provided in the context of the COVID-19 pandemic to offer Canadians timely information on the retail sector. The data sources and methodology used are the same as those outlined on the Monthly Retail Trade Survey information page.

Trend-cycle estimates are included in selected charts as a complement to the seasonally adjusted series. These data represent a smoothed version of the seasonally adjusted time series and provide information on longer-term movements, including changes in direction underlying the series. For information on trend-cycle data, see Trend-cycle estimates - Frequently asked questions.

Both seasonally adjusted data and trend-cycle estimates are subject to revision as additional observations become available. These revisions could be extensive and could even lead to a reversal of movement, especially for the reference months near the end of the series or during periods of economic disruption.

Seasonally adjusted estimates for cannabis store retailers are presented in unadjusted form, as no seasonal pattern has been established by official statistics yet. Establishing such a pattern requires several months of observed data. In the interim, the seasonally adjusted estimates for cannabis store retailers will be identical to the unadjusted figures.

Some common e-commerce transactions, such as travel and accommodation bookings, ticket purchases and financial transactions, are not included in Canadian retail sales figures.

Total retail sales expressed in volume terms are calculated by deflating current-dollar values using consumer price indexes.
Find more statistics on retail trade.

## Next release

Data on retail trade for May will be released on July 21.

Table 1
Retail sales, by province, territory and census metropolitan area - Seasonally adjusted

|  | $\begin{aligned} & \text { April } \\ & 2022 \end{aligned}$ | March $2023^{r}$ | $\begin{aligned} & \text { April } \\ & 2023^{\text {p }} \end{aligned}$ | March to April 2023 | April 2022 to April 2023 |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | millions of dollars |  |  | \% change |  |
| Canada | 64,027 | 65,209 | 65,913 | 1.1 | 2.9 |
| Newfoundland and Labrador | 920 | 927 | 917 | -1.1 | -0.4 |
| Prince Edward Island | 269 | 288 | 287 | -0.2 | 6.7 |
| Nova Scotia | 1,689 | 1,730 | 1,807 | 4.4 | 7.0 |
| New Brunswick | 1,341 | 1,348 | 1,382 | 2.5 | 3.1 |
| Quebec | 13,896 | 14,677 | 14,806 | 0.9 | 6.5 |
| Montréal | 6,817 | 7,345 | 7,324 | -0.3 | 7.4 |
| Ontario | 24,617 | 24,439 | 24,761 | 1.3 | 0.6 |
| Toronto | 11,171 | 10,933 | 11,086 | 1.4 | -0.8 |
| Manitoba | 2,083 | 2,223 | 2,240 | 0.8 | 7.5 |
| Saskatchewan | 2,049 | 2,073 | 2,089 | 0.8 | 2.0 |
| Alberta | 7,989 | 8,374 | 8,446 | 0.9 | 5.7 |
| British Columbia | 8,959 | 8,912 | 8,953 | 0.5 | -0.1 |
| Vancouver | 4,459 | 4,423 | 4,394 | -0.7 | -1.4 |
| Yukon | 89 | 92 | 95 | 2.8 | 6.9 |
| Northwest Territories | 76 | 75 | 78 | 3.8 | 2.6 |
| Nunavut | 49 | 50 | 52 | 3.5 | 7.1 |

$r$ revised
p preliminary
Note(s): Figures may not add up to totals as a result of rounding.
Source(s): Table 20-10-0056-01.

