# Retail trade, August 2022

Released at 8:30 a.m. Eastern time in The Daily, Friday, October 21, 2022

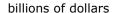
Retail sales increased 0.7% to \$61.8 billion in August. Sales increased in 6 of 11 subsectors, with these 6 subsectors representing 65.0% of retail trade. The increase was led by sales in food and beverage stores (+2.4%) and motor vehicle and parts dealers (+0.6%).

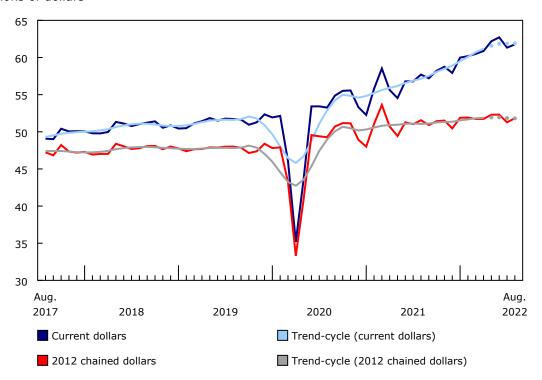
Core retail sales—which exclude gasoline stations and motor vehicle and parts dealers—increased 0.9%.

In volume terms, retail sales were up 1.1% in August.

Given the continually evolving economic situation, Statistics Canada is providing an advance estimate of retail sales, which suggests that sales decreased 0.5% in September. Owing to its early nature, this figure will be revised. This unofficial estimate was calculated based on responses received from 48.3% of companies surveyed. The average final response rate for the survey over the previous 12 months has been 90.8%.

Chart 1
Retail sales increase in August





**Note(s):** The higher variability associated with the trend-cycle estimates is indicated with a dotted line on the chart for the current reference month and the previous three months. For more information, see the Note to readers. **Source(s):** Tables 20-10-0008-01 and 20-10-0078-01.

# Largest increase to core retail sales in five months

Core retail sales increased 0.9% in August, the largest increase since March 2022. Leading the increase were higher sales at food and beverage stores (+2.4%). Increases in sales were observed in all four store types in the subsector, led by higher sales at supermarkets and other grocery (except convenience) stores (+2.6%). The





Consumer Price Index noted that prices of food purchased from stores rose 10.8% on a year-over-year basis, the largest increase observed since August 1981. Prices continued to be impacted by extreme weather, higher input costs, Russia's invasion of Ukraine, and supply chain disruptions.

Also contributing to the gain in core retail sales were higher sales at sporting goods, hobby, book and music stores (+5.0%). Data from the Retail Commodity Survey have noted sustained strength in sporting equipment, in part due to many team sporting leagues resuming full capacity activities over the summer.

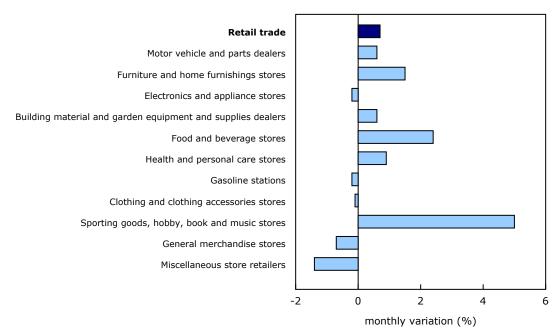
The largest decline to retail sales occurred at general merchandise stores. Sales fell 0.7%, posting the largest decline since February 2022.

# Higher sales at motor vehicle and parts dealers

Sales were up 0.6% at motor vehicle and parts dealers in August. The increase was due to higher sales at other motor vehicle dealers (+6.0%), used car dealers (+2.7%), and automotive parts, accessories and tire stores (+2.5%). Lower sales at new car dealers (-0.2%) partially offset the increase seen across the other three store types in this subsector.

Following a decline in July, sales at gasoline stations edged down 0.2% in August. In volume terms, sales at gasoline stations increased 7.0%. Gasoline prices fell 9.6% on an unadjusted basis in August, stemming from higher global production by oil-producing countries.