Table 2
Retail sales, by industry - Seasonally adjusted

|  | $\begin{aligned} & \text { April } \\ & 2022 \end{aligned}$ | March $2023^{r}$ | $\begin{array}{r} \text { April } \\ 2023^{p} \end{array}$ | $\begin{array}{r} \text { March to } \\ \text { April } 2023 \end{array}$ | $\begin{array}{r} \text { April } 2022 \text { to } \\ \text { April } 2023 \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | millions of dollars |  |  | \% change |  |
| Total retail trade (current dollars) | 64,027 | 65,209 | 65,913 | 1.1 | 2.9 |
| Retail e-commerce | 3,373 | 3,876 | 3,641 | -6.1 | 7.9 |
| Total retail trade (2012 chained dollars) | 54,541 | 54,976 | 55,163 | 0.3 | 1.1 |
| Total (current dollars) excluding motor vehicle and parts dealers | 48,279 | 48,177 | 48,804 | 1.3 | 1.1 |
| Total (current dollars) excluding motor vehicle and parts dealers and gasoline stations and fuel vendors | 40,644 | 41,608 | 42,217 | 1.5 | 3.9 |
| Motor vehicle and parts dealers | 15,748 | 17,032 | 17,110 | 0.5 | 8.6 |
| New car dealers | 12,111 | 13,289 | 13,282 | -0.0 | 9.7 |
| Used car dealers | 1,348 | 1,432 | 1,486 | 3.7 | 10.2 |
| Other motor vehicle dealers | 1,161 | 1,058 | 1,046 | -1.2 | -9.9 |
| Automotive parts, accessories and tire retailers | 1,128 | 1,253 | 1,296 | 3.5 | 14.9 |
| Building material and garden equipment and supplies dealers | 4,331 | 3,935 | 3,962 | 0.7 | -8.5 |
| Food and beverage retailers | 12,135 | 12,661 | 12,854 | 1.5 | 5.9 |
| Supermarkets and other grocery retailers (except convenience) | 8,385 | 8,822 | 8,932 | 1.2 | 6.5 |
| Convenience retailers and vending machine operators | 690 | 754 | 769 | 2.1 | 11.6 |
| Specialty food retailers | 859 | 825 | 852 | 3.2 | -0.9 |
| Beer, wine and liquor retailers | 2,201 | 2,261 | 2,301 | 1.8 | 4.5 |
| Furniture, home furnishings, electronics and appliances retailers | 3,739 | 3,686 | 3,628 | -1.6 | -3.0 |
| Furniture retailers | 1,295 | 1,230 | 1,212 | -1.5 | -6.3 |
| Floor covering, window treatment and other home furnishing retailers | 766 | 727 | 709 | -2.5 | -7.5 |
| Electronics and appliances retailers | 1,678 | 1,729 | 1,707 | -1.3 | 1.7 |
| General merchandise retailers | 8,262 | 8,572 | 8,856 | 3.3 | 7.2 |
| Health and personal care retailers | 4,850 | 5,289 | 5,341 | 1.0 | 10.1 |
| Gasoline stations and fuel vendors | 7,635 | 6,569 | 6,587 | 0.3 | -13.7 |
| Clothing, clothing accessories, shoes, jewellery, luggage and leather goods retailers | 3,378 | 3,622 | 3,733 | 3.1 | 10.5 |
| Clothing and clothing accessories retailers | 2,616 | 2,847 | 2,930 | 2.9 | 12.0 |
| Shoe retailers | 354 | 390 | 420 | 7.7 | 18.6 |
| Jewellery, luggage and leather goods retailers | 408 | 385 | 383 | -0.4 | -6.2 |
| Sporting goods, hobby, musical instrument, book, and miscellaneous retailers | 3,950 | 3,842 | 3,843 | 0.0 | -2.7 |
| Sporting goods, hobby, musical instrument and book retailers and news dealers | 1,399 | 1,399 | 1,413 | 1.0 | 1.0 |
| Miscellaneous store retailers | 2,551 | 2,443 | 2,430 | -0.5 | -4.7 |
| Cannabis retailers ${ }^{1}$ | 373 | 406 | 412 | 1.3 | 10.3 |

$r$ revised
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1. Data for this Canadian industry are presented in unadjusted form as there is no seasonal pattern established by official statistics yet.

Note(s): Figures may not add up to totals as a result of rounding.
Source(s): Tables 20-10-0056-01 and 20-10-0067-01.