Chart 2
Sales increase in 6 of 11 subsectors in August



**Source(s):** Table 20-10-0008-01.

#### Sales up in six provinces

Retail sales increased in six provinces in August, led by higher sales in British Columbia (+2.0%). Leading the increase in British Columbia were higher sales at motor vehicle and parts dealers. Sales were up 3.3% in the Vancouver census metropolitan area (CMA).

Retail sales increased 1.2% in Quebec. Sales were up 3.4% in the Montréal CMA, which recorded its largest increase since January 2022.

In the Maritime provinces, retail sales were down in New Brunswick (-2.1%), Nova Scotia (-1.3%), and Prince Edward Island (-2.6%).

### Retail e-commerce sales in Canada

On a seasonally adjusted basis, retail e-commerce sales were up 5.7% in August.

On an unadjusted basis, retail e-commerce sales were up 8.1% year over year to \$3.5 billion in August, accounting for 5.2% of total retail trade. The share of e-commerce sales out of total retail sales was unchanged compared with August 2021.

#### Note to readers

All data in this release are seasonally adjusted and expressed in current dollars, unless otherwise noted.

Seasonally adjusted data are data that have been modified to eliminate the effect of seasonal and calendar influences to allow for more meaningful comparisons of economic conditions from period to period. For more information on seasonal adjustment, see Seasonally adjusted data – Frequently asked questions.

The percentage change for the advance estimate of retail sales is calculated using seasonally adjusted data and is expressed in current dollars.

This early indicator is a special product being provided in the context of the COVID-19 pandemic to offer Canadians timely information on the retail sector. The data sources and methodology used are the same as those outlined on the Monthly Retail Trade Survey information page.

Trend-cycle estimates are included in selected charts as a complement to the seasonally adjusted series. These data represent a smoothed version of the seasonally adjusted time series and provide information on longer-term movements, including changes in direction underlying the series. For information on trend-cycle data, see Trend-cycle estimates – Frequently asked questions.

Both seasonally adjusted data and trend-cycle estimates are subject to revision as additional observations become available. These revisions could be extensive and could even lead to a reversal of movement, especially for the reference months near the end of the series or during periods of economic disruption.

Seasonally adjusted estimates for cannabis store retailers are presented in unadjusted form since no seasonal pattern has been established by official statistics yet. Establishing such a pattern requires several months of observed data. In the interim, the seasonally adjusted estimates for cannabis store retailers will be identical to the unadjusted figures.

Statistics Canada's retail e-commerce figures include the electronic sales of two distinct types of retailers. The first type does not have a storefront. These businesses are commonly referred to as pure-play Internet retailers and are classified under the North American Industry Classification System (NAICS) code 45411—electronic shopping and mail-order houses. The second type has a storefront and is commonly referred to as a brick-and-mortar retailer. If the online operations of a brick-and-mortar retailer are separately managed, they, too, are classified under NAICS code 45411.

Some common e-commerce transactions, such as travel and accommodation bookings, ticket purchases, and financial transactions, are not included in Canadian retail sales figures.

For more information on retail e-commerce in Canada, see "Retail E-Commerce in Canada."

Total retail sales expressed in volume terms are calculated by deflating current-dollar values using consumer price indexes.

Find more statistics on retail trade.

#### Real-time tables

Real-time tables 20-10-0054-01 and 20-10-0079-01 will be updated soon.

#### Next release

Data on retail trade for September will be released on November 22, 2022.