Table 3
Retail sales at 2012 constant prices, by industry - Seasonally adjusted

|  | April 2022 | March $2023{ }^{\text {r }}$ | April $2023{ }^{\text {p }}$ | $\begin{array}{r} \hline \text { March to April } \\ 2023 \\ \hline \end{array}$ | $\begin{array}{r} \hline \text { April } 2022 \text { to } \\ \text { April } 2023 \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | millions of dollars |  |  | \% change |  |
| Total retail trade at 2012 constant prices ${ }^{1}$ | 54,772 | 55,350 | 55,541 | 0.3 | 1.4 |
| Total excluding motor vehicle and parts dealers | 42,211 | 41,775 | 42,048 | 0.7 | -0.4 |
| Total excluding motor vehicle and parts dealers and gasoline stations and fuel vendors | 35,737 | 35,818 | 36,180 | 1.0 | 1.2 |
| Motor vehicle and parts dealers | 12,561 | 13,575 | 13,493 | -0.6 | 7.4 |
| New car dealers | 9,588 | 10,505 | 10,379 | -1.2 | 8.2 |
| Used car dealers | 1,058 | 1,123 | 1,151 | 2.5 | 8.8 |
| Other motor vehicle dealers | 934 | 929 | 917 | -1.3 | -1.8 |
| Automotive parts, accessories and tire retailers | 981 | 1,018 | 1,046 | 2.8 | 6.6 |
| Building material and garden equipment and supplies dealers | 3,302 | 3,456 | 3,507 | 1.5 | 6.2 |
| Food and beverage retailers | 9,688 | 9,466 | 9,560 | 1.0 | -1.3 |
| Supermarkets and other grocery retailers (except convenience retailers) | 6,743 | 6,610 | 6,656 | 0.7 | -1.3 |
| Convenience retailers and vending machine operators | 513 | 510 | 515 | 1.0 | 0.4 |
| Specialty food retailers | 663 | 594 | 609 | 2.5 | -8.1 |
| Beer, wine and liquor retailers | 1,769 | 1,752 | 1,780 | 1.6 | 0.6 |
| Furniture, home furnishings, electronics and appliances retailers | 3,744 | 3,696 | 3,655 | -1.1 | -2.4 |
| Furniture retailers | 1,059 | 988 | 980 | -0.8 | -7.5 |
| Floor covering, window treatment and other home furnishing retailers | 661 | 638 | 620 | -2.8 | -6.2 |
| Electronics and appliances retailers | 2,024 | 2,070 | 2,055 | -0.7 | 1.5 |
| General merchandise retailers | 7,298 | 7,044 | 7,178 | 1.9 | -1.6 |
| Health and personal care retailers | 4,877 | 5,241 | 5,228 | -0.2 | 7.2 |
| Gasoline stations and fuel vendors | 6,474 | 5,957 | 5,868 | -1.5 | -9.4 |
| Clothing, clothing accessories, shoes, jewellery, luggage and leather goods retailers | 3,255 | 3,574 | 3,681 | 3.0 | 13.1 |
| Clothing and clothing accessories retailers | 2,574 | 2,884 | 2,952 | 2.4 | 14.7 |
| Shoe retailers | 375 | 407 | 445 | 9.3 | 18.7 |
| Jewellery, luggage and leather goods retailers | 306 | 283 | 284 | 0.4 | -7.2 |
| Sporting goods, hobby, musical instrument, book and miscellaneous retailers | 3,573 | 3,341 | 3,370 | 0.9 | -5.7 |
| Sporting goods, hobby, musical instrument and book retailers and news dealers | 1,305 | 1,237 | 1,252 | 1.2 | -4.1 |
| Miscellaneous store retailers | 2,268 | 2,105 | 2,118 | 0.6 | -6.6 |
| Cannabis retailers ${ }^{2}$ | 446 | 491 | 511 | 4.1 | 14.6 |

$r$ revised
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1. Calculated using the Laspeyres method.
2. Data for this Canadian industry are presented in unadjusted form as there is no seasonal pattern established by official statistics yet.

Note(s): Figures may not add up to totals as a result of rounding.
Source(s): Table 20-10-0067-01.

Available tables: 20-10-0056-01 and 20-10-0067-01.
Definitions, data sources and methods: survey numbers 2406 and 2408.
For more information, or to enquire about the concepts, methods or data quality of this release, contact us (toll-free 1-800-263-1136; 514-283-8300; infostats@statcan.gc.ca) or Media Relations (statcan.mediahotline-ligneinfomedias.statcan@statcan.gc.ca).