Table 1 Retail sales, by province, territory, and census metropolitan area - Seasonally adjusted

	August 2021	July 2022 <sup>r</sup>	August 2022 <sup>p</sup>	July to August 2022	August 2021 to August 2022
	millions of dollars		% cha	nge	
Canada	57,699	61,329	61,759	0.7	7.0
Newfoundland and Labrador	837	916	931	1.6	11.2
Prince Edward Island	251	276	269	-2.6	7.0
Nova Scotia	1,565	1,670	1,648	-1.3	5.3
New Brunswick	1,256	1,381	1,352	-2.1	7.7
Quebec	12,877	13,701	13,863	1.2	7.7
Montréal	6,264	6,579	6,801	3.4	8.6
Ontario	21,289	22,449	22,521	0.3	5.8
Toronto	9,017	9,604	9,700	1.0	7.6
Manitoba	1,951	2,145	2,173	1.3	11.4
Saskatchewan	1,917	2,004	2,043	1.9	6.6
Alberta	7,364	8,077	8,075	-0.0	9.7
British Columbia	8,194	8,506	8,678	2.0	5.9
Vancouver	3,896	4,051	4,186	3.3	7.4
Yukon	80	87	88	1.1	10.2
Northwest Territories	72	71	72	1.6	-0.5
Nunavut	46	46	46	1.5	2.0

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Note(s): Figures may not add up to totals as a result of rounding. Source(s): Table 20-10-0008-01.

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Table 2 Retail sales, by industry – Seasonally adjusted

			2022 <sup>p</sup>	August 2022	to August 2022	
	millions of dollars			% change		
Total retail trade (current dollars)	57,699	61,329	61,759	0.7	7.0	
Total retail trade (2012 chained dollars)	51,557	51,270	51,827	1.1	0.5	
Total (current dollars) excluding motor vehicle and parts dealers	42,031	45,797	46,126	0.7	9.7	
Total (current dollars) excluding motor vehicle and parts dealers and gasoline stations	36,442	38,790	39,132	0.9	7.4	
Motor vehicle and parts dealers	15,669	15,532	15,633	0.6	-0.2	
New car dealers	12,266	12,137	12,110	-0.2	-1.3	
Used car dealers	1,263	1,157	1,188	-0.2 2.7	-1.3 -5.9	
Other motor vehicle dealers	1,203	1,107	1,100	6.0	-5.9 9.5	
	1,072	, -	,	2.5	9.5 8.7	
Automotive parts, accessories and tire stores	1,000	1,132	1,160	2.5	0.7	
Furniture and home furnishings stores	1,868	1,831	1,858	1.5	-0.6	
Furniture stores	1,207	1,171	1,177	0.5	-2.5	
Home furnishings stores	661	660	681	3.2	3.0	
Electronics and appliance stores	1,226	1,262	1,259	-0.2	2.7	
Building material and garden equipment and supplies dealers	3,732	4,159	4,183	0.6	12.1	
Food and beverage stores	11,855	12,074	12,358	2.4	4.2	
Supermarkets and other grocery (except convenience) stores	8,268	8,395	8,610	2.6	4.1	
Convenience stores	719	679	697	2.6	-3.2	
Specialty food stores	678	799	813	1.8	20.0	
Beer, wine and liquor stores	2,189	2,201	2,238	1.7	2.2	
Health and personal care stores	4,416	4,787	4,829	0.9	9.4	
Gasoline stations	5,589	7,007	6,994	-0.2	25.2	
Clathing and elething appearance stores	3,034	3,153	2 150	-0.1	3.8	
Clothing and clothing accessories stores			3,150	-0.1 -0.2		
Clothing stores Shoe stores	2,343 337	2,459 334	2,454 349	-0.2 4.5	4.8 3.7	
	357 355	360	349 346		3.7 -2.3	
Jewellery, luggage and leather goods stores	300	300	340	-3.8	-2.3	
Sporting goods, hobby, book and music stores	1,101	1,227	1,289	5.0	17.0	
General merchandise stores	7,276	8,165	8,104	-0.7	11.4	
Miscellaneous store retailers	1,934	2,132	2,102	-1.4	8.7	
Cannabis stores <sup>1</sup>	348	393	394	0.2	13.0	

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<sup>1.</sup> Data for this Canadian industry are presented in unadjusted form as there is no seasonal pattern established by official statistics yet.

Note(s): Figures may not add up to totals as a result of rounding.

Source(s): Tables 20-10-0008-01 and 20-10-0078-01.

Table 3 Retail sales at 2012 constant prices, by industry – Seasonally adjusted

	August 2021	July 2022 <sup>r</sup>	August 2022 <sup>p</sup>	July to August 2022	August 2021 to August 2022
	millions of dollars		% change		
Total retail trade at 2012 constant prices <sup>1</sup>	51,683	51,584	52,132	1.1	0.9
Total excluding motor vehicle and parts dealers	38,783	39,344	39,845	1.3	2.7
Total excluding motor vehicle and parts dealers and gasoline stations	33,392	33,912	34,031	0.4	1.9
Motor vehicle and parts dealers New car dealers Used car dealers Other motor vehicle dealers Automotive parts, accessories and tire stores	12,900 10,005 1,022 910 962	12,240 9,476 895 909 960	12,287 9,415 917 978 977	0.4 -0.6 2.5 7.6 1.8	-4.8 -5.9 -10.3 7.5 1.6
Furniture and home furnishings stores Furniture stores Home furnishings stores	1,711 1,115 596	1,516 947 568	1,535 948 588	1.3 0.1 3.5	-10.3 -15.0 -1.3
Electronics and appliance stores	1,539	1,520	1,520	0.0	-1.2
Building material and garden equipment and supplies dealers	2,999	3,310	3,328	0.5	11.0
Food and beverage stores Supermarkets and other grocery (except	10,066	9,503	9,623	1.3	-4.4
convenience) stores Convenience stores Specialty food stores Beer, wine and liquor stores	7,057 541 554 1,914	6,632 476 613 1,781	6,723 483 616 1,801	1.4 1.5 0.5 1.1	-4.7 -10.7 11.2 -5.9
Health and personal care stores	4,598	4,854	4,878	0.5	6.1
Gasoline stations	5,391	5,432	5,814	7.0	7.8
Clothing and clothing accessories stores Clothing stores Shoe stores Jewellery, luggage and leather goods stores	2,940 2,307 349 284	3,081 2,461 352 269	3,099 2,472 371 256	0.6 0.4 5.4 -4.8	5.4 7.2 6.3 -9.9
Sporting goods, hobby, book and music stores	1,070	1,135	1,192	5.0	11.4
General merchandise stores	6,706	7,068	6,962	-1.5	3.8
Miscellaneous store retailers Cannabis stores <sup>2</sup>	1,762 402	1,926 471	1,895 472	-1.6 0.2	7.5 17.4

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1. Calculated using the Laspeyres method.
2. Data for this Canadian industry are presented in unadjusted form as there is no seasonal pattern established by official statistics yet.

Note(s): Figures may not add up to totals as a result of rounding.

Source(s): Table 20-10-0078-01.

Table 4 Retail e-commerce sales - Unadjusted

	August 2021	July 2022	August 2022	August 2022
	millions of dollars		year-over-year change (%)	
Retail trade sales (44-453)	59,473	64,368	64,634	8.7
Electronic shopping and mail-order houses sales (45411)	2,063	2,088	2,419	17.3
Retail e-commerce <sup>1</sup>	3,202	3,116	3,461	8.1
Retail e-commerce <sup>1</sup> (% of total retail trade)	5.2	4.7	5.2	

not applicable

Source(s): Table 20-10-0072-01.

Available tables: 20-10-0008-01, 20-10-0072-01 and 20-10-0078-01.

Definitions, data sources and methods: survey numbers 2406 and 2408.

For more information, or to enquire about the concepts, methods or data quality of this release, contact us (toll-free 1-800-263-1136; 514-283-8300; infostats@statcan.gc.ca) or Media Relations (statcan.mediahotline-ligneinfomedias.statcan@statcan.gc.ca).

<sup>1.</sup> Retail e-commerce includes e-sales from both store retailers included in North American Industry Classification System (NAICS) codes 44-453 and non-store retailers included in electronic shopping and mail-order houses (NAICS 45411).

Note(s): For more information or retail e-commerce, see "Retail E-Commerce in Canada."